



IMPORTANT NOTICE¹

UBS Callable Goals

Series CG99R(AUD) and CG99R(USD)

Amendment to indicative Key Dates – dated 29 August 2017

In relation to the UBS Callable Goals Series CG99R(AUD) and CG99R(USD) Product Disclosure Statement dated 21 July 2017 ("PDS"), issued by UBS Investments Australia Pty Limited ABN 79 002 585 677 and Arranged by UBS Securities Australia Limited ABN 62 008 586 481, AFSL 231098, the following indicative Key Date² has been extended:

- The Final Maturity Date has been changed to 1 September 2020
- The Periodic Payment Determination Date of 31 August 2020 has also been changed to 1 September 2020 (no other Periodic Payment Determination Date has been affected by this change)
- The Call Date of 31 August 2020 has also been changed to 1 September 2020 (no other Call Date has been affected by this change)

No other Indicative Key Dates set out in the PDS have been changed.

While these changes are not considered to be materially adverse to Investors, they should be taken into account when making a decision to invest under the PDS.

¹ This notice is provided pursuant to ASIC Class Order 03/237 *Updated information in product disclosure statements* and is not information that is materially adverse to Investors in the UBS Goals+ Tailored Series 16 deferred purchase agreements.

² Capitalised terms in this notice have the meaning given to them in the Product Disclosure Statement for the UBS Callable Goals Series CG99R (AUD) and CG99R(USD) dated 21 July 2017 ("**PDS**") unless otherwise defined in this notice.



IMPORTANT NOTICE¹

27 July 2016

Update to UBS Goals Master Product Disclosure Statement

This website notice is issued by UBS Investments Australia Pty Limited ("UBSIA") (ABN 79 002 585 677). UBSIA is the issuer of UBS Goals.

The purpose of this notice is to inform existing and potential investors in UBS Goals of the following updates to the master product disclosure statement for UBS Goals dated 27 June 2016.

- On page 25, under Example 7:

Replace:

Call Dates (for determining whether a Call Event has occurred)	Quarterly from 12 months including the Final Maturity Date (i.e. 12, 15, 18, 21, 24, 27, 30, 33 and 36 months after the Strike Date)
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With:

Call Dates (for determining whether a Call Event has occurred)	Semi-annually from the Strike Date including the Final Maturity Date (i.e. 6, 12, 18, 24, 30 and 36 months after the Strike Date)
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- On page 28, under Example 9:

Replace:

Kick-In Event	No Kick-In Event – Closing Levels of all Reference Assets were above their respective Kick-In Level on the Final Maturity Date
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With:

Kick-In Event	No Kick-In Event – Closing Levels of all Reference Assets remained above their respective Kick-In Level throughout the Investment Term
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IMPORTANT NOTICE:

UBSIA is the issuer of UBS Goals and the issue of the product disclosure statement for UBS Goals in Australia is arranged by UBS Securities Australia Limited (ABN 62 008 586 481, AFSL 231098) pursuant to an intermediary authorisation for the purposes of section 911A(2)(b) of the Corporations Act.

The information in this notice is general information only and does not take into account your investment objectives, financial situation or particular needs. Nothing in the PDS or this notice is a recommendation by UBSIA, UBS Securities Australia Ltd or any other person in relation to UBS Goals, any Reference Assets, any Delivery Assets, any Issuer of Reference Assets and Delivery Assets or any other financial product.

¹ This notice is provided pursuant to ASIC Class Order 03/237 *Updated information in product disclosure statements*.



You should reach an investment decision only after carefully considering, with your financial and taxation advisers, the suitability of UBS Goals in light of your particular financial, legal and taxation circumstances, objectives and needs.

UBSIA disclosure of interests

UBSIA and its related bodies corporate may, in their absolute discretion, buy and sell Reference Assets, Delivery Assets, exchange traded options and other financial products relating to Reference Assets or Delivery Assets, either as principal or agent.

UBSIA and its related bodies corporate may also advise the issuers of Reference Assets or Delivery Assets (for which it may receive fees and commissions) in relation to matters not related to UBS Goals such as corporate advisory services, mergers and acquisitions, advisory and capital markets transactions.