



IMPORTANT NOTICE¹

27 June 2016

UBS Goals – Updates to Master Product Disclosure Statement dated 23 July 2015

This website notice is issued by UBS Investments Australia Pty Limited ("UBSIA") (ABN 79 002 585 677). UBSIA is the issuer of UBS Goals.

The purpose of this notice is to inform existing and potential investors in UBS Goals that:

1. the "Instructions for Investor Sale Form" and "Investor Sale Form" on pages 92 – 94 of the UBS Goals Master Product Disclosure Statement dated 23 July 2015 ("Master PDS") are replaced with the "Instructions for Investor Sale Form" and "Investor Sale Form" set out in Appendix 1 to this notice; and
2. despite anything to the contrary in the Master PDS, an Investor Sale Form is a form that is in substantially the form set out in Appendix 1 of this notice and it can be provided to the Issuer without being attached to or accompanying the Master PDS.

IMPORTANT NOTICE:

UBSIA is the issuer of UBS Goals and the issue of the product disclosure statement for UBS Goals in Australia is arranged by UBS Securities Australia Limited (ABN 62 008 586 481, AFSL 231098) pursuant to an intermediary authorisation for the purposes of section 911A(2)(b) of the Corporations Act.

The information in this notice is general information only and does not take into account your investment objectives, financial situation or particular needs. Nothing in the PDS or this notice is a recommendation by UBSIA, UBS Securities Australia Ltd or any other person in relation to UBS Goals, any Reference Assets, any Delivery Assets, any Issuer of Reference Assets and Delivery Assets or any other financial product.

You should reach an investment decision only after carefully considering, with your financial and taxation advisers, the suitability of UBS Goals in light of your particular financial, legal and taxation circumstances, objectives and needs.

UBSIA disclosure of interests

UBSIA and its related bodies corporate may, in their absolute discretion, buy and sell Reference Assets, Delivery Assets, exchange traded options and other financial products relating to Reference Assets or Delivery Assets, either as principal or agent.

UBSIA and its related bodies corporate may also advise the issuers of Reference Assets or Delivery Assets (for which it may receive fees and commissions) in relation to matters not related to UBS Goals such as corporate advisory services, mergers and acquisitions, advisory and capital markets transactions.

¹ This notice is provided pursuant to ASIC Class Order 03/237 *Updated information in product disclosure statements*.

Instructions for Investor Sale Form

THE INVESTOR SALE FORM IS TO BE USED IF YOU ARE AN INVESTOR AND WISH TO SELL UNITS PRIOR TO MATURITY. THIS INVESTOR SALE FORM SHOULD BE PROVIDED TO THE ISSUER.

Please complete the Investor Sale Form in accordance with the following instructions.

Completing the Form

- A. **SELLER DETAILS**— Enter the name of the Seller here. This should be the name in which the Units are registered. Where the sellers are joint individual holders, write the names of both individuals. Where the seller is a company, write the company name and ABN. Where the seller is a trust, enter the details of both the trust and trustee. Please provide your Client Reference Number if you have one.

Where the seller is a trustee, the Investor Sale Form must be completed in the name of the trustee and signed by the trustee without reference to the trust.

- B. **POSTAL ADDRESS**—Enter your postal address here for all correspondence.
- C. **TELEPHONE AND EMAIL**—Enter your telephone and email contact details here.
- D. **UNIT DETAILS**—Please enter the total number of Units in a Series that you wish to sell. Your request must be in respect of parcels of 1,000 Units and your residual holding must be at least 20,000 Units for each Series.

Also confirm whether the instructions for sale are to be executed as an "at market order", or with a minimum exit price. Please note that if the actual bid price at that time is less than your minimum exit price your sale request will not be executed.

- E. **ACKNOWLEDGEMENT**—Each seller must read this section.
- F. **SIGNATURE**

Where the Investor Sale Form is executed by a company, it must be executed either in accordance with section 127 of the Corporations Act or under a power of attorney. Section 127 of the Corporations Act allows a company to execute a document with or without using a common seal if the document is signed by two directors, a director and company secretary or (if applicable) the sole director who is also the sole company secretary.

If the Investor Sale Form is signed under a power of attorney, the attorney by signing certifies that it has not received notice of revocation of that power of attorney. A certified copy of the power of attorney must be lodged with the Investor Sale Form.

Lodging the Form

Investor Sale Forms should be forwarded to the address at the top of the Investor Sale Form. Once you lodge the Investor Sale Form your request that the Issuer buy-back your Units is irrevocable.

Sale of Units can only be made by completing and lodging an Investor Sale Form. An unaltered copy of the relevant Master PDS must be accompanied by an Investor Sale Form (whether distributed electronically or otherwise). A free, paper copy of the PDS is available from the Issuer upon request.

Investor Sale Form

UBS Goals

Equity or Index Linked Investment

THIS FORM IS TO BE USED IF YOU ARE AN INVESTOR AND WISH TO SELL UNITS TO THE ISSUER PRIOR TO MATURITY. THIS FORM SHOULD BE PROVIDED TO THE ISSUER.

To: UBS Investments Australia Pty Limited
 Level 16, Chifley Tower
 2 Chifley Square
 Sydney NSW 2000
 Attention: Equity Risk Management Products
 Re: UBS Goals

Please refer to the Instructions for the Investor Sale Form on the previous page.

We hereby request that the following Units issued by the Issuer pursuant to a Master Product Disclosure Statement be transferred from me/us to the Issuer:

A. Name of Seller (if a company, provide full name and ABN/ACN/ARBN)

Sellers Full Name (Individual Name/Joint Individual Names/Company Name/Trustee Names and Trust Names)

Client Reference Number

B. Address details

Residential Address Details—Number and Street

Suburb, City or Town

State

Postcode

C. Telephone and Email Details:

Daytime Number

(include area code)

Contact Name

Email address

D. Details of the Units to be sold:

UBS Goals Series	Series Denomination (e.g. AUD, USD, GBP, etc...)	Number of Units to be Sold**
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

** Your request must be in respect of parcels of 1,000 Units and your residual holding must be at least 20,000 Units for each Series.

Please Select Order Instructions (if you do not make a selection we will assume "at Market Order"):

At Market Order:

(Tick box)

Minimum exit Price:

(enter per Unit price in denomination of relevant Series)

E. Acknowledgements:

I/We the registered holder(s) and seller(s) sell to the Issuer for the Buy-Back Price for the Units determined in accordance with the Terms, subject to the conditions on which I/We held those Units at the time of signing of this transfer. I/We have full legal power to sell the Units and do so free of any encumbrance or security (whether registered or not).

F. Signature

Dated:

SIGNED, SEALED AND DELIVERED by:

(Individual Seller, Joint Seller or Individual Trustee Seller)

First Seller's Signature

First Seller's Name

Second Seller's Signature

Second Seller's Name

(Company Seller or Corporate Trustee Seller) Executed by:

Company/Corporate Trustee Name (as registered by ASIC)

Affix Company Seal (if you have one):

Director's Signature

Director's Name

Director/Secretary's Signature

Director/Secretary's Name

(Power of Attorney)

Executed by and on behalf of (insert name of company)

Attorney Signature

Attorney Name

by its attorney in the presence of:

Witness Signature

Witness Name

UBS USE ONLY

Name of Buyer

UBS Investments Australia Pty Limited ABN 79 002 585 677

I/We the Buyer(s) agree to accept the transfer of the Units specified above subject to the same conditions. I/We have not received any notice of revocation of the Power of Attorney under which the transfer is signed, by death of the grantor or otherwise.

SIGNED for UBS Investments Australia Pty Limited by its authorised representatives:

DATED:

UBS Goals Series	Series Denomination	Number Sold	Buy-Back Price per Unit	Total Buy-Back Price Payable
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