



# Summary List of UBS Dividend Builders

7-Jun-19

For general enquiries please contact the Warrants Desk on 1800 633 100

Underlying Security Code	UBS Investment Builder Code	Termsheet Number	Type	Earlier of next Annual Interest Date or Final Maturity Date	Reference Share Price (A\$)	Pricing \$ Per UBS Investment Builder				Pricing as Percentage			Rates as Percentage		
						Current Loan Amount	Equity Value	Interest Amount	Purchase Price	Purchase Price Percentage	Capital Contribution	Leverage Ratio (LVR)	Funding Cost Component	Walkaway Feature Cost Component	Interest Rate p.a.
ANZ	ANZISW	DB180516a	UBS Dividend Builder	7-Jun-19	28.16	15.50	12.66	0.01	12.67	44.99%	44.96%	55.04%	4.20%	#DIV/0!	#DIV/0!
CBA	CBAISK	DB160531a	UBS Dividend Builder	7-Jun-19	79.72	49.97	29.75	0.01	29.76	37.33%	37.32%	62.68%	4.20%	#DIV/0!	#DIV/0!
CGF	CGFISK	DB160531a	UBS Dividend Builder	7-Jun-19	7.96	5.74	2.22	0.01	2.23	28.02%	27.94%	72.06%	4.20%	#DIV/0!	#DIV/0!
CSL	CSLISK	DB160531a	UBS Dividend Builder	7-Jun-19	200.86	71.51	129.35	0.01	129.36	64.40%	64.40%	35.60%	4.20%	#DIV/0!	#DIV/0!
CSL	CSLISW	DB180516a	UBS Dividend Builder	7-Jun-19	200.86	96.70	104.16	0.01	104.17	51.86%	51.86%	48.14%	4.20%	#DIV/0!	#DIV/0!
MFG	MFGISW	DB180516a	UBS Dividend Builder	7-Jun-19	43.81	13.40	30.41	0.01	30.42	69.44%	69.41%	30.59%	4.20%	#DIV/0!	#DIV/0!
MQG	MQGISK	DB160531a	UBS Dividend Builder	7-Jun-19	117.25	45.26	71.99	0.00	71.99	61.40%	61.40%	38.60%	4.20%	#DIV/0!	#DIV/0!
NAB	NABISK	DB160531a	UBS Dividend Builder	7-Jun-19	26.75	17.29	9.46	0.00	9.46	35.36%	35.36%	64.64%	4.20%	#DIV/0!	#DIV/0!
NAB	NABISW	DB180516a	UBS Dividend Builder	7-Jun-19	26.75	15.60	11.15	0.01	11.16	41.72%	41.68%	58.32%	4.20%	#DIV/0!	#DIV/0!
QBE	QBEISW	DB180516a	UBS Dividend Builder	7-Jun-19	11.53	5.60	5.93	0.01	5.94	51.52%	51.43%	48.57%	4.20%	#DIV/0!	#DIV/0!
RHC	RHCISW	DB180516a	UBS Dividend Builder	7-Jun-19	70.11	35.40	34.71	0.01	34.72	49.52%	49.51%	50.49%	4.20%	#DIV/0!	#DIV/0!
STW	STWISK	DB160531a	UBS Dividend Builder	7-Jun-19	59.79	31.77	28.02	0.01	28.03	46.88%	46.86%	53.14%	4.20%	#DIV/0!	#DIV/0!
WBC	WBCISK	DB160531a	UBS Dividend Builder	7-Jun-19	27.83	19.65	8.18	0.01	8.19	29.43%	29.39%	70.61%	4.20%	#DIV/0!	#DIV/0!
WBC	WBCISW	DB180516a	UBS Dividend Builder	7-Jun-19	27.83	16.30	11.53	0.01	11.54	41.47%	41.43%	58.57%	4.20%	#DIV/0!	#DIV/0!

<b>Glossary</b>	
Next Annual Interest Date	The next date when Interest will be added to your Loan Amount
Reference Share Price	Price of Underlying Parcel used in calculations
Loan Amount	The amount that UBS is lending you for the purchase of the Underlying Parcel
Equity Value	The excess of the Reference Share Price over the Loan Amount
Interest Amount	The interest payable up until the next Annual Interest Date or the Final Maturity Date
Purchase Price	Means the amount paid for the UBS Investment Builder if it is purchased on the ASX on the indicative pricing date when the Reference Share Price is as stated above
Purchase Price Percentage	The Purchase Price divided by the Reference Share Price
Funding Cost component	The portion of the Interest Rate that is attributable to the cost at which UBS can provide funding for the Loan (expressed as a percentage per annum)
Walkaway Feature	A reference to the limited recourse feature of the Loan
Walkaway Feature Cost Component	The portion of the Interest Rate that is attributable to the Walkaway Feature
Interest Rate per annum	The Funding Cost Component + Walkaway Feature Cost Component (expressed as percentage per annum)
Capital Contribution	The Equity Value divided by the Reference Share Price
Leverage Ratio (LVR)	The Loan Amount divided by the Reference Share Price

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