



UBS Market Growth Instalment List

23-Jan-18

For general enquiries please contact the Warrants Desk on 1800 633 100

Underlying Security Code	Instalment Code	Instalment Series	Instalment Type	Loan Amount	Capped Level	Maturity / Annual Interest Date	Based On Assumed Underlying Security Price				
							Assumed Underlying Security Price	Indicative Instalment Price	Indicative Gearing Level*	Indicative Delta**	Indicative Cash Back (Shareholder Applications)
AGL	AGLSSJ	SSJ	Market Growth Instalment	\$26.2765	\$31.14	29/06/2018	\$23.45	\$0.71	112%	0.23	\$22.74
AMC	AMCSSJ	SSJ	Market Growth Instalment	\$16.6864	\$19.70	29/06/2018	\$14.60	\$0.32	114%	0.15	\$14.28
AMP	AMPSSJ	SSJ	Market Growth Instalment	\$5.34	\$6.50	29/06/2018	\$5.09	\$0.23	105%	0.38	\$4.86
ANZ	ANZSSI	SSI	Market Growth Instalment	\$28.769	\$33.64	29/06/2018	\$28.30	\$1.54	102%	0.46	\$26.76
ANZ	ANZSSJ	SSJ	Market Growth Instalment	\$28.769	\$33.64	29/06/2018	\$28.30	\$1.42	102%	0.46	\$26.88
BHP	BHPSSJ	SSJ	Market Growth Instalment	\$23.0479	\$29.20	29/06/2018	\$30.78	\$5.63	75%	0.32	\$25.15
BXB	BXBSSJ	SSJ	Market Growth Instalment	\$10.1848	\$12.05	29/06/2018	\$9.81	\$0.50	104%	0.40	\$9.31
CBA	CBASSI	SSI	Market Growth Instalment	\$83.808	\$98.50	29/06/2018	\$78.85	\$2.77	106%	0.30	\$76.08
CBA	CBASSJ	SSJ	Market Growth Instalment	\$83.827	\$98.50	29/06/2018	\$78.85	\$2.40	106%	0.30	\$76.45
CSL	CSLSSI	SSI	Market Growth Instalment	\$141.6793	\$168.96	29/06/2018	\$145.40	\$11.03	97%	0.51	\$134.37
CSL	CSLSSJ	SSJ	Market Growth Instalment	\$141.6623	\$168.96	29/06/2018	\$145.40	\$10.43	97%	0.52	\$134.97
GMG	GMGSSJ	SSJ	Market Growth Instalment	\$8.3108	\$9.84	29/06/2018	\$8.00	\$0.37	104%	0.40	\$7.63
IAG	IAGSSJ	SSJ	Market Growth Instalment	\$6.6113	\$7.86	29/06/2018	\$7.10	\$0.71	93%	0.56	\$6.39
MOG	MOGSSI	SSI	Market Growth Instalment	\$91.21	\$106.21	29/06/2018	\$101.61	\$11.85	90%	0.52	\$89.76
MOG	MOGSSJ	SSJ	Market Growth Instalment	\$91.21	\$106.21	29/06/2018	\$101.61	\$11.46	90%	0.52	\$90.15
NAB	NABSSI	SSI	Market Growth Instalment	\$30.041	\$34.98	29/06/2018	\$29.00	\$1.33	104%	0.40	\$27.67
NAB	NABSSJ	SSJ	Market Growth Instalment	\$30.041	\$34.98	29/06/2018	\$29.00	\$1.20	104%	0.40	\$27.80
NCM	NCMSSJ	SSJ	Market Growth Instalment	\$21.1752	\$25.19	29/06/2018	\$22.74	\$2.15	93%	0.42	\$20.59
QBE	QBESSI	SSI	Market Growth Instalment	\$12.1105	\$14.59	29/06/2018	\$10.49	\$0.31	115%	0.17	\$10.18
QBE	QBESSJ	SSJ	Market Growth Instalment	\$12.1295	\$15.30	29/06/2018	\$10.49	\$0.26	116%	0.17	\$10.23
RIO	RIOSI	SSI	Market Growth Instalment	\$61.2158	\$75.41	29/06/2018	\$78.15	\$12.87	78%	0.34	\$65.28
RIO	RIOSSJ	SSJ	Market Growth Instalment	\$61.1898	\$77.81	29/06/2018	\$78.15	\$13.83	78%	0.41	\$64.32
S32	S32SSJ	SSJ	Market Growth Instalment	\$2.6327	\$3.16	29/06/2018	\$3.75	\$0.55	70%	0.16	\$3.20
SCG	SCGSSJ	SSJ	Market Growth Instalment	\$4.2547	\$4.97	29/06/2018	\$4.06	\$0.17	105%	0.37	\$3.89
STW	STWSSI	SSI	Market Growth Instalment	\$54.828	\$64.79	29/06/2018	\$55.94	\$4.33	98%	0.60	\$51.61
STW	STWSSJ	SSJ	Market Growth Instalment	\$54.828	\$64.79	29/06/2018	\$55.94	\$3.33	98%	0.62	\$52.61
SUN	SUNSSJ	SSJ	Market Growth Instalment	\$15.012	\$17.63	29/06/2018	\$13.60	\$0.36	110%	0.22	\$13.24
SYD	SYDSSJ	SSJ	Market Growth Instalment	\$7.6895	\$9.06	29/06/2018	\$6.74	\$0.15	114%	0.15	\$6.59
TAH	TAHSSI	SSI	Market Growth Instalment	\$4.6173	\$5.40	29/06/2018	\$5.17	\$0.60	89%	0.47	\$4.57
TCL	TCLSSI	SSI	Market Growth Instalment	\$12.6633	\$14.96	29/06/2018	\$12.04	\$0.55	105%	0.35	\$11.49
TCL	TCLSSJ	SSJ	Market Growth Instalment	\$12.6633	\$14.96	29/06/2018	\$12.04	\$0.49	105%	0.35	\$11.55
TLS	TLSSI	SSI	Market Growth Instalment	\$4.4215	\$5.18	29/06/2018	\$3.57	\$0.08	124%	0.02	\$3.49
TLS	TLSSJ	SSJ	Market Growth Instalment	\$4.4215	\$5.18	29/06/2018	\$3.57	\$0.06	124%	0.02	\$3.51
VCX	VCXSSI	SSI	Market Growth Instalment	\$2.8162	\$3.26	29/06/2018	\$2.64	\$0.09	107%	0.31	\$2.55
WBC	WBCSSI	SSI	Market Growth Instalment	\$30.936	\$36.11	29/06/2018	\$30.57	\$1.74	101%	0.48	\$28.83
WBC	WBCSSJ	SSJ	Market Growth Instalment	\$30.936	\$36.11	29/06/2018	\$30.57	\$1.60	101%	0.48	\$28.97
WES	WESSI	SSI	Market Growth Instalment	\$41.47	\$48.70	29/06/2018	\$43.77	\$3.93	95%	0.62	\$39.84
WES	WESSJ	SSJ	Market Growth Instalment	\$41.47	\$48.70	29/06/2018	\$43.77	\$3.75	95%	0.62	\$40.02



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							Assumed Underlying Security Price	Indicative Instalment Price	Indicative Gearing Level*	Indicative Delta**	Indicative Cash Back (Shareholder Applications)
WFD	WFDSSJ	SSJ	Market Growth Instalment	\$8.3384	\$9.80	29/06/2018	\$9.09	\$0.94	92%	0.60	\$8.15
WOW	WOWSSI	SSI	Market Growth Instalment	\$25.811	\$30.68	29/06/2018	\$27.36	\$2.47	94%	0.65	\$24.89
WOW	WOWSSJ	SSJ	Market Growth Instalment	\$25.811	\$30.68	29/06/2018	\$27.36	\$2.36	94%	0.65	\$25.00
WPL	WPLSSJ	SSJ	Market Growth Instalment	\$30.0482	\$36.70	29/06/2018	\$33.09	\$3.81	91%	0.58	\$29.28

* "Gearing Level" is the ratio of the Loan Amount to the Underlying Security Price.

** "Delta" is a measure of the relative change in the price of the instalment warrant for a small change in the price of the Underlying Security. Delta will change over time and is expressed as a number between 0 and 1.

Indicative prices are as at 23-Jan-18



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Based On Assumed Underlying Security Price

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