



Summary List of UBS Dividend Builders

22-Jan-19

For general enquiries please contact the Warrants Desk on 1800 633 100

Underlying Security Code	UBS Investment Builder Code	Termsheet Number	Type	Earlier of next Annual Interest Date or Final Maturity Date	Reference Share Price (A\$)	Pricing \$ Per UBS Investment Builder				Pricing as Percentage			Rates as Percentage		
						Current Loan Amount	Equity Value	Interest Amount	Purchase Price	Purchase Price Percentage	Capital Contribution	Leverage Ratio (LVR)	Funding Cost Component	Walkaway Feature Cost Component	Interest Rate p.a.
AGL	AGLISK	DB160531a	UBS Dividend Builder	7-Jun-19	20.95	11.48	9.47	0.24	9.71	46.35%	45.20%	54.80%	4.20%	1.43%	5.63%
AGL	AGLISV	DB180328a	UBS Dividend Builder	27-Mar-19	20.95	21.15	0.00	1.40	1.20	5.73%	0.00%	100.95%	4.20%	33.55%	37.75%
AMC	AMCISK	DB160531a	UBS Dividend Builder	7-Jun-19	13.44	10.26	3.18	0.23	3.41	25.37%	23.64%	76.36%	4.20%	1.90%	6.10%
AMC	AMCISW	DB180516a	UBS Dividend Builder	7-Jun-19	13.44	7.65	5.79	0.16	5.95	44.27%	43.08%	56.92%	4.20%	1.41%	5.61%
AMP	AMPISK	DB160531a	UBS Dividend Builder	7-Jun-19	2.62	3.55	0.00	1.06	0.13	4.96%	0.00%	135.50%	4.20%	75.94%	80.14%
AMP	AMPISW	DB180516a	UBS Dividend Builder	7-Jun-19	2.62	2.05	0.57	0.09	0.66	25.19%	21.76%	78.24%	4.20%	7.58%	11.78%
AMP	AMPISX	DB180612	UBS Dividend Builder	27-Mar-19	2.62	3.60	0.00	1.08	0.10	3.82%	0.00%	137.40%	4.20%	166.89%	171.09%
ANZ	ANZISK	DB160531a	UBS Dividend Builder	7-Jun-19	26.19	16.04	10.15	0.35	10.50	40.09%	38.75%	61.25%	4.20%	1.68%	5.88%
ANZ	ANZISW	DB180516a	UBS Dividend Builder	7-Jun-19	26.19	15.50	10.69	0.32	11.01	42.04%	40.82%	59.18%	4.20%	1.34%	5.54%
ANZ	ANZISX	DB180612	UBS Dividend Builder	30-May-19	26.19	26.80	0.00	2.37	1.76	6.72%	0.00%	102.33%	4.20%	21.02%	25.22%
ASX	ASXISK	DB160531a	UBS Dividend Builder	7-Jun-19	64.33	27.11	37.22	0.55	37.77	58.71%	57.85%	42.15%	4.20%	1.27%	5.47%
AWC	AWCISX	DB180612	UBS Dividend Builder	27-Mar-19	2.37	2.75	0.00	0.52	0.14	5.91%	0.00%	116.03%	4.20%	103.64%	107.84%
AZJ	AZJISK	DB160531a	UBS Dividend Builder	7-Jun-19	4.42	2.86	1.56	0.06	1.62	36.65%	35.26%	64.74%	4.20%	1.58%	5.78%
BHP	BHPISK	DB160531a	UBS Dividend Builder	7-Jun-19	33.20	10.63	22.57	0.22	22.79	68.64%	67.99%	32.01%	4.20%	1.26%	5.46%
BHP	BHPISV	DB180327a	UBS Dividend Builder	27-Mar-19	33.20	27.13	6.07	0.47	6.54	19.70%	18.29%	81.71%	4.20%	5.65%	9.85%
BHP	BHPISX	DB180612	UBS Dividend Builder	27-Mar-19	33.20	32.58	0.62	1.81	2.43	7.32%	1.87%	98.13%	4.20%	27.46%	31.66%
BLD	BLDISV	DB180327a	UBS Dividend Builder	27-Mar-19	5.23	7.40	0.00	2.35	0.18	3.44%	0.00%	141.49%	4.20%	176.91%	181.11%
BLD	BLDISX	DB180612	UBS Dividend Builder	27-Mar-19	5.23	6.45	0.00	1.40	0.18	3.44%	0.00%	123.33%	4.20%	119.59%	123.79%
BXB	BXBISK	DB160531a	UBS Dividend Builder	7-Jun-19	10.67	8.50	2.17	0.25	2.42	22.68%	20.34%	79.66%	4.20%	3.69%	7.89%
BXB	BXBISV	DB180327a	UBS Dividend Builder	27-Mar-19	10.67	9.70	0.97	0.24	1.21	11.34%	9.09%	90.91%	4.20%	9.91%	14.11%
BXB	BXBISW	DB180516a	UBS Dividend Builder	7-Jun-19	10.67	5.40	5.27	0.11	5.38	50.42%	49.39%	50.61%	4.20%	1.27%	5.47%
BXB	BXBISX	DB180612	UBS Dividend Builder	27-Mar-19	10.67	9.15	1.52	0.15	1.67	15.65%	14.25%	85.75%	4.20%	5.15%	9.35%
CBA	CBAISK	DB160531a	UBS Dividend Builder	7-Jun-19	73.05	49.97	23.08	1.16	24.24	33.18%	31.59%	68.41%	4.20%	2.03%	6.23%
CBA	CBAISV	DB180327a	UBS Dividend Builder	27-Mar-19	73.05	71.85	1.20	3.33	4.53	6.20%	1.64%	98.36%	4.20%	22.23%	26.43%
CBA	CBAISW	DB180516a	UBS Dividend Builder	7-Jun-19	73.05	38.80	34.25	0.78	35.03	47.95%	46.89%	53.11%	4.20%	1.20%	5.40%
CBA	CBAISX	DB180612	UBS Dividend Builder	27-Mar-19	73.05	69.50	3.55	2.24	5.79	7.93%	4.86%	95.14%	4.20%	14.18%	18.38%
CCL	CCLISK	DB160531a	UBS Dividend Builder	7-Jun-19	8.29	5.52	2.77	0.13	2.90	34.98%	33.39%	66.61%	4.20%	2.21%	6.41%
CCL	CCLISW	DB180516a	UBS Dividend Builder	7-Jun-19	8.29	5.00	3.29	0.11	3.40	41.01%	39.69%	60.31%	4.20%	1.70%	5.90%
CGF	CGFISK	DB160531a	UBS Dividend Builder	7-Jun-19	9.26	5.74	3.52	0.14	3.66	39.52%	38.06%	61.94%	4.20%	2.17%	6.37%
COH	COHISX	DB180612	UBS Dividend Builder	27-Mar-19	188.80	201.10	0.00	20.82	8.52	4.51%	0.00%	106.51%	4.20%	54.84%	59.04%
CPU	CPUIISK	DB160531a	UBS Dividend Builder	7-Jun-19	17.86	6.61	11.25	0.14	11.39	63.77%	62.98%	37.02%	4.20%	1.54%	5.74%
CSL	CSLISK	DB160531a	UBS Dividend Builder	7-Jun-19	195.78	71.51	124.27	1.47	125.74	64.23%	63.48%	36.52%	4.20%	1.30%	5.50%
CSL	CSLISW	DB180516a	UBS Dividend Builder	7-Jun-19	195.78	96.70	99.08	1.98	101.06	51.62%	50.61%	49.39%	4.20%	1.30%	5.50%
CSL	CSLISX	DB180612	UBS Dividend Builder	27-Mar-19	195.78	189.35	6.43	8.31	14.74	7.53%	3.28%	96.72%	4.20%	20.83%	25.03%
CWN	CWNISK	DB160531a	UBS Dividend Builder	7-Jun-19	12.06	6.58	5.48	0.14	5.62	46.60%	45.42%	54.58%	4.20%	1.59%	5.79%
CWN	CWNISW	DB180516a	UBS Dividend Builder	7-Jun-19	12.06	7.35	4.71	0.16	4.87	40.38%	39.95%	60.95%	4.20%	1.64%	5.84%
DXS	DXSISK	DB160531a	UBS Dividend Builder	7-Jun-19	11.11	5.34	5.77	0.12	5.89	53.02%	51.97%	48.03%	4.20%	1.61%	5.81%
FMG	FMGISK	DB160531a	UBS Dividend Builder	7-Jun-19	4.75	1.90	2.85	0.04	2.89	60.84%	59.90%	40.10%	4.20%	2.10%	6.30%
FMG	FMGISW	DB180516a	UBS Dividend Builder	7-Jun-19	4.75	2.70	2.05	0.07	2.12	44.63%	43.16%	56.84%	4.20%	2.76%	6.96%
GPT	GPTISK	DB160531a	UBS Dividend Builder	7-Jun-19	5.50	3.40	2.10	0.08	2.18	39.64%	38.22%	61.78%	4.20%	1.97%	6.17%
HLS	HLSISK	DB160531a	UBS Dividend Builder	7-Jun-19	2.73	2.35	0.38	0.15	0.53	19.41%	13.74%	86.26%	4.20%	13.44%	17.64%
HLS	HLSISW	DB180516a	UBS Dividend Builder	7-Jun-19	2.73	2.05	0.68	0.08	0.76	27.84%	24.83%	75.17%	4.20%	6.54%	10.74%
IAG	IAGISK	DB160531a	UBS Dividend Builder	7-Jun-19	7.27	3.48	3.79	0.08	3.87	53.23%	52.13%	47.87%	4.20%	1.95%	6.15%

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						Current Loan Amount	Equity Value	Interest Amount	Purchase Price	Purchase Price Percentage	Capital Contribution	Leverage Ratio (LVR)	Walkaway Feature		Interest Rate p.a.
													Funding Component	Cost Component	
IAG	IAGISV	DB180328a	UBS Dividend Builder	27-Mar-19	7.27	7.53	0.00	0.60	0.34	4.68%	0.00%	103.54%	4.20%	41.08%	45.28%
IAG	IAGISW	DB180516a	UBS Dividend Builder	7-Jun-19	7.27	4.35	2.92	0.09	3.01	41.40%	40.17%	59.83%	4.20%	1.35%	5.55%
LLC	LLCISK	DB160531a	UBS Dividend Builder	7-Jun-19	12.24	8.32	3.92	0.30	4.22	34.48%	32.03%	67.97%	4.20%	5.48%	9.68%
LLC	LLCISW	DB180516a	UBS Dividend Builder	7-Jun-19	12.24	10.00	2.24	0.60	2.84	23.20%	18.30%	81.70%	4.20%	11.90%	16.10%
MFG	MFGISK	DB160531a	UBS Dividend Builder	7-Jun-19	28.07	15.46	12.61	0.33	12.94	46.10%	44.94%	55.06%	4.20%	1.45%	5.65%
MFG	MFGISW	DB180516a	UBS Dividend Builder	7-Jun-19	28.07	13.40	14.67	0.27	14.94	53.22%	52.26%	47.74%	4.20%	1.21%	5.41%
MGR	MGRISK	DB160531a	UBS Dividend Builder	7-Jun-19	2.26	1.18	1.08	0.03	1.11	49.12%	47.81%	52.19%	4.20%	2.49%	6.69%
MPL	MPLISK	DB160531a	UBS Dividend Builder	7-Jun-19	2.66	2.03	0.63	0.06	0.69	25.94%	23.77%	76.23%	4.20%	3.44%	7.64%
MQG	MQGISK	DB160531a	UBS Dividend Builder	7-Jun-19	117.68	45.26	72.42	0.93	73.35	62.33%	61.54%	38.46%	4.20%	1.33%	5.53%
MQG	MQGISW	DB180516a	UBS Dividend Builder	7-Jun-19	117.68	62.40	55.28	1.35	56.63	48.12%	46.97%	53.03%	4.20%	1.61%	5.81%
MQG	MQGISX	DB180612	UBS Dividend Builder	30-May-19	117.68	113.95	3.73	8.59	12.32	10.47%	3.17%	96.83%	4.20%	17.30%	21.50%
NAB	NABISK	DB160531a	UBS Dividend Builder	7-Jun-19	24.91	17.29	7.62	0.42	8.04	32.28%	30.58%	69.42%	4.20%	2.36%	6.56%
NAB	NABISW	DB180516a	UBS Dividend Builder	7-Jun-19	24.91	15.60	9.31	0.33	9.64	38.70%	37.37%	62.63%	4.20%	1.48%	5.68%
NAB	NABISX	DB180612	UBS Dividend Builder	30-May-19	24.91	26.55	0.00	3.17	1.53	6.14%	0.00%	106.58%	4.20%	29.85%	34.05%
NCM	NCMISK	DB160531a	UBS Dividend Builder	7-Jun-19	23.21	12.12	11.09	0.25	11.34	48.86%	47.76%	52.24%	4.20%	1.43%	5.63%
ORG	ORGISK	DB160531a	UBS Dividend Builder	7-Jun-19	7.24	3.55	3.69	0.08	3.77	52.07%	50.97%	49.03%	4.20%	1.84%	6.04%
ORI	ORIISK	DB160531a	UBS Dividend Builder	7-Jun-19	17.47	8.64	8.83	0.18	9.01	51.57%	50.55%	49.45%	4.20%	1.35%	5.55%
QAN	QANISK	DB160531a	UBS Dividend Builder	7-Jun-19	6.08	1.90	4.18	0.04	4.22	69.41%	68.67%	31.33%	4.20%	2.13%	6.33%
QBE	QBEISK	DB160531a	UBS Dividend Builder	7-Jun-19	11.04	8.12	2.92	0.24	3.16	28.62%	26.43%	73.57%	4.20%	3.81%	8.01%
QBE	QBEISV	DB180327a	UBS Dividend Builder	27-Mar-19	11.04	9.65	1.39	0.24	1.63	14.76%	12.59%	87.41%	4.20%	9.98%	14.18%
QBE	QBEISW	DB180516a	UBS Dividend Builder	7-Jun-19	11.04	5.60	5.44	0.12	5.56	50.36%	49.28%	50.72%	4.20%	1.55%	5.75%
QBE	QBEISX	DB180612	UBS Dividend Builder	27-Mar-19	11.04	9.45	1.59	0.20	1.79	16.21%	14.40%	85.60%	4.20%	7.87%	12.07%
RHC	RHCISK	DB160531a	UBS Dividend Builder	7-Jun-19	58.07	45.75	12.32	1.27	13.59	23.40%	21.22%	78.78%	4.20%	3.25%	7.45%
RHC	RHCISW	DB180516a	UBS Dividend Builder	7-Jun-19	58.07	35.40	22.67	0.71	23.38	40.26%	39.04%	60.96%	4.20%	1.18%	5.38%
RIO	RIOISK	DB160531a	UBS Dividend Builder	7-Jun-19	80.51	28.10	52.41	0.58	52.99	65.82%	65.10%	34.90%	4.20%	1.32%	5.52%
RIO	RIOISV	DB180327a	UBS Dividend Builder	27-Mar-19	80.51	73.60	6.91	2.46	9.37	11.64%	8.58%	91.42%	4.20%	14.86%	19.06%
RIO	RIOISX	DB180612	UBS Dividend Builder	27-Mar-19	80.51	85.70	0.00	8.75	3.56	4.42%	0.00%	106.45%	4.20%	54.03%	58.23%
S32	S32ISK	DB160531a	UBS Dividend Builder	7-Jun-19	3.39	0.95	2.44	0.03	2.47	72.86%	72.08%	27.92%	4.20%	3.34%	7.54%
S32	S32ISW	DB180516a	UBS Dividend Builder	7-Jun-19	3.39	2.20	1.19	0.07	1.26	37.17%	35.10%	64.90%	4.20%	4.34%	8.54%
SCG	SCGISK	DB160531a	UBS Dividend Builder	7-Jun-19	4.05	2.92	1.13	0.07	1.20	29.63%	27.83%	72.17%	4.20%	2.50%	6.70%
SGP	SGPISK	DB160531a	UBS Dividend Builder	7-Jun-19	3.71	2.85	0.86	0.08	0.94	25.34%	23.27%	76.73%	4.20%	3.02%	7.22%
SHL	SHLISK	DB160531a	UBS Dividend Builder	7-Jun-19	22.67	13.47	9.20	0.28	9.48	41.82%	40.57%	59.43%	4.20%	1.45%	5.65%
STO	STOISK	DB160531a	UBS Dividend Builder	7-Jun-19	6.10	3.01	3.09	0.07	3.16	51.80%	50.69%	49.31%	4.20%	1.85%	6.05%
STO	STOISV	DB180327a	UBS Dividend Builder	27-Mar-19	6.10	5.15	0.95	0.13	1.08	17.70%	15.57%	84.43%	4.20%	10.20%	14.40%
STO	STOISX	DB180612	UBS Dividend Builder	27-Mar-19	6.10	6.00	0.10	0.39	0.49	8.03%	1.64%	98.36%	4.20%	32.87%	37.07%
STW	STWISK	DB160531a	UBS Dividend Builder	7-Jun-19	54.94	31.77	23.17	0.67	23.84	43.39%	42.17%	57.83%	4.20%	1.46%	5.66%
STW	STWISW	DB180516a	UBS Dividend Builder	7-Jun-19	54.94	31.50	23.44	0.64	24.08	43.83%	42.66%	57.34%	4.20%	1.25%	5.45%
SUN	SUNISK	DB160531a	UBS Dividend Builder	7-Jun-19	13.05	7.79	5.26	0.17	5.43	41.61%	40.33%	59.67%	4.20%	1.56%	5.76%
SUN	SUNISX	DB180612	UBS Dividend Builder	27-Mar-19	13.05	14.02	0.00	1.46	0.49	3.75%	0.00%	107.42%	4.20%	55.14%	59.34%
SYD	SYDISK	DB160531a	UBS Dividend Builder	7-Jun-19	6.43	4.51	1.92	0.10	2.02	31.42%	29.89%	70.11%	4.20%	1.63%	5.83%
SYI	SYIISK	DB160531a	UBS Dividend Builder	7-Jun-19	26.72	16.58	10.14	0.34	10.48	39.22%	37.96%	62.04%	4.20%	1.28%	5.48%
TAH	TAHISV	DB180327a	UBS Dividend Builder	27-Mar-19	4.71	4.30	0.41	0.13	0.54	11.46%	8.70%	91.30%	4.20%	13.04%	17.24%
TAH	TAHISX	DB180612	UBS Dividend Builder	27-Mar-19	4.71	4.50	0.21	0.19	0.40	8.49%	4.46%	95.54%	4.20%	19.88%	24.08%
TCL	TCLISK	DB160531a	UBS Dividend Builder	7-Jun-19	11.89	7.16	4.73	0.15	4.88	41.04%	39.78%	60.22%	4.20%	1.41%	5.61%
TLS	TLSISV	DB180327a	UBS Dividend Builder	27-Mar-19	2.93	2.96	0.00	0.18	0.15	5.12%	0.00%	101.17%	4.20%	31.28%	35.48%
TLS	TLSISW	DB180516a	UBS Dividend Builder	7-Jun-19	2.93	1.71	1.22	0.04	1.26	43.00%	41.49%	58.51%	4.20%	2.72%	6.92%
TLS	TLSISX	DB180612	UBS Dividend Builder	27-Mar-19	2.93	2.76	0.17	0.10	0.27	9.22%	5.65%	94.35%	4.20%	17.34%	21.54%
VEA	VEAIS4	DB180713a	UBS Dividend Builder	7-Jun-19	1.82	1.25	0.57	0.04	0.61	33.52%	31.32%	68.68%	4.20%	4.39%	8.59%
VEA	VEAIS5	DB180713a	UBS Dividend Builder	7-Jun-19	1.82	2.50	0.00	0.77	0.09	4.95%	0.00%	137.36%	4.20%	78.46%	82.66%

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						Current Loan Amount	Equity Value	Interest Amount	Purchase Price	Purchase Price Percentage	Capital Contribution	Leverage Ratio (LVR)	Funding Cost Component	Walkaway Feature Cost Component	Interest Rate p.a.
WBC	WBCISK	DB160531a	UBS Dividend Builder	7-Jun-19	26.20	19.65	6.55	0.54	7.09	27.06%	25.00%	75.00%	4.20%	3.17%	7.37%
WBC	WBCISW	DB180516a	UBS Dividend Builder	7-Jun-19	26.20	16.30	9.90	0.35	10.25	39.12%	37.79%	62.21%	4.20%	1.56%	5.76%
WBC	WBCISX	DB180612	UBS Dividend Builder	30-May-19	26.20	27.75	0.00	3.14	1.59	6.07%	0.00%	105.92%	4.20%	28.07%	32.27%
WES	WESISK	DB160531a	UBS Dividend Builder	7-Jun-19	32.73	11.89	20.84	0.25	21.09	64.44%	63.68%	36.32%	4.20%	1.37%	5.57%
WES	WESISV	DB180327a	UBS Dividend Builder	27-Mar-19	32.73	28.54	4.19	0.60	4.79	14.63%	12.81%	87.19%	4.20%	7.73%	11.93%
WES	WESISW	DB180516a	UBS Dividend Builder	7-Jun-19	32.73	11.11	21.62	0.22	21.84	66.73%	66.05%	33.95%	4.20%	1.15%	5.35%
WES	WESISX	DB180612	UBS Dividend Builder	27-Mar-19	32.73	33.74	0.00	2.70	1.69	5.16%	0.00%	103.08%	4.20%	41.39%	45.59%
WOR	WORISK	DB160531a	UBS Dividend Builder	7-Jun-19	13.73	3.57	10.16	0.08	10.24	74.58%	74.03%	25.97%	4.20%	1.50%	5.70%
WOW	WOWISK	DB160531a	UBS Dividend Builder	7-Jun-19	29.90	13.46	16.44	0.28	16.72	55.92%	54.99%	45.01%	4.20%	1.35%	5.55%
WOW	WOWISV	DB180327a	UBS Dividend Builder	27-Mar-19	29.90	26.25	3.65	0.40	4.05	13.55%	12.21%	87.79%	4.20%	4.46%	8.66%
WOW	WOWISX	DB180612	UBS Dividend Builder	27-Mar-19	29.90	28.85	1.05	0.93	1.98	6.62%	3.52%	96.48%	4.20%	14.15%	18.35%
WPL	WPLISK	DB160531a	UBS Dividend Builder	7-Jun-19	33.94	17.07	16.87	0.36	17.23	50.77%	49.70%	50.30%	4.20%	1.46%	5.66%
WPL	WPLISV	DB180327a	UBS Dividend Builder	27-Mar-19	33.94	29.30	4.64	0.70	5.34	15.73%	13.67%	86.33%	4.20%	9.43%	13.63%
WPL	WPLISW	DB180516a	UBS Dividend Builder	7-Jun-19	33.94	18.45	15.49	0.39	15.88	46.79%	45.64%	54.36%	4.20%	1.47%	5.67%
WPL	WPLISX	DB180612	UBS Dividend Builder	27-Mar-19	33.94	33.30	0.64	1.85	2.49	7.34%	1.89%	98.11%	4.20%	27.48%	31.68%

Glossary	
Next Annual Interest Date	The next date when Interest will be added to your Loan Amount
Reference Share Price	Price of Underlying Parcel used in calculations
Loan Amount	The amount that UBS is lending you for the purchase of the Underlying Parcel
Equity Value	The excess of the Reference Share Price over the Loan Amount
Interest Amount	The interest payable up until the next Annual Interest Date or the Final Maturity Date
Purchase Price	Means the amount paid for the UBS Investment Builder if it is purchased on the ASX on the indicative pricing date when the Reference Share Price is as stated above
Purchase Price Percentage	The Purchase Price divided by the Reference Share Price
Funding Cost component	The portion of the Interest Rate that is attributable to the cost at which UBS can provide funding for the Loan (expressed as a percentage per annum)
Walkaway Feature	A reference to the limited recourse feature of the Loan
Walkaway Feature Cost Component	The portion of the Interest Rate that is attributable to the Walkaway Feature
Interest Rate per annum	The Funding Cost Component + Walkaway Feature Cost Component (expressed as percentage per annum)
Capital Contribution	The Equity Value divided by the Reference Share Price
Leverage Ratio (LVR)	The Loan Amount divided by the Reference Share Price

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Potential investors should read the relevant Term Sheet(s), Master PDS and SPDS(s) in their entirety and base their decision to invest in the product upon the information contained in those documents only and any such investigation as the investor deems necessary.

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