



## IMPORTANT NOTICE<sup>1</sup>

27 June 2016

### UBS Goals – Updates to Master Product Disclosure Statement dated 23 July 2015

This website notice is issued by UBS Investments Australia Pty Limited ("UBSIA") (ABN 79 002 585 677). UBSIA is the issuer of UBS Goals.

The purpose of this notice is to inform existing and potential investors in UBS Goals that:

1. the "Instructions for Investor Sale Form" and "Investor Sale Form" on pages 92 – 94 of the UBS Goals Master Product Disclosure Statement dated 23 July 2015 ("Master PDS") are replaced with the "Instructions for Investor Sale Form" and "Investor Sale Form" set out in Appendix 1 to this notice; and
2. despite anything to the contrary in the Master PDS, an Investor Sale Form is a form that is substantially the form set out in Appendix 1 of this notice and it can be provided to the Issuer without being attached to or accompanying the Master PDS.

#### IMPORTANT NOTICE:

UBSIA is the issuer of UBS Goals and the issue of the product disclosure statement for UBS Goals in Australia is arranged by UBS Securities Australia Limited (ABN 62 008 586 481, AFSL 231098) pursuant to an intermediary authorisation for the purposes of section 911A(2)(b) of the Corporations Act.

The information in this notice is general information only and does not take into account your investment objectives, financial situation or particular needs. Nothing in the PDS or this notice is a recommendation by UBSIA, UBS Securities Australia Ltd or any other person in relation to UBS Goals, any Reference Assets, any Delivery Assets, any Issuer of Reference Assets and Delivery Assets or any other financial product.

You should reach an investment decision only after carefully considering, with your financial and taxation advisers, the suitability of UBS Goals in light of your particular financial, legal and taxation circumstances, objectives and needs.

#### UBSIA disclosure of interests

UBSIA and its related bodies corporate may, in their absolute discretion, buy and sell Reference Assets, Delivery Assets, exchange traded options and other financial products relating to Reference Assets or Delivery Assets, either as principal or agent.

UBSIA and its related bodies corporate may also advise the issuers of Reference Assets or Delivery Assets (for which it may receive fees and commissions) in relation to matters not related to UBS Goals such as corporate advisory services, mergers and acquisitions, advisory and capital markets transactions.

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<sup>1</sup> This notice is provided pursuant to ASIC Class Order 03/237 *Updated information in product disclosure statements*.

# Instructions for Investor Sale Form

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**THE INVESTOR SALE FORM IS TO BE USED IF YOU ARE AN INVESTOR AND WISH TO SELL UNITS PRIOR TO MATURITY. THIS INVESTOR SALE FORM SHOULD BE PROVIDED TO THE ISSUER.**

Please complete the Investor Sale Form in accordance with the following instructions.

## **Completing the Form**

- A. **SELLER DETAILS**— Enter the name of the Seller here. This should be the name in which the Units are registered. Where the sellers are joint individual holders, write the names of both individuals. Where the seller is a company, write the company name and ABN. Where the seller is a trust, enter the details of both the trust and trustee. Please provide your Client Reference Number if you have one.

Where the seller is a trustee, the Investor Sale Form must be completed in the name of the trustee and signed by the trustee without reference to the trust.

- B. **POSTAL ADDRESS**—Enter your postal address here for all correspondence.
- C. **TELEPHONE AND EMAIL**—Enter your telephone and email contact details here.
- D. **UNIT DETAILS**—Please enter the total number of Units in a Series that you wish to sell. Your request must be in respect of parcels of 1,000 Units and your residual holding must be at least 20,000 Units for each Series.

Also confirm whether the instructions for sale are to be executed as an "at market order", or with a minimum exit price. Please note that if the actual bid price at that time is less than your minimum exit price your sale request will not be executed.

- E. **ACKNOWLEDGEMENT**—Each seller must read this section.
- F. **SIGNATURE**

Where the Investor Sale Form is executed by a company, it must be executed either in accordance with section 127 of the Corporations Act or under a power of attorney. Section 127 of the Corporations Act allows a company to execute a document with or without using a common seal if the document is signed by two directors, a director and company secretary or (if applicable) the sole director who is also the sole company secretary.

If the Investor Sale Form is signed under a power of attorney, the attorney by signing certifies that it has not received notice of revocation of that power of attorney. A certified copy of the power of attorney must be lodged with the Investor Sale Form.

## **Lodging the Form**

Investor Sale Forms should be forwarded to the address at the top of the Investor Sale Form. Once you lodge the Investor Sale Form your request that the Issuer buy-back your Units is irrevocable.

Sale of Units can only be made by completing and lodging an Investor Sale Form. An unaltered copy of the relevant Master PDS must be accompanied by an Investor Sale Form (whether distributed electronically or otherwise). A free, paper copy of the PDS is available from the Issuer upon request.

# Investor Sale Form

## UBS Goals

### Equity or Index Linked Investment

**THIS FORM IS TO BE USED IF YOU ARE AN INVESTOR AND WISH TO SELL UNITS TO THE ISSUER PRIOR TO MATURITY. THIS FORM SHOULD BE PROVIDED TO THE ISSUER.**

To: UBS Investments Australia Pty Limited  
Level 16, Chifley Tower  
2 Chifley Square  
Sydney NSW 2000  
Attention: Equity Risk Management Products  
Re: UBS Goals

**Please refer to the Instructions for the Investor Sale Form on the previous page.**

We hereby request that the following Units issued by the Issuer pursuant to a Master Product Disclosure Statement be transferred from me/us to the Issuer:

**A. Name of Seller** (if a company, provide full name and ABN/ACN/ARBN)

**Sellers Full Name (Individual Name/Joint Individual Names/Company Name/Trustee Names and Trust Names)**

**Client Reference Number**

**B. Address details**

**Residential Address Details—Number and Street**

**Suburb, City or Town**

**State**

**Postcode**

**C. Telephone and Email Details:**

**Daytime Number**

(include area code)

**Contact Name**

**Email address**

**D. Details of the Units to be sold:**

UBS Goals Series	Series Denomination (e.g. AUD, USD, GBP, etc...)	Number of Units to be Sold**
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

\*\* Your request must be in respect of parcels of 1,000 Units and your residual holding must be at least 20,000 Units for each Series.

**Please Select Order Instructions (if you do not make a selection we will assume "at Market Order"):**

**At Market Order:**

(Tick box)

**Minimum exit Price:**

(enter per Unit price in denomination of relevant Series)

\$

**E. Acknowledgements:**

I/We the registered holder(s) and seller(s) sell to the Issuer for the Buy-Back Price for the Units determined in accordance with the Terms, subject to the conditions on which I/We held those Units at the time of signing of this transfer. I/We have full legal power to sell the Units and do so free of any encumbrance or security (whether registered or not).

**F. Signature**

Dated:

**SIGNED, SEALED AND DELIVERED by:**

**(Individual Seller, Joint Seller or Individual Trustee Seller)**

First Seller's Signature

First Seller's Name

Second Seller's Signature

Second Seller's Name

**(Company Seller or Corporate Trustee Seller) Executed by:**

Company/Corporate Trustee Name (as registered by ASIC)

Affix Company Seal (if you have one):

Director's Signature

Director's Name

Director/Secretary's Signature

Director/Secretary's Name

**(Power of Attorney)**

Executed by and on behalf of (insert name of company)

Attorney Signature

Attorney Name

by its attorney in the presence of:

Witness Signature

Witness Name

**UBS USE ONLY**

Name of Buyer

**UBS Investments Australia Pty Limited ABN 79 002 585 677**

I/We the Buyer(s) agree to accept the transfer of the Units specified above subject to the same conditions. I/We have not received any notice of revocation of the Power of Attorney under which the transfer is signed, by death of the grantor or otherwise.

**SIGNED for UBS Investments Australia Pty Limited by its authorised representatives:**

**DATED:**

UBS Goals Series	Series Denomination	Number Sold	Buy-Back Price per Unit	Total Buy-Back Price Payable



## IMPORTANT NOTICE<sup>1</sup>

12 August 2015

### Updated information regarding UBS AG

This website notice is issued by UBS Investments Australia Pty Limited (ABN 79 002 585 677).

In relation to the following products ("Products") and Product Disclosure Statements ("PDSs") issued by UBS Investments Australia Pty Limited ("UBSIA") and arranged by UBS Securities Australia Limited (ABN 62 008 586 481, AFSL 231098), the following information updates the information provided in respect of UBS AG in the PDSs.

UBS product name	PDS dated
Investec GEM	11 February 2011
UBS Perles+ - Series 19	8 October 2012
UBS Perles+ - Series 21	23 January 2013
UBS Callable Goals - Series 19	26 August 2013
UBS Callable Goals - Series 20	24 September 2013
UBS PIP - Series 20	11 October 2013
UBS PIP - Series 21	11 October 2013
UBS Callable Goals - Series 23	14 January 2014
UBS European Low Exercise Price Call Warrants	14 March 2014
UBS Callable Goals - Series 25	31 March 2014
UBS Callable Goals - Series 26	21 May 2014
UBS Callable Goals - Series 27	21 May 2014
UBS Callable Goals - Series 28	30 June 2014
UBS Callable Goals - Series 29	11 July 2014
UBS Callable Goals - Series 30	1 August 2014
UBS Callable Goals - Series 31	1 August 2014
UBS Callable Goals - Series 32	1 August 2014
UBS Callable Goals - Series 33	21 August 2014
UBS Callable Goals - Series 34	21 August 2014
UBS Callable Goals - Series 35	19 September 2014
UBS Callable Goals - Series 36	19 September 2014

<sup>1</sup> This notice is provided pursuant to ASIC Class Order 03/237 *Updated information in product disclosure statements*.

UBS product name (continued)	PDS dated
UBS Callable Absolute Return Barrier Units - Series 10	25 September 2014
UBS Callable Goals - Series 37	16 October 2014
UBS Callable Goals - Series 38	16 October 2014
UBS Callable Absolute Return Barrier Units - Series 14	20 November 2014
UBS Callable Goals - Series 39	28 November 2014
UBS Callable Goals - Series 40	28 November 2014
UBS Callable Goals - Series 41	28 November 2014
UBS Callable Goals - Series 42	28 November 2014
UBS Callable Goals - Series 43	8 January 2015
UBS Callable Goals - Series 45	8 January 2015
UBS Callable Goals - Series 46	8 January 2015
UBS Callable Goals - Series 47	2 February 2015
UBS Callable Goals - Series 48	2 February 2015
UBS Callable Goals - Series 49	2 February 2015
UBS Callable Absolute Return Barrier Units - Series 15	2 February 2015
UBS Callable Goals - Series 50	23 February 2015
UBS Callable Goals - Series 51	23 February 2015
UBS Callable Absolute Return Barrier Units - Series 16	23 February 2015
UBS Perles+ - Series 22	23 March 2015
UBS Callable Absolute Return Barrier Units - Series 17	19 March 2015
UBS Callable Goals - Series 52	19 March 2015
UBS Callable Goals - Series 53	19 March 2015
UBS Callable Absolute Return Barrier Units - Series 18	20 April 2015
UBS Callable Goals - Series 54	20 April 2015
UBS Callable Goals - Series 55	20 April 2015
UBS Callable Goals - Series 56	18 May 2015
UBS Callable Absolute Return Barrier Units - Series 19	18 May 2015

## Description of UBS AG

UBS AG was formed on 29 June 1998 from the merger of Swiss Bank Corporation and Union Bank of Switzerland. UBS Group AG is the holding company of UBS AG.

UBS AG with its subsidiaries (together, "UBS AG Group") is committed to providing private, institutional and corporate clients worldwide, as well as retail clients in Switzerland with superior financial advice and solutions while generating attractive and sustainable returns for shareholders. UBS AG Group's strategy centres on its Wealth Management and Wealth Management Americas businesses and its leading (in its own opinion) universal bank in Switzerland, complemented by its Global Asset Management business and its Investment Bank. In UBS AG Group's opinion, these businesses share three key characteristics: they benefit from a strong competitive position in their targeted markets, are capital-efficient, and offer a superior structural growth and profitability outlook. UBS AG Group's strategy builds on the strengths of all of its businesses and focuses its efforts on areas in which UBS AG Group excels, while seeking to capitalize on the compelling growth prospects in the businesses and regions in which it operates. Capital strength is the foundation of UBS AG Group's success. The operational structure of UBS AG Group is comprised of the Corporate Center and five business divisions: Wealth Management, Wealth Management Americas, Retail & Corporate, Global Asset Management and the Investment Bank.

The Issuer will provide a copy, free of charge, of any of the following documents to any person who requests such copies during the life of this PDS, by contacting the Issuer on 1800 633 100:

- the latest available annual financial report of UBS AG; and
- the latest available quarterly financial report of UBS AG.

UBS AG's latest available annual and quarterly financial reports can also be downloaded from <http://www.ubs.com/1/e/investors.html>.

Investors are encouraged to take this information into account when making a decision to invest under any of the PDSs.

## IMPORTANT NOTICE:

The information in this notice is general information only and does not take into account your investment objectives, financial situation or particular needs. Nothing in the PDSs or this notice is a recommendation by UBSIA, UBS Securities Australia Ltd (ABN 62 008 586 481, AFSL 231089) or any other person in relation to the Products, any component of a Reference Basket, any Delivery Asset or any other financial product.

You should reach an investment decision only after carefully considering, with your financial and taxation advisers, the suitability of the Products in light of your particular financial, legal and taxation circumstances, objectives and needs.

## UBS disclosure of interests

UBS and its related bodies corporate may, in their absolute discretion, buy and sell Delivery Assets or any component of a Reference Basket, exchange traded options and other financial products relating to the Delivery Assets, Reference Basket or component of a Reference Basket, either as principal or agent.

UBS and its related bodies corporate may also advise the issuers of Delivery Assets or of Component Shares comprised in Reference Baskets (for which it may receive fees and commissions) in relation to matters not related to the Products such as corporate advisory services, mergers and acquisitions, advisory and capital markets transactions.



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10 June 2015

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UBS Callable Goals - Series 20	24 September 2013
UBS PIP Series 20	11 October 2013
UBS PIP Series 21	11 October 2013
UBS Callable Absolute Return Barrier Series 4	12 December 2013
UBS Callable Goals - Series 23	14 January 2014
UBS European Low Exercise Price Call Warrants	14 March 2014
UBS Callable Goals - Series 25	31 March 2014
UBS Callable Goals - Series 26	21 May 2014
UBS Callable Goals - Series 27	21 May 2014
UBS Callable Goals - Series 28	30 June 2014
UBS Callable Goals - Series 29	11 July 2014
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UBS Callable Goals - Series 31	1 August 2014
UBS Callable Goals - Series 32	1 August 2014
UBS Callable Goals - Series 33	21 August 2014
UBS Callable Goals - Series 34	21 August 2014
UBS Callable Goals - Series 35	19 September 2014
UBS Callable Goals - Series 36	19 September 2014

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UBS product name (continued)	PDS dated
UBS Callable Absolute Return Barrier Series 10	25 September 2014
UBS Callable Goals - Series 37	16 October 2014
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UBS Callable Goals - Series 39	28 November 2014
UBS Callable Goals - Series 40	28 November 2014
UBS Callable Goals - Series 41	28 November 2014
UBS Callable Goals - Series 42	28 November 2014
UBS Callable Goals - Series 43	8 January 2015
UBS Callable Goals - Series 45	8 January 2015
UBS Callable Goals - Series 46	8 January 2015
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UBS Callable Goals - Series 48	2 February 2015
UBS Callable Goals - Series 49	2 February 2015
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UBS Callable Goals - Series 53	19 March 2015
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UBS Callable Goals - Series 54	20 April 2015
UBS Callable Goals - Series 55	20 April 2015
UBS Callable Goals - Series 56	18 May 2015
UBS Callable Absolute Return Barrier Series 19	18 May 2015

On 9 June 2015 UBS announced the expected effective date of UBS AG's asset transfer to UBS Switzerland AG. As previously announced (including, as part of the first quarter report 2015 published by UBS Group AG, the holding company of UBS AG), UBS AG will transfer its Retail & Corporate and Wealth Management business booked in Switzerland to UBS Switzerland AG. UBS expects this transfer to become effective on 14 June 2015 (the asset transfer date). UBS may determine to defer the asset transfer date and, if it does so, will announce such deferral.



Under the terms of the asset transfer agreement, UBS Switzerland AG will be jointly liable for the contractual obligations of UBS AG existing on the asset transfer date. Under the Swiss Merger Act, UBS AG will be jointly liable for obligations existing on the asset transfer date that are transferred to UBS Switzerland AG. Neither UBS AG nor UBS Switzerland AG will have any liability for new obligations incurred by the other entity after the asset transfer date. Accordingly, any new contractual obligations of UBS AG, including in connection with debt instruments of any kind with a settlement date occurring only after the asset transfer date, are not covered by UBS Switzerland AG's contractual joint liability.

The announcement of 9 June 2015 mentioned above is available on UBS's website at [http://www.ubs.com/global/en/about\\_ubs/about\\_us/news/news.html/en/2015/06/09/asset-transfer.html](http://www.ubs.com/global/en/about_ubs/about_us/news/news.html/en/2015/06/09/asset-transfer.html).

Investors are encouraged to take this information into account when making a decision to invest under any of the PDSs.

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