



Summary List of UBS Share Builders

22-Jun-18

For general enquiries please contact the Warrants Desk on 1800 633 100

Underlying Security Code	UBS Investment Builder Code	Termsheet Number	Type	Earlier of next Annual Interest Date or Final Maturity Date	Reference Share Price (A\$)	Pricing \$ Per UBS Investment Builder				Pricing as Percentage			Rates as Percentage		
						Current Loan Amount	Equity Value	Interest Amount	Purchase Price	Purchase Price Percentage	Capital Contribution	Leverage Ratio (LVR)	Funding Cost Component	Walkaway Feature Cost Component	Interest Rate p.a.
AGL	AGLSSE	SB160526a	UBS Share Builder	7-Jun-19	21.82	11.54	10.28	0.66	10.94	50.14%	47.13%	52.87%	4.20%	1.74%	5.94%
AMC	AMC SSA	SB141017a	UBS Share Builder	7-Jun-19	14.38	6.26	8.12	0.35	8.47	58.90%	56.45%	43.55%	4.20%	1.66%	5.86%
AMC	AMC SSE	SB160526a	UBS Share Builder	7-Jun-19	14.38	10.72	3.66	0.68	4.34	30.18%	25.47%	74.53%	4.20%	2.39%	6.59%
AMC	AMC SSL	SB151016a	UBS Share Builder	7-Jun-19	14.38	7.74	6.64	0.43	7.07	49.17%	46.15%	53.85%	4.20%	1.64%	5.84%
AMP	AMP SSA	SB141017a	UBS Share Builder	7-Jun-19	3.62	3.01	0.61	0.28	0.89	24.59%	16.97%	83.03%	4.20%	5.37%	9.57%
AMP	AMP SSG	SB180613	UBS Share Builder	7-Jun-19	3.62	2.18	1.44	0.13	1.57	43.37%	39.78%	60.22%	4.20%	2.02%	6.22%
ANZ	ANZ SSA	SB141017a	UBS Share Builder	7-Jun-19	27.85	16.97	10.88	1.04	11.92	42.80%	39.07%	60.93%	4.20%	2.19%	6.39%
ANZ	ANZ SSE	SB160526a	UBS Share Builder	7-Jun-19	27.85	15.58	12.27	0.92	13.19	47.36%	44.04%	55.96%	4.20%	1.98%	6.18%
ANZ	ANZ SSL	SB151016a	UBS Share Builder	7-Jun-19	27.85	15.26	12.59	0.89	13.48	48.40%	45.20%	54.80%	4.20%	1.90%	6.10%
ANZ	ANZ SSZ	SB160411a	UBS Share Builder	7-Jun-19	27.85	12.50	15.35	0.72	16.07	57.70%	55.10%	44.90%	4.20%	1.83%	6.03%
ASX	ASX SSE	SB160526a	UBS Share Builder	7-Jun-19	64.56	27.49	37.07	1.50	38.57	59.74%	57.41%	42.59%	4.20%	1.51%	5.71%
AZI	AZISSE	SB160526a	UBS Share Builder	7-Jun-19	4.44	2.88	1.56	0.18	1.74	39.19%	35.14%	64.86%	4.20%	2.30%	6.50%
BHP	BHPSSE	SB160526a	UBS Share Builder	7-Jun-19	32.76	11.30	21.46	0.63	22.09	67.43%	65.51%	34.49%	4.20%	1.61%	5.81%
BHP	BHPSSL	SB151016a	UBS Share Builder	7-Jun-19	32.76	18.50	14.26	1.16	15.42	47.07%	43.54%	56.46%	4.20%	2.32%	6.52%
BHP	BHPSSZ	SB160411a	UBS Share Builder	7-Jun-19	32.76	10.18	22.58	0.58	23.16	70.70%	68.91%	31.09%	4.20%	1.78%	5.98%
BXB	BXB SSA	SB141017a	UBS Share Builder	7-Jun-19	9.00	5.91	3.09	0.36	3.45	38.33%	34.33%	65.67%	4.20%	2.15%	6.35%
BXB	BXB SSE	SB160526a	UBS Share Builder	7-Jun-19	9.00	8.75	0.25	1.02	1.27	14.11%	2.78%	97.22%	4.20%	7.96%	12.16%
BXB	BXB SSL	SB151016a	UBS Share Builder	7-Jun-19	9.00	6.58	2.42	0.44	2.86	31.78%	26.93%	73.07%	4.20%	2.72%	6.92%
CBA	CBASSA	SB141017a	UBS Share Builder	7-Jun-19	72.90	40.93	31.97	2.39	34.36	47.13%	43.86%	56.14%	4.20%	1.89%	6.09%
CBA	CBASSE	SB160526a	UBS Share Builder	7-Jun-19	72.90	49.09	23.81	3.09	26.90	36.90%	32.66%	67.34%	4.20%	2.36%	6.56%
CBA	CBASSL	SB151016a	UBS Share Builder	7-Jun-19	72.90	43.06	29.84	2.55	32.39	44.43%	40.93%	59.07%	4.20%	1.97%	6.17%
CBA	CBASSZ	SB160411a	UBS Share Builder	7-Jun-19	72.90	44.37	28.53	2.74	31.27	42.89%	39.13%	60.87%	4.20%	2.24%	6.44%
CCL	CCL SSA	SB141017a	UBS Share Builder	7-Jun-19	9.01	4.73	4.28	0.27	4.55	50.50%	47.53%	52.47%	4.20%	1.71%	5.91%
CCL	CCL SSE	SB160526a	UBS Share Builder	7-Jun-19	9.01	5.47	3.54	0.31	3.85	42.73%	39.27%	60.73%	4.20%	1.74%	5.94%
CCL	CCL SSZ	SB160411a	UBS Share Builder	7-Jun-19	9.01	5.32	3.69	0.31	4.00	44.40%	40.90%	59.10%	4.20%	1.97%	6.17%
CGF	CGF SSC	SB150526a	UBS Share Builder	7-Jun-19	12.46	3.99	8.47	0.22	8.69	69.74%	67.95%	32.05%	4.20%	1.64%	5.84%
COH	COH SSZ	SB160411a	UBS Share Builder	7-Jun-19	203.15	63.83	139.32	3.61	142.93	70.36%	68.58%	31.42%	4.20%	1.70%	5.90%
CPU	CPUSSE	SB160526a	UBS Share Builder	7-Jun-19	18.75	6.73	12.02	0.38	12.40	66.13%	64.13%	35.87%	4.20%	1.64%	5.84%
CSL	CSL SSA	SB141017a	UBS Share Builder	7-Jun-19	198.50	48.42	150.08	2.65	152.73	76.94%	75.61%	24.39%	4.20%	1.50%	5.70%
CSL	CSL SSE	SB160526a	UBS Share Builder	7-Jun-19	198.50	75.08	123.42	4.12	127.54	64.25%	62.18%	37.82%	4.20%	1.52%	5.72%
CSL	CSL SSL	SB151016a	UBS Share Builder	7-Jun-19	198.50	58.45	140.05	3.20	143.25	72.17%	70.56%	29.44%	4.20%	1.50%	5.70%
CSL	CSL SSZ	SB160411a	UBS Share Builder	7-Jun-19	198.50	65.09	133.41	3.69	137.10	69.07%	67.21%	32.79%	4.20%	1.71%	5.91%
CWN	CWN SSA	SB141017a	UBS Share Builder	7-Jun-19	13.72	7.64	6.08	0.43	6.51	47.45%	44.28%	55.72%	4.20%	1.73%	5.93%
CWN	CWN SSE	SB160526a	UBS Share Builder	7-Jun-19	13.72	6.17	7.55	0.34	7.89	57.51%	55.00%	45.00%	4.20%	1.61%	5.81%
CWN	CWN SSL	SB151016a	UBS Share Builder	7-Jun-19	13.72	5.43	4.61	0.31	4.92	49.00%	45.93%	54.07%	4.20%	1.73%	5.93%
DXS	DXS SSE	SB160526a	UBS Share Builder	7-Jun-19	10.04	5.43	4.61	0.31	4.92	49.00%	45.93%	54.07%	4.20%	1.73%	5.93%
FMG	FMG SSE	SB160526a	UBS Share Builder	7-Jun-19	4.55	1.41	3.14	0.08	3.22	70.77%	68.93%	31.07%	4.20%	1.97%	6.17%
GPT	GPT SSA	SB141017a	UBS Share Builder	7-Jun-19	5.21	2.04	3.17	0.12	3.29	63.15%	60.89%	39.11%	4.20%	1.81%	6.01%
GPT	GPT SSE	SB160526a	UBS Share Builder	7-Jun-19	5.21	3.32	1.89	0.19	2.08	39.92%	36.21%	63.79%	4.20%	1.87%	6.07%
IAG	IAG SSA	SB141017a	UBS Share Builder	7-Jun-19	8.65	3.38	5.27	0.19	5.46	63.12%	60.94%	39.06%	4.20%	1.62%	5.82%
IAG	IAG SSE	SB160526a	UBS Share Builder	7-Jun-19	8.65	3.68	4.97	0.21	5.18	59.88%	57.45%	42.55%	4.20%	1.78%	5.98%
IAG	IAG SSZ	SB160411a	UBS Share Builder	7-Jun-19	8.65	3.19	5.46	0.19	5.65	65.32%	63.13%	36.87%	4.20%	1.99%	6.19%
LLC	LLC SSE	SB160526a	UBS Share Builder	7-Jun-19	19.75	8.15	11.60	0.46	12.06	61.06%	58.75%	41.25%	4.20%	1.65%	5.85%
MFG	MFG SSE	SB160526a	UBS Share Builder	7-Jun-19	24.08	16.14	7.94	1.26	9.20	38.21%	32.97%	67.03%	4.20%	3.94%	8.14%
MGR	MGR SSE	SB160526a	UBS Share Builder	7-Jun-19	2.24	1.18	1.06	0.07	1.13	50.45%	47.34%	52.66%	4.20%	1.94%	6.14%
MPL	MPL SSA	SB141121a	UBS Share Builder	7-Jun-19	2.91	1.28	1.63	0.07	1.70	58.42%	55.98%	44.02%	4.20%	1.58%	5.78%
MPL	MPL SSE	SB160526a	UBS Share Builder	7-Jun-19	2.91	2.07	0.84	0.14	0.98	33.68%	28.77%	71.23%	4.20%	2.99%	7.19%
MQG	MQG SSA	SB141017a	UBS Share Builder	7-Jun-19	122.73	23.16	99.57	1.27	100.84	82.16%	81.13%	18.87%	4.20%	1.54%	5.74%
MQG	MQG SSE	SB160526a	UBS Share Builder	7-Jun-19	122.73	42.00	80.73	2.33	83.06	67.68%	65.78%	34.22%	4.20%	1.58%	5.78%

Underlying Security Code	UBS Investment Builder Code	Termsheet Number	Type	Earlier of next Annual Interest Date or Final Maturity Date	Reference Share Price (\$)	Pricing \$ Per UBS Investment Builder				Pricing as Percentage			Rates as Percentage		
						Current Loan Amount	Equity Value	Interest Amount	Purchase Price	Purchase Price Percentage	Capital Contribution	Leverage Ratio (LVR)	Funding Cost Component	Walkaway Feature Cost Component	Interest Rate p.a.
MOG	MQGSSL	SB151016a	UBS Share Builder	7-Jun-19	122.73	43.07	79.66	2.39	82.05	66.85%	64.91%	35.09%	4.20%	1.58%	5.78%
MOG	MQGSSZ	SB160411a	UBS Share Builder	7-Jun-19	122.73	35.02	87.71	1.99	89.70	73.09%	71.46%	28.54%	4.20%	1.74%	5.94%
NAB	NABSSA	SB141017a	UBS Share Builder	7-Jun-19	27.31	14.38	12.93	0.83	13.76	50.38%	47.34%	52.66%	4.20%	1.83%	6.03%
NAB	NABSSB	SB160526a	UBS Share Builder	7-Jun-19	27.31	16.47	10.84	1.00	11.84	43.35%	39.70%	60.30%	4.20%	2.12%	6.32%
NAB	NABSSL	SB151016a	UBS Share Builder	7-Jun-19	27.31	15.19	12.12	0.90	13.02	47.67%	44.38%	55.62%	4.20%	1.97%	6.17%
NAB	NABSSZ	SB160411a	UBS Share Builder	7-Jun-19	27.31	13.31	14.00	0.79	14.79	54.16%	51.28%	48.72%	4.20%	1.96%	6.16%
NCM	NCMSSA	SB160526a	UBS Share Builder	7-Jun-19	21.34	12.94	8.40	0.81	9.21	43.16%	39.36%	60.64%	4.20%	2.33%	6.53%
NUF	NUFSSA	SB141017a	UBS Share Builder	7-Jun-19	8.89	2.64	6.25	0.15	6.40	71.99%	70.28%	29.72%	4.20%	1.81%	6.01%
ORG	ORGSSA	SB160526a	UBS Share Builder	7-Jun-19	9.89	3.96	5.93	0.23	6.16	62.29%	59.95%	40.05%	4.20%	1.88%	6.08%
ORI	ORISSA	SB141017a	UBS Share Builder	7-Jun-19	17.98	12.37	5.61	0.78	6.39	35.54%	31.22%	68.78%	4.20%	2.35%	6.55%
ORI	ORISSB	SB160526a	UBS Share Builder	7-Jun-19	17.98	9.01	8.97	0.50	9.47	52.67%	49.90%	50.10%	4.20%	1.57%	5.77%
PRY	PRYSSE	SB160526a	UBS Share Builder	7-Jun-19	3.59	2.52	1.07	0.19	1.26	35.10%	29.93%	70.07%	4.20%	3.49%	7.69%
QAN	QANSSA	SB160526a	UBS Share Builder	7-Jun-19	6.71	1.82	4.89	0.10	4.99	74.37%	72.82%	27.18%	4.20%	1.74%	5.94%
QBE	QBESSA	SB141017a	UBS Share Builder	7-Jun-19	9.68	6.84	2.84	0.46	3.30	34.09%	29.33%	70.67%	4.20%	2.82%	7.02%
QBE	QBESSB	SB160526a	UBS Share Builder	7-Jun-19	9.68	8.41	1.27	0.81	2.08	21.49%	13.14%	86.86%	4.20%	5.82%	10.02%
QBE	QBESSL	SB151016a	UBS Share Builder	7-Jun-19	9.68	8.74	0.94	0.91	1.85	19.11%	9.69%	90.31%	4.20%	6.68%	10.88%
QBE	QBESSZ	SB160411a	UBS Share Builder	7-Jun-19	9.68	7.16	2.52	0.52	3.04	31.40%	26.01%	73.99%	4.20%	3.40%	7.60%
RHC	RHCSSA	SB141017a	UBS Share Builder	7-Jun-19	57.49	31.91	25.58	1.82	27.40	47.66%	44.50%	55.50%	4.20%	1.74%	5.94%
RHC	RHCSSB	SB160526a	UBS Share Builder	7-Jun-19	57.49	48.63	8.86	4.32	13.18	22.93%	15.42%	84.58%	4.20%	5.06%	9.26%
RIO	RIOSSA	SB141017a	UBS Share Builder	7-Jun-19	83.10	40.93	42.17	2.41	44.58	53.65%	50.75%	49.25%	4.20%	1.93%	6.13%
RIO	RIOSSB	SB160526a	UBS Share Builder	7-Jun-19	83.10	25.66	57.44	1.41	58.85	70.82%	69.12%	30.88%	4.20%	1.53%	5.73%
RIO	RIOSL	SB151016a	UBS Share Builder	7-Jun-19	83.10	33.12	49.98	1.85	51.83	62.37%	60.14%	39.86%	4.20%	1.63%	5.83%
RIO	RIOSZ	SB160411a	UBS Share Builder	7-Jun-19	83.10	25.05	58.05	1.43	59.48	71.58%	69.85%	30.15%	4.20%	1.76%	5.96%
S3Z	S3ZSSA	SB160526a	UBS Share Builder	7-Jun-19	3.76	0.87	2.89	0.05	2.94	78.19%	76.85%	23.15%	4.20%	1.84%	6.04%
SCG	SCGSSA	SB141017a	UBS Share Builder	7-Jun-19	4.36	1.68	2.68	0.10	2.78	63.76%	61.57%	38.43%	4.20%	1.74%	5.94%
SCG	SCGSSB	SB160526a	UBS Share Builder	7-Jun-19	4.36	2.98	1.38	0.19	1.57	36.01%	31.66%	68.34%	4.20%	2.44%	6.64%
SCG	SCGSSL	SB151016a	UBS Share Builder	7-Jun-19	4.36	2.27	2.09	0.13	2.22	50.92%	47.86%	52.14%	4.20%	1.92%	6.12%
SGP	SGPSSA	SB160526a	UBS Share Builder	7-Jun-19	4.18	2.86	1.32	0.18	1.50	35.89%	31.58%	68.42%	4.20%	2.36%	6.56%
SHL	SHLSSA	SB160526a	UBS Share Builder	7-Jun-19	25.12	13.84	11.28	0.77	12.05	47.97%	44.90%	55.10%	4.20%	1.61%	5.81%
SHL	SHLSSB	SB160411a	UBS Share Builder	7-Jun-19	25.12	10.87	14.25	0.63	14.88	59.24%	56.75%	43.25%	4.20%	1.80%	6.00%
STO	STOSSA	SB160526a	UBS Share Builder	7-Jun-19	6.15	3.20	2.95	0.19	3.14	51.06%	47.92%	52.08%	4.20%	2.08%	6.28%
STO	STOSSB	SB160411a	UBS Share Builder	7-Jun-19	6.15	3.24	2.91	0.20	3.11	50.57%	47.27%	52.73%	4.20%	2.33%	6.53%
STW	STWSSA	SB160526a	UBS Share Builder	7-Jun-19	58.64	31.83	26.81	1.81	28.62	48.81%	45.71%	54.29%	4.20%	1.74%	5.94%
STW	STWSSL	SB151016a	UBS Share Builder	7-Jun-19	58.64	29.07	29.57	1.63	31.20	53.21%	50.43%	49.57%	4.20%	1.63%	5.83%
STW	STWSSZ	SB160411a	UBS Share Builder	7-Jun-19	58.64	28.18	30.46	1.62	32.08	54.71%	51.94%	48.06%	4.20%	1.81%	6.01%
SUN	SUNSSA	SB141017a	UBS Share Builder	7-Jun-19	14.71	7.76	6.95	0.43	7.38	50.17%	47.22%	52.78%	4.20%	1.64%	5.84%
SUN	SUNSSB	SB160526a	UBS Share Builder	7-Jun-19	14.71	8.00	6.71	0.45	7.16	48.67%	45.63%	54.37%	4.20%	1.64%	5.84%
SUN	SUNSSL	SB151016a	UBS Share Builder	7-Jun-19	14.71	7.27	7.44	0.41	7.85	53.37%	50.61%	49.39%	4.20%	1.62%	5.82%
SUN	SUNSSZ	SB160411a	UBS Share Builder	7-Jun-19	14.71	6.85	7.86	0.39	8.25	56.08%	53.44%	46.56%	4.20%	1.72%	5.92%
SYD	SYDSSA	SB141017a	UBS Share Builder	7-Jun-19	7.52	1.91	5.61	0.11	5.72	76.06%	74.57%	25.43%	4.20%	1.94%	6.14%
SYD	SYDSSB	SB160526a	UBS Share Builder	7-Jun-19	7.52	4.47	3.05	0.26	3.31	44.02%	40.57%	59.43%	4.20%	1.85%	6.05%
SYI	SYISSA	SB140925a	UBS Share Builder	7-Jun-19	29.52	11.83	17.69	0.65	18.34	62.13%	59.91%	40.09%	4.20%	1.57%	5.77%
SYI	SYISSB	SB140925a	UBS Share Builder	7-Jun-19	29.52	15.62	13.90	0.86	14.76	50.00%	47.10%	52.90%	4.20%	1.52%	5.72%
SYI	SYISSC	SB160526a	UBS Share Builder	7-Jun-19	29.52	16.71	12.81	0.92	13.73	46.51%	43.39%	56.61%	4.20%	1.55%	5.75%
SYI	SYISSD	SB160411a	UBS Share Builder	7-Jun-19	29.52	16.21	13.32	0.92	14.24	48.24%	45.11%	54.89%	4.20%	1.75%	5.95%
TCL	TCLSSA	SB141017a	UBS Share Builder	7-Jun-19	12.17	3.96	8.21	0.23	8.44	69.35%	67.50%	32.50%	4.20%	1.75%	5.95%
TCL	TCLSSB	SB160526a	UBS Share Builder	7-Jun-19	12.17	7.51	4.66	0.42	5.08	41.74%	38.26%	61.74%	4.20%	1.68%	5.88%
TCL	TCLSSL	SB151016a	UBS Share Builder	7-Jun-19	12.17	5.58	6.59	0.31	6.90	56.70%	54.12%	45.88%	4.20%	1.65%	5.85%
TLS	TLSSSA	SB180516a	UBS Share Builder	7-Jun-19	2.72	2.05	0.67	0.17	0.84	30.88%	24.63%	75.37%	4.20%	4.45%	8.65%
TLS	TLSSSB	SB180613	UBS Share Builder	7-Jun-19	2.72	1.70	1.02	0.11	1.13	41.54%	37.50%	62.50%	4.20%	2.55%	6.75%
WBC	WBCSSA	SB141017a	UBS Share Builder	7-Jun-19	29.07	16.38	12.69	0.97	13.66	46.99%	43.65%	56.35%	4.20%	1.98%	6.18%
WBC	WBCSSB	SB160526a	UBS Share Builder	7-Jun-19	29.07	18.88	10.19	1.20	11.39	39.18%	35.06%	64.94%	4.20%	2.41%	6.61%
WBC	WBCSSL	SB151016a	UBS Share Builder	7-Jun-19	29.07	15.80	13.27	0.93	14.20	48.85%	45.66%	54.34%	4.20%	1.93%	6.13%
WBC	WBCSSZ	SB160411a	UBS Share Builder	7-Jun-19	29.07	17.15	11.92	1.07	12.99	44.69%	41.02%	58.98%	4.20%	2.28%	6.48%

Underlying Security Code	UBS Investment Builder Code	Termsheet Number	Type	Earlier of next Annual Interest Date or Final Maturity Date	Reference Share Price (A\$)	Pricing \$ Per UBS Investment Builder				Pricing as Percentage			Rates as Percentage		
						Current Loan Amount	Equity Value	Interest Amount	Purchase Price	Purchase Price Percentage	Capital Contribution	Leverage Ratio (LVR)	Funding Cost Component	Walkaway Feature Cost Component	Interest Rate p.a.
WES	WESSA	SB141017a	UBS Share Builder	7-Jun-19	48.78	22.48	26.30	1.23	27.53	56.44%	53.91%	46.09%	4.20%	1.52%	5.72%
WES	WESSSE	SB160526a	UBS Share Builder	7-Jun-19	48.78	25.57	23.21	1.41	24.62	50.47%	47.58%	52.42%	4.20%	1.55%	5.75%
WES	WESSSL	SB151016a	UBS Share Builder	7-Jun-19	48.78	23.23	25.55	1.28	26.83	55.00%	52.39%	47.61%	4.20%	1.53%	5.73%
WES	WESSSZ	SB160411a	UBS Share Builder	7-Jun-19	48.78	25.58	23.20	1.46	24.66	50.55%	47.56%	52.44%	4.20%	1.74%	5.94%
WOR	WORSSE	SB160526a	UBS Share Builder	7-Jun-19	17.39	3.96	13.43	0.23	13.66	78.55%	77.25%	22.75%	4.20%	1.77%	5.97%
WOW	WOWSSE	SB160526a	UBS Share Builder	7-Jun-19	29.94	14.24	15.70	0.78	16.48	55.04%	52.42%	47.58%	4.20%	1.54%	5.74%
WOW	WOWSSL	SB151016a	UBS Share Builder	7-Jun-19	29.94	17.79	12.15	0.99	13.14	43.89%	40.58%	59.42%	4.20%	1.60%	5.80%
WOW	WOWSSZ	SB160411a	UBS Share Builder	7-Jun-19	29.94	13.99	15.95	0.80	16.75	55.95%	53.29%	46.71%	4.20%	1.74%	5.94%
WPL	WPLSSA	SB141017a	UBS Share Builder	7-Jun-19	34.90	27.90	7.00	2.41	9.41	26.96%	20.06%	79.94%	4.20%	4.81%	9.01%
WPL	WPLSSE	SB160526a	UBS Share Builder	7-Jun-19	34.90	17.07	17.83	0.99	18.82	53.93%	51.08%	48.92%	4.20%	1.86%	6.06%
WPL	WPLSSL	SB151016a	UBS Share Builder	7-Jun-19	34.90	20.23	14.67	1.25	15.92	45.62%	42.03%	57.97%	4.20%	2.26%	6.46%

Glossary	
Next Annual Interest Date	The next date when Interest will be added to your Loan Amount
Reference Share Price	Price of Underlying Parcel used in calculations
Loan Amount	The amount that UBS is lending you for the purchase of the Underlying Parcel
Equity Value	The excess of the Reference Share Price over the Loan Amount
Interest Amount	The interest payable up until the next Annual Interest Date or the Final Maturity Date
Purchase Price	Means the amount paid for the UBS Investment Builder if it is purchased on the ASX on the indicative pricing date when the Reference Share Price is as stated above
Purchase Price Percentage	The Purchase Price divided by the Reference Share Price
Funding Cost component	The portion of the Interest Rate that is attributable to the cost at which UBS can provide funding for the Loan (expressed as a percentage per annum)
Walkaway Feature	A reference to the limited recourse feature of the Loan
Walkaway Feature Cost Component	The portion of the Interest Rate that is attributable to the Walkaway Feature
Interest Rate per annum	The Funding Cost Component + Walkaway Feature Cost Component (expressed as percentage per annum)
Capital Contribution	The Equity Value divided by the Reference Share Price
Leverage Ratio (LVR)	The Loan Amount divided by the Reference Share Price

IMPORTANT INFORMATION

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Potential investors should read the relevant Term Sheet(s), Master PDS and SPDS(s) in their entirety and base their decision to invest in the product upon the information contained in those documents only and any such investigation as the investor deems necessary.

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