

UBS Income Goals

UBS Equity Solutions

DAILY INDICATIVE PRICING SHEET

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TABLE 1

| Term Sheet Number: | UBSIG1 | UBSIG2 | UBSIG3 | UBSIG4 | Periodic Payments: | Quarterly | | |
|--------------------|---|-------------------|-----------|---------------------|---------------------------|---|----------------------------|------------------------------|
| Maturity Date: | 30-Nov-17 | 28-Feb-18 | 31-May-18 | 31-Aug-18 | Kick-In Observation Date: | Maturity Date only | | |
| Series Details | Term to Maturity | Indicative Price* | | Yield to Maturity** | Buffer^ | Periodic Payment | | |
| Series | Periodic Payment (as % of \$1 per Unit per annum) | Months | Bid | Offer | Per annum rate | Smallest positive gap or largest negative gap to Kick-In Level (as % of Reference Asset price)^ | Next Periodic Payment Date | Next Periodic Payment Amount |
| Banks-1 | 4.00% | 1.3 | \$1.0060 | \$1.0100 | 0.00% | 30% | 30-Nov-17 | \$0.0100 |
| Banks-2 | 4.00% | 4.3 | \$1.0096 | \$1.0196 | 0.10% | 27% | 30-Nov-17 | \$0.0100 |
| Banks-3 | 4.00% | 7.3 | \$1.0085 | \$1.0185 | 1.88% | 29% | 30-Nov-17 | \$0.0100 |
| Banks-4 | 4.00% | 10.3 | \$1.0157 | \$1.0257 | 1.64% | 32% | 30-Nov-17 | \$0.0100 |
| Icons-1 | 8.50% | 1.3 | \$0.8989 | \$0.9029 | Refer notes below | -2% | 30-Nov-17 | \$0.0213 |
| Icons-2 | 8.60% | 4.3 | \$0.9270 | \$0.9370 | 35.40% | 3% | 30-Nov-17 | \$0.0215 |
| Icons-3 | 8.00% | 7.3 | \$0.9808 | \$0.9908 | 11.99% | 11% | 30-Nov-17 | \$0.0200 |
| Icons-4 | 7.00% | 10.3 | \$0.9967 | \$1.0067 | 7.55% | 26% | 30-Nov-17 | \$0.0175 |
| Resources-1 | 13.00% | 1.3 | \$1.0280 | \$1.0320 | 0.43% | 28% | 30-Nov-17 | \$0.0325 |
| Resources-2 | 12.70% | 4.3 | \$1.0463 | \$1.0563 | 1.96% | 24% | 30-Nov-17 | \$0.0318 |
| Resources-3 | 14.00% | 7.3 | \$1.0580 | \$1.0680 | 5.97% | 22% | 30-Nov-17 | \$0.0350 |
| Resources-4 | 10.50% | 10.3 | \$1.0145 | \$1.0245 | 9.58% | 26% | 30-Nov-17 | \$0.0263 |

SERIES DETAILS:

TABLE 2

| Reference Assets | Reference Asset price used for indicative pricing | Kick-In Levels (70% x Reference Asset closing price on Strike Date) | | | | Buffer ^ | | | | |
|------------------|---|---|---------|---------|---------|---------------------|---------|---------|---------|---------|
| | | Banks-1 | Banks-2 | Banks-3 | Banks-4 | Banks | Banks-1 | Banks-2 | Banks-3 | Banks-4 |
| Banks | | | | | | | | | | |
| ANZ | \$30.38 | \$19.89 | \$21.63 | \$19.61 | \$20.58 | ANZ | 35% | 29% | 35% | 32% |
| CBA | \$78.47 | \$55.06 | \$57.62 | \$55.76 | \$53.06 | CBA | 30% | 27% | 29% | 32% |
| NAB | \$32.24 | \$20.25 | \$22.39 | \$21.08 | \$21.14 | NAB | 37% | 31% | 35% | 34% |
| WBC | \$33.24 | \$21.89 | \$23.59 | \$21.35 | \$21.89 | WBC | 34% | 29% | 36% | 34% |
| Icons | | | | | | Aussie Icons | | | | |
| AMP | \$5.04 | \$3.29 | \$3.42 | \$3.54 | \$3.57 | AMP | 35% | 32% | 30% | 29% |
| BHP | \$26.48 | \$17.09 | \$17.50 | \$16.73 | \$19.17 | BHP | 35% | 34% | 37% | 28% |
| TLS | \$3.48 | \$3.54 | \$3.37 | \$3.08 | \$2.57 | TLS | -2% | 3% | 11% | 26% |
| WOW | \$25.53 | \$16.02 | \$18.03 | \$18.24 | \$18.20 | WOW | 37% | 29% | 29% | 29% |
| Resources | | | | | | Resources | | | | |
| BHP | \$26.48 | \$17.09 | \$17.50 | \$16.73 | \$19.17 | BHP | 35% | 34% | 37% | 28% |
| RIO | \$68.75 | \$40.43 | \$43.39 | \$43.97 | \$47.49 | RIO | 41% | 37% | 36% | 31% |
| WPL | \$28.86 | \$20.73 | \$21.94 | \$22.51 | \$20.18 | WPL | 28% | 24% | 22% | 30% |
| NCM | \$21.71 | \$13.68 | \$15.50 | \$14.80 | \$16.00 | NCM | 37% | 29% | 32% | 26% |

NOTES:

Colour code: Buffer < 10% Buffer < 0%

Please refer to Master PDS and Term Sheet for full details and definitions of capitalised terms.

PRICES AND YIELDS TO MATURITY ARE INDICATIVE ONLY AND ARE SUBJECT TO CHANGE.

"Final Value" is as defined in the Master Product Disclosure Statement and relevant Term Sheet, namely:

- if Kick-In Event has not occurred:

Final Value per Unit = \$1.00

- if Kick-In Event has occurred because the Closing Level of the Lowest Performing Reference Asset on the Final Maturity Date is at or below its Starting Level:

Final Value per Unit = \$1.00 x Closing Level (w) ÷ Starting Level (w)

* "Indicative Price" is the indicative price at which UBS will buy (at the Bid price) or sell (at the Offer price) one Unit in the relevant Series as at the date of this document, assuming the Reference Asset prices and Kick-In Levels are as set out in the "Series Details" table. The Indicative Offer Price assumes that the Advisor Group Fee is nil. If an Adviser Group Fee is charged then it will be deducted from the Total Payment Amount before the remainder is applied to purchase Units at the then prevailing offer price.

** For Series where the Buffer is greater than 0%, "Yield to Maturity" is the annual rate of return calculated for each Series on the assumption that the Units are acquired at the indicative offer price today and held to maturity, Periodic Payments are paid as scheduled, and a Kick-In Event does not occur which means the Final Value is \$1.00 per Unit. If the Buffer is equal to or less than 0% then the Yield to Maturity is not calculated.

^ "Buffer" is the gap between the Reference Asset price used for indicative pricing and the Kick-In Level for the worst performing Reference Asset (in Table 1) or the relevant Reference Asset (in Table 2), expressed as a % of the Reference Asset price used for indicative pricing.

^^ "Accrued Periodic Payment Amount" is the Periodic Payment pro rated for the time since the last Periodic Payment Date.

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