



Summary List of UBS Share Builders

24-Apr-18

For general enquiries please contact the Warrants Desk on 1800 633 100

UBS Investment Builder Summary						Pricing \$ Per UBS Investment Builder				Pricing as Percentage			Rates as Percentage		
Underlying Security Code	UBS Investment Builder Code	Termsheet Number	Type	Earlier of next	Reference	Current Loan Amount	Equity Value	Interest Amount	Purchase Price	Purchase Price Percentage	Capital Contribution	Leverage Ratio (LVR)	Funding Cost Component	Walkaway Feature	
				Date or Final Maturity Date	Share Price (A\$)									Cost Component	Interest Rate p.a.
AGL	AGLSSE	SB160526a	UBS Share Builder	8-Jun-18	20.21	10.84	9.37	0.08	9.45	46.76%	46.38%	53.62%	4.20%	1.52%	5.72%
AGL	AGLSSY	SB170503a	UBS Share Builder	2-May-18	20.21	27.51	0.00	7.32	0.02	0.10%	0.00%	136.12%	4.20%	1209.81%	1214.01%
AMC	AMCSSA	SB141017a	UBS Share Builder	8-Jun-18	13.96	5.91	8.05	0.05	8.10	58.02%	57.68%	42.32%	4.20%	2.42%	6.62%
AMC	AMCSSE	SB160526a	UBS Share Builder	8-Jun-18	13.96	9.93	4.03	0.07	4.10	29.37%	28.87%	71.13%	4.20%	1.48%	5.68%
AMC	AMCSSL	SB151016a	UBS Share Builder	8-Jun-18	13.96	7.30	6.66	0.06	6.72	48.14%	47.74%	52.26%	4.20%	1.96%	6.16%
AMP	AMPSSA	SB141017a	UBS Share Builder	8-Jun-18	4.17	2.68	1.49	0.02	1.51	36.21%	35.64%	64.36%	4.20%	2.96%	7.16%
AMP	AMPSSS	SB160526a	UBS Share Builder	8-Jun-18	4.17	3.42	0.75	0.03	0.78	18.71%	18.03%	81.97%	4.20%	2.47%	6.67%
AMP	AMPSSL	SB151016a	UBS Share Builder	8-Jun-18	4.17	3.17	1.00	0.03	1.03	24.70%	23.98%	76.02%	4.20%	3.45%	7.65%
ANZ	ANZSSA	SB141017a	UBS Share Builder	8-Jun-18	26.97	16.58	10.39	0.11	10.50	38.93%	38.52%	61.48%	4.20%	1.25%	5.45%
ANZ	ANZSSE	SB160526a	UBS Share Builder	8-Jun-18	26.97	15.35	11.62	0.10	11.72	43.46%	43.07%	56.93%	4.20%	1.24%	5.44%
ANZ	ANZSSL	SB151016a	UBS Share Builder	8-Jun-18	26.97	15.06	11.91	0.10	12.01	44.53%	44.14%	55.86%	4.20%	1.41%	5.61%
ANZ	ANZSSY	SB170502a	UBS Share Builder	2-May-18	26.97	32.15	0.00	5.21	0.03	0.11%	0.00%	119.21%	4.20%	735.17%	739.37%
ANZ	ANZSSZ	SB160411a	UBS Share Builder	8-Jun-18	26.97	12.55	14.42	0.09	14.51	53.80%	53.46%	46.54%	4.20%	1.71%	5.91%
ASX	ASXSSE	SB160526a	UBS Share Builder	8-Jun-18	56.10	25.95	30.15	0.17	30.32	54.05%	53.75%	46.25%	4.20%	1.05%	5.25%
AZJ	AZJSSE	SB160526a	UBS Share Builder	8-Jun-18	4.51	2.66	1.85	0.02	1.87	41.46%	40.98%	59.02%	4.20%	2.44%	6.64%
BHP	BHPSSS	SB160526a	UBS Share Builder	8-Jun-18	31.23	10.66	20.57	0.08	20.65	66.12%	65.88%	34.12%	4.20%	1.62%	5.82%
BHP	BHPSSL	SB151016a	UBS Share Builder	8-Jun-18	31.23	17.29	13.94	0.12	14.06	45.02%	44.64%	55.36%	4.20%	1.32%	5.52%
BHP	BHPSSY	SB170502a	UBS Share Builder	2-May-18	31.23	23.66	7.57	0.03	7.60	24.34%	24.22%	75.78%	4.20%	2.47%	6.67%
BHP	BHPSSZ	SB160411a	UBS Share Builder	8-Jun-18	31.23	9.61	21.62	0.07	21.69	69.45%	69.24%	30.76%	4.20%	1.47%	5.67%
BXB	BXBSSA	SB141017a	UBS Share Builder	8-Jun-18	9.61	5.53	4.08	0.04	4.12	42.87%	42.46%	57.54%	4.20%	1.59%	5.79%
BXB	BXBSSS	SB160526a	UBS Share Builder	8-Jun-18	9.61	8.08	1.53	0.07	1.60	16.65%	15.94%	84.06%	4.20%	2.63%	6.83%
BXB	BXBSSL	SB151016a	UBS Share Builder	8-Jun-18	9.61	6.11	3.50	0.05	3.55	36.94%	36.46%	63.54%	4.20%	1.92%	6.12%
BXB	BXBSSY	SB170502a	UBS Share Builder	2-May-18	9.61	10.36	0.00	0.76	0.01	0.10%	0.00%	107.80%	4.20%	330.50%	334.70%
CBA	CBASSA	SB141017a	UBS Share Builder	8-Jun-18	72.67	38.27	34.40	0.25	34.65	47.68%	47.34%	52.66%	4.20%	1.04%	5.24%
CBA	CBASSE	SB160526a	UBS Share Builder	8-Jun-18	72.67	45.45	27.22	0.30	27.52	37.87%	37.46%	62.54%	4.20%	1.16%	5.36%
CBA	CBASSL	SB151016a	UBS Share Builder	8-Jun-18	72.67	40.18	32.49	0.27	32.76	45.08%	44.72%	55.28%	4.20%	1.16%	5.36%
CBA	CBASSY	SB170502a	UBS Share Builder	2-May-18	72.67	86.40	0.00	13.79	0.06	0.08%	0.00%	118.89%	4.20%	724.00%	728.20%
CBA	CBASSZ	SB160411a	UBS Share Builder	8-Jun-18	72.67	41.34	31.33	0.28	31.61	43.50%	43.11%	56.89%	4.20%	1.32%	5.52%
CCL	CCLSSA	SB141017a	UBS Share Builder	8-Jun-18	8.92	4.46	4.46	0.04	4.50	50.45%	50.03%	49.97%	4.20%	2.62%	6.82%
CCL	CCLSSS	SB160526a	UBS Share Builder	8-Jun-18	8.92	5.15	3.77	0.04	3.81	42.71%	42.31%	57.69%	4.20%	1.46%	5.66%
CCL	CCLSSL	SB160411a	UBS Share Builder	8-Jun-18	8.92	5.01	3.91	0.04	3.95	44.28%	43.82%	56.18%	4.20%	2.52%	6.72%
CGF	CGFSSE	SB160526a	UBS Share Builder	8-Jun-18	10.68	5.49	5.19	0.04	5.23	48.97%	48.59%	51.41%	4.20%	1.72%	5.92%
COH	COHSSZ	SB160411a	UBS Share Builder	8-Jun-18	182.54	60.24	122.30	0.40	122.70	67.22%	67.00%	33.00%	4.20%	1.20%	5.40%
CPU	CPUSSE	SB160526a	UBS Share Builder	8-Jun-18	16.75	6.35	10.40	0.05	10.45	62.39%	62.10%	37.90%	4.20%	1.88%	6.08%
CSL	CSLSSA	SB141017a	UBS Share Builder	8-Jun-18	159.54	45.70	113.84	0.30	114.14	71.54%	71.36%	28.64%	4.20%	1.06%	5.26%
CSL	CSLSSE	SB160526a	UBS Share Builder	8-Jun-18	159.54	70.84	88.70	0.46	89.16	55.89%	55.60%	44.40%	4.20%	1.02%	5.22%
CSL	CSLSSL	SB151016a	UBS Share Builder	8-Jun-18	159.54	55.16	104.38	0.36	104.74	65.65%	65.43%	34.57%	4.20%	1.07%	5.27%
CSL	CSLSSY	SB170502a	UBS Share Builder	2-May-18	159.54	137.28	22.26	0.15	22.41	14.05%	13.95%	86.05%	4.20%	0.78%	4.98%
CSL	CSLSSZ	SB160411a	UBS Share Builder	8-Jun-18	159.54	61.42	98.12	0.41	98.53	61.76%	61.50%	38.50%	4.20%	1.26%	5.46%
CWN	CWNSSA	SB141017a	UBS Share Builder	8-Jun-18	12.83	7.19	5.64	0.05	5.69	44.35%	43.98%	56.02%	4.20%	1.13%	5.33%
CWN	CWNSSS	SB160526a	UBS Share Builder	8-Jun-18	12.83	5.82	7.01	0.04	7.05	54.95%	54.62%	45.38%	4.20%	1.65%	5.85%
CWN	CWNSSY	SB170502a	UBS Share Builder	2-May-18	12.83	12.60	0.23	0.09	0.32	2.49%	1.79%	98.21%	4.20%	28.39%	32.59%
DXS	DXSSSE	SB160526a	UBS Share Builder	8-Jun-18	9.17	5.11	4.06	0.04	4.10	44.71%	44.28%	55.72%	4.20%	2.04%	6.24%
FMG	FMGSSE	SB160526a	UBS Share Builder	8-Jun-18	4.68	1.33	3.35	0.01	3.36	71.79%	71.58%	28.42%	4.20%	1.84%	6.04%
GPT	GPTSSA	SB141017a	UBS Share Builder	8-Jun-18	4.61	1.92	2.69	0.02	2.71	58.79%	58.30%	41.70%	4.20%	5.29%	9.49%
GPT	GPTSSS	SB160526a	UBS Share Builder	8-Jun-18	4.61	3.11	1.50	0.02	1.52	32.97%	32.46%	67.54%	4.20%	1.92%	6.12%
IAG	IAGSSA	SB141017a	UBS Share Builder	8-Jun-18	7.55	3.19	4.36	0.03	4.39	58.15%	57.79%	42.21%	4.20%	2.72%	6.92%
IAG	IAGSSE	SB160526a	UBS Share Builder	8-Jun-18	7.55	3.47	4.08	0.03	4.11	54.44%	54.03%	45.97%	4.20%	3.04%	7.24%

UBS Investment Builder Summary						Pricing \$ Per UBS Investment Builder				Pricing as Percentage			Rates as Percentage		
Underlying Security Code	UBS Investment Builder Code	Termsheet Number	Type	Earlier of next Annual Interest Date or Final Maturity Date	Reference Share Price (A\$)	Current Loan Amount	Equity Value	Interest Amount	Purchase Price	Purchase Price Percentage	Capital Contribution	Leverage Ratio (LVR)	Funding Cost Component	Walkaway Feature Cost Component	Interest Rate p.a.
IAG	IAGSS	SB160411a	UBS Share Builder	8-Jun-18	7.55	3.01	4.54	0.03	4.57	60.53%	60.14%	39.86%	4.20%	3.64%	7.84%
LLC	LLCSS	SB160526a	UBS Share Builder	8-Jun-18	17.74	7.68	10.06	0.05	10.11	56.99%	56.70%	43.30%	4.20%	1.27%	5.47%
MFG	MFGSSE	SB160526a	UBS Share Builder	8-Jun-18	22.60	14.66	7.94	0.10	8.04	35.58%	35.11%	64.89%	4.20%	1.59%	5.79%
MGR	MGRSSE	SB160526a	UBS Share Builder	8-Jun-18	2.14	1.11	1.03	0.01	1.04	48.60%	48.11%	51.89%	4.20%	3.47%	7.67%
MPL	MPLSSA	SB141121a	UBS Share Builder	8-Jun-18	2.84	1.21	1.63	0.02	1.65	58.10%	57.49%	42.51%	4.20%	7.49%	11.69%
MPL	MPLSSE	SB160526a	UBS Share Builder	8-Jun-18	2.84	1.92	0.92	0.02	0.94	33.10%	32.54%	67.46%	4.20%	2.53%	6.73%
MQG	MQGSSA	SB141017a	UBS Share Builder	8-Jun-18	105.52	25.06	80.46	0.17	80.63	76.41%	76.25%	23.75%	4.20%	1.27%	5.47%
MQG	MQGSSE	SB160526a	UBS Share Builder	8-Jun-18	105.52	42.77	62.75	0.28	63.03	59.73%	59.47%	40.53%	4.20%	1.02%	5.22%
MQG	MQGSSL	SB151016a	UBS Share Builder	8-Jun-18	105.52	43.77	61.75	0.29	62.04	58.79%	58.52%	41.48%	4.20%	1.11%	5.31%
MQG	MQGSSY	SB170502a	UBS Share Builder	2-May-18	105.52	92.55	12.97	0.10	13.07	12.39%	12.29%	87.71%	4.20%	0.73%	4.93%
MQG	MQGSSZ	SB160411a	UBS Share Builder	8-Jun-18	105.52	36.23	69.29	0.25	69.54	65.90%	65.67%	34.33%	4.20%	1.35%	5.55%
NAB	NABSSA	SB141017a	UBS Share Builder	8-Jun-18	28.76	14.44	14.32	0.09	14.41	50.10%	49.78%	50.22%	4.20%	1.02%	5.22%
NAB	NABSS	SB160526a	UBS Share Builder	8-Jun-18	28.76	16.30	12.46	0.11	12.57	43.71%	43.33%	56.67%	4.20%	1.23%	5.43%
NAB	NABSSL	SB151016a	UBS Share Builder	8-Jun-18	28.76	15.17	13.59	0.11	13.70	47.64%	47.26%	52.74%	4.20%	1.52%	5.72%
NAB	NABSSY	SB170502a	UBS Share Builder	2-May-18	28.76	33.47	0.00	4.74	0.03	0.10%	0.00%	116.38%	4.20%	641.94%	646.14%
NAB	NABSSZ	SB160411a	UBS Share Builder	8-Jun-18	28.76	13.47	15.29	0.10	15.39	53.51%	53.17%	46.83%	4.20%	1.71%	5.91%
NCM	NCMSSE	SB160526a	UBS Share Builder	8-Jun-18	20.55	12.05	8.50	0.08	8.58	41.75%	41.35%	58.65%	4.20%	1.41%	5.61%
NUF	NUFSSA	SB141017a	UBS Share Builder	8-Jun-18	8.70	2.49	6.21	0.02	6.23	71.61%	71.34%	28.66%	4.20%	3.54%	7.74%
ORG	ORGSS	SB160526a	UBS Share Builder	8-Jun-18	9.20	3.72	5.48	0.02	5.50	59.78%	59.51%	40.49%	4.20%	1.20%	5.40%
ORI	ORISSA	SB141017a	UBS Share Builder	8-Jun-18	19.00	11.70	7.30	0.08	7.38	38.84%	38.44%	61.56%	4.20%	1.11%	5.31%
ORI	ORISSE	SB160526a	UBS Share Builder	8-Jun-18	19.00	8.69	10.31	0.06	10.37	54.58%	54.27%	45.73%	4.20%	1.27%	5.47%
PRY	PRYSSE	SB160526a	UBS Share Builder	8-Jun-18	3.73	2.33	1.40	0.02	1.42	38.07%	37.66%	62.34%	4.20%	1.17%	5.37%
QAN	QANSSA	SB160526a	UBS Share Builder	8-Jun-18	5.90	1.72	4.18	0.02	4.20	71.19%	70.83%	29.17%	4.20%	5.79%	9.99%
QBE	QBESSA	SB141017a	UBS Share Builder	8-Jun-18	9.93	6.31	3.62	0.05	3.67	36.96%	36.49%	63.51%	4.20%	1.74%	5.94%
QBE	QBESSE	SB160526a	UBS Share Builder	8-Jun-18	9.93	7.46	2.47	0.05	2.52	25.38%	24.84%	75.16%	4.20%	1.55%	5.75%
QBE	QBESSL	SB151016a	UBS Share Builder	8-Jun-18	9.93	7.68	2.25	0.06	2.31	23.26%	22.67%	77.33%	4.20%	1.98%	6.18%
QBE	QBESSY	SB170502a	UBS Share Builder	2-May-18	9.93	13.24	0.00	3.32	0.01	0.10%	0.00%	133.33%	4.20%	1139.87%	1144.07%
QBE	QBESSZ	SB160411a	UBS Share Builder	8-Jun-18	9.93	6.56	3.37	0.05	3.42	34.44%	33.92%	66.08%	4.20%	2.23%	6.43%
RHC	RHCSSA	SB141017a	UBS Share Builder	8-Jun-18	62.70	30.02	32.68	0.19	32.87	52.42%	52.12%	47.88%	4.20%	1.02%	5.22%
RHC	RHCSS	SB160526a	UBS Share Builder	8-Jun-18	62.70	44.18	18.52	0.29	18.81	30.00%	29.53%	70.47%	4.20%	1.16%	5.36%
RIO	RIOSSA	SB141017a	UBS Share Builder	8-Jun-18	81.66	38.43	43.23	0.25	43.48	53.25%	52.94%	47.06%	4.20%	1.07%	5.27%
RIO	RIOSSE	SB160526a	UBS Share Builder	8-Jun-18	81.66	24.21	57.45	0.16	57.61	70.55%	70.35%	29.65%	4.20%	1.11%	5.31%
RIO	RIOSSL	SB151016a	UBS Share Builder	8-Jun-18	81.66	31.20	50.46	0.20	50.66	62.04%	61.79%	38.21%	4.20%	1.09%	5.29%
RIO	RIOSSY	SB170502a	UBS Share Builder	2-May-18	81.66	59.24	22.42	0.07	22.49	27.54%	27.46%	72.54%	4.20%	1.00%	5.20%
RIO	RIOSSZ	SB160411a	UBS Share Builder	8-Jun-18	81.66	23.63	58.03	0.16	58.19	71.26%	71.06%	28.94%	4.20%	1.45%	5.65%
S32	S32SSE	SB160526a	UBS Share Builder	8-Jun-18	3.96	0.82	3.14	0.01	3.15	79.55%	79.27%	20.73%	4.20%	6.76%	10.96%
SCG	SCGSSA	SB141017a	UBS Share Builder	8-Jun-18	3.89	1.58	2.31	0.02	2.33	59.90%	59.37%	40.63%	4.20%	6.32%	10.52%
SCG	SCGSSE	SB160526a	UBS Share Builder	8-Jun-18	3.89	2.77	1.12	0.03	1.15	29.56%	28.88%	71.12%	4.20%	3.57%	7.77%
SCG	SCGSSL	SB151016a	UBS Share Builder	8-Jun-18	3.89	2.14	1.75	0.02	1.77	45.50%	45.05%	54.95%	4.20%	2.52%	6.72%
SGP	SGPSS	SB160526a	UBS Share Builder	8-Jun-18	3.91	2.66	1.25	0.02	1.27	32.48%	31.93%	68.07%	4.20%	2.38%	6.58%
SHL	SHLSSE	SB160526a	UBS Share Builder	8-Jun-18	23.07	13.03	10.04	0.08	10.12	43.87%	43.50%	56.50%	4.20%	1.05%	5.25%
SHL	SHLSSZ	SB160411a	UBS Share Builder	8-Jun-18	23.07	10.25	12.82	0.07	12.89	55.87%	55.56%	44.44%	4.20%	1.45%	5.65%
STO	STOSSE	SB160526a	UBS Share Builder	8-Jun-18	6.01	3.00	3.01	0.03	3.04	50.58%	50.13%	49.87%	4.20%	3.21%	7.41%
STO	STOSSZ	SB160411a	UBS Share Builder	8-Jun-18	6.01	3.03	2.98	0.02	3.00	49.92%	49.53%	50.47%	4.20%	2.00%	6.20%
STW	STWSSE	SB160526a	UBS Share Builder	8-Jun-18	55.02	29.92	25.10	0.20	25.30	45.98%	45.62%	54.38%	4.20%	1.15%	5.35%
STW	STWSSL	SB151016a	UBS Share Builder	8-Jun-18	55.02	27.36	27.66	0.18	27.84	50.60%	50.28%	49.72%	4.20%	1.07%	5.27%
STW	STWSSZ	SB160411a	UBS Share Builder	8-Jun-18	55.02	26.54	28.48	0.18	28.66	52.09%	51.77%	48.23%	4.20%	1.22%	5.42%
SUN	SUNSSA	SB141017a	UBS Share Builder	8-Jun-18	13.65	7.31	6.34	0.05	6.39	46.81%	46.44%	53.56%	4.20%	1.51%	5.71%
SUN	SUNSS	SB160526a	UBS Share Builder	8-Jun-18	13.65	7.53	6.12	0.06	6.18	45.27%	44.85%	55.15%	4.20%	1.99%	6.19%
SUN	SUNSSL	SB151016a	UBS Share Builder	8-Jun-18	13.65	6.85	6.80	0.05	6.85	50.18%	49.83%	50.17%	4.20%	1.47%	5.67%
SUN	SUNSSZ	SB160411a	UBS Share Builder	8-Jun-18	13.65	6.46	7.19	0.05	7.24	53.04%	52.68%	47.32%	4.20%	1.89%	6.09%
SYD	SYDSSA	SB141017a	UBS Share Builder	8-Jun-18	6.63	1.81	4.82	0.02	4.84	73.00%	72.77%	27.23%	4.20%	2.59%	6.79%
SYD	SYDSSE	SB160526a	UBS Share Builder	8-Jun-18	6.63	4.20	2.43	0.04	2.47	37.25%	36.70%	63.30%	4.20%	2.93%	7.13%
SYI	SYISSA	SB140925a	UBS Share Builder	8-Jun-18	28.02	11.17	16.85	0.08	16.93	60.42%	60.14%	39.86%	4.20%	1.57%	5.77%

UBS Investment Builder Summary						Pricing \$ Per UBS Investment Builder				Pricing as Percentage			Rates as Percentage		
Underlying Security Code	UBS Investment Builder Code	Termsheet Number	Type	Earlier of next Annual Interest Date or Final Maturity Date	Reference Share Price (\$)	Current Loan Amount	Equity Value	Interest Amount	Purchase Price	Purchase Price Percentage	Capital Contribution	Leverage Ratio (LVR)	Funding Cost Component	Walkaway Feature	
														Cost Component	Interest Rate p.a.
SYI	SYISSB	SB140925a	UBS Share Builder	8-Jun-18	28.02	14.74	13.28	0.10	13.38	47.75%	47.40%	52.60%	4.20%	1.24%	5.44%
SYI	SYISSE	SB160526a	UBS Share Builder	8-Jun-18	28.02	15.77	12.25	0.10	12.35	44.08%	43.71%	56.29%	4.20%	1.10%	5.30%
SYI	SYISSZ	SB160411a	UBS Share Builder	8-Jun-18	28.02	15.29	12.73	0.10	12.83	45.79%	45.42%	54.58%	4.20%	1.33%	5.53%
TCL	TCLSSA	SB141017a	UBS Share Builder	8-Jun-18	11.20	3.73	7.47	0.03	7.50	66.96%	66.67%	33.33%	4.20%	3.03%	7.23%
TCL	TCLSSE	SB160526a	UBS Share Builder	8-Jun-18	11.20	7.06	4.14	0.05	4.19	37.41%	36.96%	63.04%	4.20%	1.60%	5.80%
TCL	TCLSSL	SB151016a	UBS Share Builder	8-Jun-18	11.20	5.27	5.93	0.04	5.97	53.30%	52.96%	47.04%	4.20%	1.71%	5.91%
TLS	TLSSSA	SB141017a	UBS Share Builder	8-Jun-18	3.09	2.71	0.38	0.03	0.41	13.27%	12.26%	87.74%	4.20%	5.13%	9.33%
TLS	TLSSSE	SB160526a	UBS Share Builder	8-Jun-18	3.09	3.43	0.00	0.36	0.02	0.65%	0.00%	110.97%	4.20%	80.74%	84.94%
TLS	TLSSSL	SB151016a	UBS Share Builder	8-Jun-18	3.09	2.98	0.11	0.07	0.18	5.83%	3.68%	96.32%	4.20%	13.84%	18.04%
TLS	TLSSSY	SB170502a	UBS Share Builder	2-May-18	3.09	4.18	0.00	1.10	0.01	0.32%	0.00%	135.43%	4.20%	1200.31%	1204.51%
TLS	TLSSSZ	SB160411a	UBS Share Builder	8-Jun-18	3.09	3.06	0.03	0.10	0.13	4.21%	0.83%	99.17%	4.20%	23.38%	27.58%
WBC	WBCSSA	SB141017a	UBS Share Builder	8-Jun-18	28.86	16.22	12.64	0.11	12.75	44.18%	43.80%	56.20%	4.20%	1.25%	5.45%
WBC	WBCSSE	SB160526a	UBS Share Builder	8-Jun-18	28.86	18.40	10.46	0.13	10.59	36.69%	36.26%	63.74%	4.20%	1.37%	5.57%
WBC	WBCSSL	SB151016a	UBS Share Builder	8-Jun-18	28.86	15.70	13.16	0.11	13.27	45.98%	45.60%	54.40%	4.20%	1.42%	5.62%
WBC	WBCSSY	SB170502a	UBS Share Builder	2-May-18	28.86	34.62	0.00	5.79	0.03	0.10%	0.00%	119.96%	4.20%	758.85%	763.05%
WBC	WBCSSZ	SB160411a	UBS Share Builder	8-Jun-18	28.86	16.89	11.97	0.11	12.08	41.86%	41.46%	58.54%	4.20%	1.32%	5.52%
WES	WESSSA	SB141017a	UBS Share Builder	8-Jun-18	42.01	21.22	20.79	0.15	20.94	49.85%	49.50%	50.50%	4.20%	1.36%	5.56%
WES	WESSSE	SB160526a	UBS Share Builder	8-Jun-18	42.01	24.11	17.90	0.16	18.06	42.99%	42.60%	57.40%	4.20%	1.26%	5.46%
WES	WESSSL	SB151016a	UBS Share Builder	8-Jun-18	42.01	21.91	20.10	0.14	20.24	48.18%	47.84%	52.16%	4.20%	1.11%	5.31%
WES	WESSSY	SB170502a	UBS Share Builder	2-May-18	42.01	43.12	0.00	1.19	0.08	0.19%	0.00%	102.64%	4.20%	121.71%	125.91%
WES	WESSSZ	SB160411a	UBS Share Builder	8-Jun-18	42.01	24.12	17.89	0.17	18.06	42.99%	42.59%	57.41%	4.20%	1.47%	5.67%
WFD	WFDSSA	SB141017a	UBS Share Builder	8-Jun-18	8.83	4.13	4.70	0.03	4.73	53.57%	53.20%	46.80%	4.20%	2.14%	6.34%
WFD	WFDSSE	SB160526a	UBS Share Builder	8-Jun-18	8.83	6.62	2.21	0.05	2.26	25.59%	25.06%	74.94%	4.20%	1.54%	5.74%
WFD	WFDSSL	SB151016a	UBS Share Builder	8-Jun-18	8.83	5.99	2.84	0.04	2.88	32.62%	32.16%	67.84%	4.20%	1.27%	5.47%
WFD	WFDSSZ	SB160411a	UBS Share Builder	8-Jun-18	8.83	6.26	2.57	0.05	2.62	29.67%	29.15%	70.85%	4.20%	1.74%	5.94%
WOR	WORSSE	SB160526a	UBS Share Builder	8-Jun-18	15.52	3.73	11.79	0.03	11.82	76.16%	75.94%	24.06%	4.20%	3.08%	7.28%
WOW	WOWSSE	SB160526a	UBS Share Builder	8-Jun-18	26.74	13.44	13.30	0.09	13.39	50.07%	49.74%	50.26%	4.20%	1.24%	5.44%
WOW	WOWSSL	SB151016a	UBS Share Builder	8-Jun-18	26.74	16.75	9.99	0.11	10.10	37.77%	37.34%	62.66%	4.20%	1.35%	5.55%
WOW	WOWSSY	SB170502a	UBS Share Builder	2-May-18	26.74	26.67	0.07	0.25	0.32	1.20%	0.26%	99.74%	4.20%	38.57%	42.77%
WOW	WOWSSZ	SB160411a	UBS Share Builder	8-Jun-18	26.74	13.20	13.54	0.10	13.64	51.01%	50.65%	49.35%	4.20%	1.77%	5.97%
WPL	WPLSSA	SB141017a	UBS Share Builder	8-Jun-18	31.41	25.07	6.34	0.18	6.52	20.76%	20.17%	79.83%	4.20%	1.77%	5.97%
WPL	WPLSSE	SB160526a	UBS Share Builder	8-Jun-18	31.41	16.00	15.41	0.11	15.52	49.41%	49.05%	50.95%	4.20%	1.49%	5.69%
WPL	WPLSSL	SB151016a	UBS Share Builder	8-Jun-18	31.41	18.83	12.58	0.13	12.71	40.46%	40.05%	59.95%	4.20%	1.36%	5.56%
WPL	WPLSSY	SB170502a	UBS Share Builder	2-May-18	31.41	32.33	0.00	1.00	0.08	0.25%	0.00%	102.93%	4.20%	136.94%	141.14%

Glossary	
Next Annual Interest Date	The next date when Interest will be added to your Loan Amount
Reference Share Price	Price of Underlying Parcel used in calculations
Loan Amount	The amount that UBS is lending you for the purchase of the Underlying Parcel
Equity Value	The excess of the Reference Share Price over the Loan Amount
Interest Amount	The interest payable up until the next Annual Interest Date or the Final Maturity Date
Purchase Price	Means the amount paid for the UBS Investment Builder if it is purchased on the ASX on the indicative pricing date when the Reference Share Price is as stated above
Purchase Price Percentage	The Purchase Price divided by the Reference Share Price
Funding Cost component	The portion of the Interest Rate that is attributable to the cost at which UBS can provide funding for the Loan (expressed as a percentage per annum)
Walkaway Feature	A reference to the limited recourse feature of the Loan
Walkaway Feature Cost Component	The portion of the Interest Rate that is attributable to the Walkaway Feature
Interest Rate per annum	The Funding Cost Component + Walkaway Feature Cost Component (expressed as percentage per annum)
Capital Contribution	The Equity Value divided by the Reference Share Price
Leverage Ratio (LVR)	The Loan Amount divided by the Reference Share Price

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