



# Summary List of Share Builders

Base Interest rate:

Indicative pricing as at: 22-Jun-18

For general enquiries please contact the Warrants Desk on 1800 633 100

Share Builder Summary				Pricing \$ Per Share								Pricing as Percentage				Leverage				
Underlying Security Code	Share Builder Code	Termsheet Number	Type	Earlier of next Annual Interest Date or Final Maturity Date	Reference Share Price	Current		Base		Walk Away		Purchase Price Percentage	Funding Cost Component	Walkaway Feature		Interest Rate p.a.	Interest Period (yrs)	Capital Contribution	Leverage Ratio (LVR)	Delta
						Loan Amount	Equity Value	Interest Amount	Inter est	Inter est	Purchase Price			Cost Component	Cost Component					
AMC	AMCSSL	SB151016a	Share Builder	7-Jun-19	14.38	7.74	6.64	0.43	0.32	0.11	7.07	49.17%	4.20%	1.51%	5.71%	0.9808	46.15%	53.85%	1.00	
ANZ	ANZSSL	SB151016a	Share Builder	7-Jun-19	27.85	15.26	12.59	0.89	0.61	0.28	13.48	48.40%	4.20%	1.90%	6.10%	0.9589	45.20%	54.80%	0.98	
BHP	BHPSSL	SB151016a	Share Builder	7-Jun-19	32.76	18.50	14.26	1.16	0.74	0.41	15.42	47.07%	4.20%	2.32%	6.52%	0.9589	43.54%	56.46%	0.97	
BBX	BBXSSL	SB151016a	Share Builder	7-Jun-19	9.00	6.58	2.42	0.44	0.26	0.17	2.86	31.78%	4.20%	2.72%	6.92%	0.9589	26.93%	73.07%	0.93	
CBA	CBASSL	SB151016a	Share Builder	7-Jun-19	72.90	43.06	29.84	2.55	1.73	0.81	32.39	44.43%	4.20%	1.97%	6.17%	0.9589	40.93%	59.07%	0.98	
CSL	CSLSSL	SB151016a	Share Builder	7-Jun-19	198.50	58.45	140.05	3.20	2.35	0.84	143.25	72.17%	4.20%	1.50%	5.70%	0.9589	70.56%	29.44%	1.00	
MQG	MQGSSL	SB151016a	Share Builder	7-Jun-19	122.73	43.07	79.66	2.39	1.73	0.65	82.05	66.85%	4.20%	1.58%	5.78%	0.9589	64.91%	35.09%	1.00	
NAB	NABSSL	SB151016a	Share Builder	7-Jun-19	27.31	15.19	12.12	0.90	0.61	0.29	13.02	47.67%	4.20%	1.97%	6.17%	0.9589	44.38%	55.62%	0.98	
QBE	QBESSL	SB151016a	Share Builder	7-Jun-19	9.68	8.74	0.94	0.91	0.35	0.56	1.85	19.11%	4.20%	6.68%	10.88%	0.9589	9.69%	90.31%	0.73	
RIO	RIOSL	SB151016a	Share Builder	7-Jun-19	83.10	33.12	49.98	1.85	1.33	0.52	51.83	62.37%	4.20%	1.63%	5.83%	0.9589	60.14%	39.86%	1.00	
SCG	SCGSSL	SB151016a	Share Builder	7-Jun-19	4.36	2.27	2.09	0.13	0.09	0.04	2.22	50.92%	4.20%	1.92%	6.12%	0.9589	47.86%	52.14%	0.99	
STW	STWSSL	SB151016a	Share Builder	7-Jun-19	58.64	29.07	29.57	1.63	1.17	0.46	31.20	53.21%	4.20%	1.63%	5.83%	0.9589	50.43%	49.57%	0.99	
SUN	SUNSSL	SB151016a	Share Builder	7-Jun-19	14.71	7.27	7.44	0.41	0.29	0.11	7.85	53.37%	4.20%	1.62%	5.82%	0.9589	50.61%	49.39%	1.00	
TCL	TCLSSL	SB151016a	Share Builder	7-Jun-19	12.17	5.58	6.59	0.31	0.22	0.09	6.90	56.70%	4.20%	1.65%	5.85%	0.9589	54.12%	45.88%	1.00	
WBC	WBCSSL	SB151016a	Share Builder	7-Jun-19	29.07	15.80	13.27	0.93	0.64	0.29	14.20	48.85%	4.20%	1.93%	6.13%	0.9589	45.66%	54.34%	0.98	
WES	WESSL	SB151016a	Share Builder	7-Jun-19	48.78	23.23	25.55	1.28	0.94	0.34	26.83	55.00%	4.20%	1.53%	5.73%	0.9589	52.39%	47.61%	1.00	
WOW	WOWSSL	SB151016a	Share Builder	7-Jun-19	29.94	17.79	12.15	0.99	0.72	0.27	13.14	43.89%	4.20%	1.60%	5.80%	0.9589	40.58%	59.42%	0.99	
WPL	WPLSSL	SB151016a	Share Builder	7-Jun-19	34.90	20.23	14.67	1.25	0.81	0.44	15.92	45.62%	4.20%	2.26%	6.46%	0.9589	42.03%	57.97%	0.97	
AMP	AMPSSG	SB180613	Share Builder	7-Jun-19	3.62	2.18	1.44	0.13	0.09	0.04	1.57	43.37%	4.20%	2.02%	6.22%	0.9589	39.78%	60.22%	0.98	
TLS	TLSSSG	SB180613	Share Builder	7-Jun-19	2.72	1.70	1.02	0.11	0.07	0.04	1.13	41.54%	4.20%	2.55%	6.75%	0.9589	37.50%	62.50%	0.96	

### Glossary

Next Annual Interest Date	The next date when Interest will be added to your Loan Amount
Reference Share Price	Price of Underlying Parcel used in calculations
Loan Amount	The amount that UBS is lending you for the purchase of the Underlying Parcel
Equity Value	The excess of the Reference Share Price over the Loan Amount
Interest Amount	The interest payable up until the next Annual Interest Date or the Final Maturity Date
Purchase Price	Means the amount paid for the UBS Investment Builder if it is purchased on the ASX on the indicative pricing date when the Reference Share Price is as stated above
Purchase Price Percentage	The Purchase Price divided by the Reference Share Price
Funding Cost component	The portion of the Interest Rate that is attributable to the cost at which UBS can provide funding for the Loan (expressed as a percentage per annum)
Walkaway Feature	A reference to the limited recourse feature of the Loan
Walkaway Feature Cost Component	The portion of the Interest Rate that is attributable to the Walkaway Feature
Interest Rate per annum	The Funding Cost Component + Walkaway Feature Cost Component (expressed as percentage per annum)
Capital Contribution	The Equity Value divided by the Reference Share Price
Leverage Ratio (LVR)	The Loan Amount divided by the Reference Share Price

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