



# UBS Equity Insulator Instalment List

23-Jan-18

For general enquiries please contact the Warrants Desk on 1800 633 100

| Underlying<br>Security Code | Instalment<br>Code | Instalment<br>Series | Instalment Type | Loan<br>Amount | Capped<br>Level | Maturity /<br>Annual Interest<br>Date | Assumed<br>Underlying<br>Security<br>Price | Based On Assumed Underlying Security Price |                                 |                       |  |
|-----------------------------|--------------------|----------------------|-----------------|----------------|-----------------|---------------------------------------|--|--|---------------------------------|-----------------------|--|
|                             |                    |                      |                 |                |                 |                                       |  | Indicative<br>Instalment<br>Price          | Indicative<br>Gearing<br>Level* | Indicative<br>Delta** | Indicative<br>Cash Back<br>(Shareholder<br>Applications) |



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|--------------------------|-----------------|-------------------|-----------------|-------------|--------------|---------------------------------|--|-----------------------------|---------------------------|--------------------|
|                          |                 |                   |                 |             |              |                                 | Assumed Underlying Security Price          | Indicative Instalment Price | Indicative Gearing Level* | Indicative Delta** |

\* "Gearing Level" is the ratio of the Loan Amount to the Underlying Security Price.

\*\* "Delta" is a measure of the relative change in the price of the instalment warrant for a small change in the price of the Underlying Security. Delta will change over time and is expressed as a number between 0 and 1.

Indicative prices are as at 23-Jan-18



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Based On Assumed Underlying Security Price

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|--------------------------|-----------------|-------------------|-----------------|-------------|--------------|---------------------------------|-----------------------------------|-----------------------------|---------------------------|--------------------|---|
|--------------------------|-----------------|-------------------|-----------------|-------------|--------------|---------------------------------|-----------------------------------|-----------------------------|---------------------------|--------------------|---|

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