



Summary List of Share Builders

Base Interest rate:

Indicative pricing as at: 7-Jun-19

For general enquiries please contact the Warrants Desk on 1800 633 100

Share Builder Summary

Share Builder Summary						Pricing \$ Per Share						Pricing as Percentage				Leverage			
Underlying Security Code	Share Builder Code	Termsheet Number	Type	Earlier of next Annual Interest	Reference Share Price	Current Loan Amount	Equity Value	Interest Amount	Base Interest	Walk Away Interest	Purchase Price	Purchase Price Percentage	Funding Cost Component	Walkaway Feature Cost Component	Interest Rate p.a.	Interest Period (yrs)	Capital Contribution	Leverage Ratio (LVR)	Delta
				Date or Final Maturity Date															
ANZ	ANZSSL	SB151016a	Share Builder	7-Jun-19	28.16	13.66	14.50	0.00	0.00	0.00	14.50	51.49%	4.20%	#DIV/0!	#DIV/0!	0.0000	51.48%	48.52%	1.00
BHP	BHPSSL	SB151016a	Share Builder	7-Jun-19	37.05	15.40	21.65	0.00	0.00	0.00	21.65	58.43%	4.20%	#DIV/0!	#DIV/0!	0.0000	58.43%	41.57%	1.00
BXB	BXBSSL	SB151016a	Share Builder	7-Jun-19	12.68	6.29	6.39	0.01	0.00	0.01	6.40	50.47%	4.20%	#DIV/0!	#DIV/0!	0.0000	50.42%	49.58%	1.00
CBA	CBASSL	SB151016a	Share Builder	7-Jun-19	79.72	38.75	40.97	0.01	0.00	0.01	40.98	51.40%	4.20%	#DIV/0!	#DIV/0!	0.0000	51.39%	48.61%	1.00
CSL	CSLSSL	SB151016a	Share Builder	7-Jun-19	200.86	55.96	144.90	0.00	0.00	0.00	144.90	72.14%	4.20%	#DIV/0!	#DIV/0!	0.0000	72.14%	27.86%	1.00
MQG	MQGSSL	SB151016a	Share Builder	7-Jun-19	117.25	37.32	79.93	0.01	0.00	0.01	79.94	68.18%	4.20%	#DIV/0!	#DIV/0!	0.0000	68.17%	31.83%	1.00
NAB	NABSSL	SB151016a	Share Builder	7-Jun-19	26.75	13.37	13.38	0.01	0.00	0.01	13.39	50.06%	4.20%	#DIV/0!	#DIV/0!	0.0000	50.02%	49.98%	1.00
QBE	QBESSL	SB151016a	Share Builder	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
RIO	RIOSL	SB151016a	Share Builder	7-Jun-19	96.72	25.49	71.23	0.00	0.00	0.00	71.23	73.65%	4.20%	#DIV/0!	#DIV/0!	0.0000	73.64%	26.36%	1.00
STW	STWSSL	SB151016a	Share Builder	7-Jun-19	59.79	26.50	33.29	0.00	0.00	0.00	33.29	55.68%	4.20%	#DIV/0!	#DIV/0!	0.0000	55.67%	44.33%	1.00
WBC	WBCSSL	SB151016a	Share Builder	7-Jun-19	27.83	13.92	13.91	0.01	0.00	0.01	13.92	50.02%	4.20%	#DIV/0!	#DIV/0!	0.0000	49.99%	50.01%	1.00
WES	WESSSL	SB151016a	Share Builder	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
WOW	WOWSSL	SB151016a	Share Builder	7-Jun-19	31.33	16.74	14.59	0.01	0.00	0.01	14.60	46.60%	4.20%	#DIV/0!	#DIV/0!	0.0000	46.58%	53.42%	1.00
WPL	WPLSSL	SB151016a	Share Builder	7-Jun-19	34.06	18.23	15.83	0.00	0.00	0.00	15.83	46.48%	4.20%	#DIV/0!	#DIV/0!	0.0000	46.47%	53.53%	1.00
AMP	AMPSSG	SB180613	Share Builder	7-Jun-19	2.11	2.04	0.07	0.01	0.00	0.01	0.08	3.79%	4.20%	#DIV/0!	#DIV/0!	0.0000	3.32%	96.68%	1.00
TLS	TLSSSG	SB180613	Share Builder	7-Jun-19	3.69	1.51	2.18	0.01	0.00	0.01	2.19	59.35%	4.20%	#DIV/0!	#DIV/0!	0.0000	59.11%	40.89%	1.00

Glossary

Next Annual Interest Date	The next date when Interest will be added to your Loan Amount
Reference Share Price	Price of Underlying Parcel used in calculations
Loan Amount	The amount that UBS is lending you for the purchase of the Underlying Parcel
Equity Value	The excess of the Reference Share Price over the Loan Amount
Interest Amount	The interest payable up until the next Annual Interest Date or the Final Maturity Date
Purchase Price	Means the amount paid for the UBS Investment Builder if it is purchased on the ASX on the indicative pricing date when the Reference Share Price is as stated above
Purchase Price Percentage	The Purchase Price divided by the Reference Share Price
Funding Cost component	The portion of the Interest Rate that is attributable to the cost at which UBS can provide funding for the Loan (expressed as a percentage per annum)
Walkaway Feature	A reference to the limited recourse feature of the Loan
Walkaway Feature Cost Component	The portion of the Interest Rate that is attributable to the Walkaway Feature
Interest Rate per annum	The Funding Cost Component + Walkaway Feature Cost Component (expressed as percentage per annum)
Capital Contribution	The Equity Value divided by the Reference Share Price
Leverage Ratio (LVR)	The Loan Amount divided by the Reference Share Price

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