



# Summary List of Instalment Warrants

20-Nov-18

For general enquiries please contact the Warrants Desk on 1800 633 100

Underlying Security Code	Instalment Code	Instalment Series	Instalment Type	Loan Amount	Capped Level	Maturity / Annual Interest Date	Based On Assumed Underlying Security Price				Indicative Cash Back (Shareholder Applications)
							Assumed Underlying Security Price	Indicative Instalment Price	Indicative Gearing Level*	Indicative Delta**	
AGL	AGLISH	ISH	Capped Instalment	\$21.15	\$26.50	27/03/2019	\$18.40	\$0.93	115%	0.12	\$17.47
AGL	AGLISK	ISK	UBS Dividend Builder	\$11.4809	No Cap	7/06/2019	\$18.40	\$7.31	62%	0.97	\$11.09
AGL	AGLISV	ISV	UBS Dividend Builder	\$21.15	No Cap	27/03/2019	\$18.40	\$0.93	115%	0.12	\$17.47
AGL	AGLSSE	SSE	UBS Share Builder	\$10.9071	No Cap	7/06/2019	\$18.40	\$7.84	59%	0.99	\$10.56
AGL	AGLSSK	SSK	Market Growth Instalment	\$22.642	\$26.83	28/06/2019	\$18.40	\$0.57	123%	0.12	\$17.83
ALL	ALLSSK	SSK	Market Growth Instalment	\$30.989	\$37.32	28/06/2019	\$25.82	\$1.00	120%	0.18	\$24.82
AMC	AMCISK	ISK	UBS Dividend Builder	\$10.2634	No Cap	7/06/2019	\$13.49	\$3.58	76%	0.96	\$9.91
AMC	AMCISW	ISW	UBS Dividend Builder	\$7.65	No Cap	7/06/2019	\$13.49	\$6.07	57%	1.00	\$7.42
AMC	AMCSSA	SSA	UBS Share Builder	\$5.9353	No Cap	7/06/2019	\$13.49	\$7.74	44%	1.00	\$5.75
AMC	AMCSSS	SSE	UBS Share Builder	\$10.3902	No Cap	7/06/2019	\$13.49	\$3.45	77%	0.96	\$10.04
AMC	AMCSSK	SSK	Market Growth Instalment	\$14.8033	\$17.42	28/06/2019	\$13.49	\$0.51	110%	0.26	\$12.98
AMC	AMCSSL	SSL	UBS Share Builder	\$7.4173	No Cap	7/06/2019	\$13.49	\$6.30	55%	1.00	\$7.19
AMP	AMPISK	ISK	UBS Dividend Builder	\$3.55	No Cap	7/06/2019	\$2.58	\$0.17	138%	0.06	\$2.41
AMP	AMPISW	ISW	UBS Dividend Builder	\$2.05	No Cap	7/06/2019	\$2.58	\$0.66	79%	0.82	\$1.92
AMP	AMPISX	ISX	UBS Dividend Builder	\$3.60	No Cap	27/03/2019	\$2.58	\$0.13	140%	0.02	\$2.45
AMP	AMPSSA	SSA	UBS Share Builder	\$2.9058	No Cap	7/06/2019	\$2.58	\$0.18	113%	0.34	\$2.40
AMP	AMPSSG	SSG	UBS Share Builder	\$2.08	No Cap	7/06/2019	\$2.58	\$0.63	81%	0.84	\$1.95
AMP	AMPSSK	SSK	Market Growth Instalment	\$3.786	\$4.42	28/06/2019	\$2.58	\$0.08	147%	0.04	\$2.50
ANZ	ANZISH	ISH	Capped Instalment	\$27.45	\$33.00	30/11/2018	\$25.16	\$0.03	109%	0.01	\$25.13
ANZ	ANZISK	ISK	UBS Dividend Builder	\$16.0414	No Cap	7/06/2019	\$25.16	\$9.69	64%	0.97	\$15.47
ANZ	ANZISV	ISV	UBS Dividend Builder	\$27.45	No Cap	30/11/2018	\$25.16	\$0.03	109%	0.01	\$25.13
ANZ	ANZISW	ISW	UBS Dividend Builder	\$15.50	No Cap	7/06/2019	\$25.16	\$10.18	62%	0.97	\$14.98
ANZ	ANZISX	ISX	UBS Dividend Builder	\$26.80	No Cap	30/05/2019	\$25.16	\$1.81	107%	0.28	\$23.35
ANZ	ANZSSA	SSA	UBS Share Builder	\$16.1702	No Cap	7/06/2019	\$25.16	\$9.54	64%	0.97	\$15.62
ANZ	ANZSSE	SSE	UBS Share Builder	\$14.7842	No Cap	7/06/2019	\$25.16	\$10.85	59%	0.99	\$14.31
ANZ	ANZSSK	SSK	Market Growth Instalment	\$29.17	\$34.14	28/06/2019	\$25.16	\$0.78	116%	0.16	\$24.38
ANZ	ANZSSL	SSL	UBS Share Builder	\$14.462	No Cap	7/06/2019	\$25.16	\$11.16	57%	0.99	\$14.00
ANZ	ANZSSZ	SSZ	UBS Share Builder	\$11.7034	No Cap	7/06/2019	\$25.16	\$13.83	47%	1.00	\$11.33
ASX	ASXISK	ISK	UBS Dividend Builder	\$27.1131	No Cap	7/06/2019	\$60.98	\$34.68	44%	1.00	\$26.30
ASX	ASXSSE	SSE	UBS Share Builder	\$26.4032	No Cap	7/06/2019	\$60.98	\$35.37	43%	1.00	\$25.61
AWC	AWCISX	ISX	UBS Dividend Builder	\$2.75	No Cap	27/03/2019	\$2.32	\$0.20	119%	0.15	\$2.12
AZJ	AZJISK	ISK	UBS Dividend Builder	\$2.8616	No Cap	7/06/2019	\$4.14	\$1.38	69%	0.97	\$2.76
AZJ	AZJSSS	SSE	UBS Share Builder	\$2.7486	No Cap	7/06/2019	\$4.14	\$1.48	66%	0.99	\$2.66
BHP	BHPISH	ISH	Capped Instalment	\$28.90	\$36.50	27/03/2019	\$32.40	\$4.64	89%	0.52	\$27.76
BHP	BHPISK	ISK	UBS Dividend Builder	\$12.0558	No Cap	7/06/2019	\$32.40	\$20.71	37%	1.00	\$11.69
BHP	BHPISV	ISV	UBS Dividend Builder	\$28.55	No Cap	27/03/2019	\$32.40	\$5.40	88%	0.74	\$27.00
BHP	BHPISX	ISX	UBS Dividend Builder	\$34.00	No Cap	27/03/2019	\$32.40	\$2.33	105%	0.36	\$30.07
BHP	BHPSSS	SSE	UBS Share Builder	\$10.4145	No Cap	7/06/2019	\$32.40	\$22.30	32%	1.00	\$10.10
BHP	BHPSSK	SSK	Market Growth Instalment	\$33.15	\$39.82	28/06/2019	\$32.40	\$2.71	102%	0.38	\$29.69
BHP	BHPSSL	SSL	UBS Share Builder	\$17.6109	No Cap	7/06/2019	\$32.40	\$15.38	54%	0.98	\$17.02
BHP	BHPSSZ	SSZ	UBS Share Builder	\$9.298	No Cap	7/06/2019	\$32.40	\$23.39	29%	1.00	\$9.01
BLD	BLDISH	ISH	Capped Instalment	\$7.65	\$9.35	27/03/2019	\$5.30	\$0.22	144%	0.01	\$5.08
BLD	BLDISV	ISV	UBS Dividend Builder	\$7.40	No Cap	27/03/2019	\$5.30	\$0.22	140%	0.01	\$5.08
BLD	BLDISX	ISX	UBS Dividend Builder	\$6.45	No Cap	27/03/2019	\$5.30	\$0.24	122%	0.10	\$5.06
BXB	BXBISH	ISH	Capped Instalment	\$9.85	\$11.90	27/03/2019	\$10.26	\$0.95	96%	0.51	\$9.31
BXB	BXBISK	ISK	UBS Dividend Builder	\$8.50	No Cap	7/06/2019	\$10.26	\$2.17	83%	0.86	\$8.09
BXB	BXBISV	ISV	UBS Dividend Builder	\$9.70	No Cap	27/03/2019	\$10.26	\$1.10	95%	0.65	\$9.16
BXB	BXBISW	ISW	UBS Dividend Builder	\$5.40	No Cap	7/06/2019	\$10.26	\$5.02	53%	1.00	\$5.24
BXB	BXBISX	ISX	UBS Dividend Builder	\$9.15	No Cap	27/03/2019	\$10.26	\$1.47	89%	0.78	\$8.79
BXB	BXBSSA	SSA	UBS Share Builder	\$5.7649	No Cap	7/06/2019	\$10.26	\$4.67	56%	1.00	\$5.59
BXB	BXBSSS	SSE	UBS Share Builder	\$8.605	No Cap	7/06/2019	\$10.26	\$2.07	84%	0.86	\$8.19
BXB	BXBSSK	SSK	Market Growth Instalment	\$9.05	\$10.69	28/06/2019	\$10.26	\$1.23	88%	0.37	\$9.03
BXB	BXBSSL	SSL	UBS Share Builder	\$6.4312	No Cap	7/06/2019	\$10.26	\$4.03	63%	0.99	\$6.23
CBA	CBAISH	ISH	Capped Instalment	\$72.50	\$87.10	27/03/2019	\$68.50	\$3.83	106%	0.25	\$64.67
CBA	CBAISK	ISK	UBS Dividend Builder	\$49.97	No Cap	7/06/2019	\$68.50	\$20.55	73%	0.93	\$47.95
CBA	CBAISV	ISV	UBS Dividend Builder	\$71.85	No Cap	27/03/2019	\$68.50	\$4.01	105%	0.28	\$64.49
CBA	CBAISW	ISW	UBS Dividend Builder	\$38.80	No Cap	7/06/2019	\$68.50	\$30.92	57%	0.99	\$37.58
CBA	CBAISX	ISX	UBS Dividend Builder	\$69.50	No Cap	27/03/2019	\$68.50	\$4.68	101%	0.39	\$63.82
CBA	CBASSA	SSA	UBS Share Builder	\$38.6183	No Cap	7/06/2019	\$68.50	\$31.10	56%	0.99	\$37.40
CBA	CBASSE	SSE	UBS Share Builder	\$46.7786	No Cap	7/06/2019	\$68.50	\$23.38	68%	0.96	\$45.12
CBA	CBASSK	SSK	Market Growth Instalment	\$74.6325	\$87.37	28/06/2019	\$68.50	\$3.04	109%	0.30	\$65.46
CBA	CBASSL	SSL	UBS Share Builder	\$40.7486	No Cap	7/06/2019	\$68.50	\$29.07	59%	0.99	\$39.43
CBA	CBASSZ	SSZ	UBS Share Builder	\$42.0616	No Cap	7/06/2019	\$68.50	\$27.87	61%	0.98	\$40.63
CCL	CCLISK	ISK	UBS Dividend Builder	\$5.5218	No Cap	7/06/2019	\$10.17	\$4.82	54%	1.00	\$5.35
CCL	CCLISW	ISW	UBS Dividend Builder	\$5.00	No Cap	7/06/2019	\$10.17	\$5.32	49%	1.00	\$4.85
CCL	CCLSSA	SSA	UBS Share Builder	\$4.5177	No Cap	7/06/2019	\$10.17	\$5.79	44%	1.00	\$4.38
CCL	CCLSSS	SSE	UBS Share Builder	\$5.2614	No Cap	7/06/2019	\$10.17	\$5.07	52%	1.00	\$5.10
CCL	CCLSSZ	SSZ	UBS Share Builder	\$5.1148	No Cap	7/06/2019	\$10.17	\$5.22	50%	1.00	\$4.95
CGF	CGFISK	ISK	UBS Dividend Builder	\$5.7361	No Cap	7/06/2019	\$9.67	\$4.13	59%	0.98	\$5.54
CGF	CGFSSS	SSS	UBS Share Builder	\$3.8135	No Cap	7/06/2019	\$9.67	\$5.98	39%	1.00	\$3.69
CGF	CGFSSS	SSE	UBS Share Builder	\$5.6564	No Cap	7/06/2019	\$9.67	\$4.20	58%	0.98	\$5.47
CLW	CLWISO	ISO	UBS Dividend Builder	\$2.7008	No Cap	7/06/2019	\$4.11	\$1.49	66%	1.00	\$2.62
CLW	CLWISP	ISP	UBS Dividend Builder	\$3.4722	No Cap	7/06/2019	\$4.11	\$0.77	84%	0.91	\$3.34
COH	COHISX	ISX	UBS Dividend Builder	\$201.10	No Cap	27/03/2019	\$156.03	\$4.47	129%	0.07	\$151.56
COH	COHSSK	SSK	Market Growth Instalment	\$199.5975	\$237.96	28/06/2019	\$156.03	\$5.64	128%	0.14	\$150.39
COH	COHSSZ	SSZ	UBS Share Builder	\$62.2311	No Cap	7/06/2019	\$156.03	\$95.73	40%	1.00	\$60.30
CPU	CPUIK	ISK	UBS Dividend Builder	\$6.6114	No Cap	7/06/2019	\$19.29	\$12.88	34%	1.00	\$6.41
CPU	CPUSSE	SSE	UBS Share Builder	\$6.5164	No Cap	7/06/2019	\$19.29	\$12.97	34%	1.00	\$6.32
CSL	CSLISH	ISH	Capped Instalment	\$158.00	\$191.00	27/03/2019	\$182.30	\$23.49	87%	0.38	\$158.81
CSL	CSLISK	ISK	UBS Dividend Builder	\$71.5054	No Cap	7/06/2019	\$182.30	\$112.95	39%	1.00	\$69.35
CSL	CSLISV	ISV	UBS Dividend Builder	\$156.00	No Cap	27/03/2019	\$182.30	\$32.95	86%	0.81	\$149.35



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Underlying Security Code	Instalment Code	Instalment Series	Instalment Type	Loan Amount	Capped Level	Maturity / Annual Interest Date	Based On Assumed Underlying Security Price				Indicative Cash Back (Shareholder Applications)
							Assumed Underlying Security Price	Indicative Instalment Price	Indicative Gearing Level*	Indicative Delta**	
CSL	CSLISW	ISW	UBS Dividend Builder	\$96.70	No Cap	7/06/2019	\$182.30	\$88.61	53%	0.99	\$93.69
CSL	CSLISX	ISX	UBS Dividend Builder	\$189.35	No Cap	27/03/2019	\$182.30	\$11.62	104%	0.43	\$170.68
CSL	CSLSSA	SSA	UBS Share Builder	\$47.1396	No Cap	7/06/2019	\$182.30	\$136.57	26%	1.00	\$45.73
CSL	CSLSSE	SSE	UBS Share Builder	\$73.803	No Cap	7/06/2019	\$182.30	\$110.72	40%	1.00	\$71.58
CSL	CSLSSK	SSK	Market Growth Instalment	\$197.3489	\$235.79	28/06/2019	\$182.30	\$10.89	108%	0.31	\$171.41
CSL	CSLSSL	SSL	UBS Share Builder	\$57.1679	No Cap	7/06/2019	\$182.30	\$126.84	31%	1.00	\$55.46
CSL	CSLSZ	SSZ	UBS Share Builder	\$63.8108	No Cap	7/06/2019	\$182.30	\$120.47	35%	1.00	\$61.83
CWN	CWNISK	ISK	UBS Dividend Builder	\$6.5821	No Cap	7/06/2019	\$11.70	\$5.32	56%	1.00	\$6.38
CWN	CWNISW	ISW	UBS Dividend Builder	\$7.35	No Cap	7/06/2019	\$11.70	\$4.58	63%	0.99	\$7.12
CWN	CWNSSA	SSA	UBS Share Builder	\$7.3446	No Cap	7/06/2019	\$11.70	\$4.59	63%	0.99	\$7.11
CWN	CWNSSSE	SSE	UBS Share Builder	\$5.8739	No Cap	7/06/2019	\$11.70	\$6.01	50%	1.00	\$5.69
DXS	DXSISK	ISK	UBS Dividend Builder	\$5.3356	No Cap	7/06/2019	\$10.22	\$5.05	52%	1.00	\$5.17
DXS	DXSSSE	SSE	UBS Share Builder	\$5.1879	No Cap	7/06/2019	\$10.22	\$5.19	51%	1.00	\$5.03
FMG	FMGISK	ISK	UBS Dividend Builder	\$1.9047	No Cap	7/06/2019	\$4.05	\$2.22	47%	0.99	\$1.83
FMG	FMGISW	ISW	UBS Dividend Builder	\$2.70	No Cap	7/06/2019	\$4.05	\$1.49	67%	0.91	\$2.56
FMG	FMGSSE	SSE	UBS Share Builder	\$1.2936	No Cap	7/06/2019	\$4.05	\$2.80	32%	1.00	\$1.25
FMG	FMGSSK	SSK	Market Growth Instalment	\$4.6675	\$5.87	28/06/2019	\$4.05	\$0.25	115%	0.28	\$3.80
GMG	GMGSSK	SSK	Market Growth Instalment	\$10.1045	\$11.81	28/06/2019	\$10.33	\$0.88	98%	0.48	\$9.45
GPT	GPTISK	ISK	UBS Dividend Builder	\$3.3981	No Cap	7/06/2019	\$5.29	\$2.00	96%	0.99	\$3.29
GPT	GPTSSA	SSA	UBS Share Builder	\$1.9113	No Cap	7/06/2019	\$5.29	\$3.44	36%	1.00	\$1.85
GPT	GPTSSSE	SSE	UBS Share Builder	\$3.1972	No Cap	7/06/2019	\$5.29	\$2.19	60%	1.00	\$3.10
IAG	IAGISH	ISH	Capped Instalment	\$7.4764	\$9.0676	27/03/2019	\$7.07	\$0.43	106%	0.31	\$6.64
IAG	IAGISK	ISK	UBS Dividend Builder	\$3.4798	No Cap	7/06/2019	\$7.07	\$3.70	49%	1.00	\$3.37
IAG	IAGISV	ISV	UBS Dividend Builder	\$7.5277	No Cap	27/03/2019	\$7.07	\$0.41	106%	0.31	\$6.66
IAG	IAGISW	ISW	UBS Dividend Builder	\$4.35	No Cap	7/06/2019	\$7.07	\$2.86	62%	0.98	\$4.21
IAG	IAGSSA	SSA	UBS Share Builder	\$2.9961	No Cap	7/06/2019	\$7.07	\$4.17	42%	1.00	\$2.90
IAG	IAGSSE	SSE	UBS Share Builder	\$3.3059	No Cap	7/06/2019	\$7.07	\$3.87	47%	1.00	\$3.20
IAG	IAGSSK	SSK	Market Growth Instalment	\$8.6706	\$10.2971	28/06/2019	\$7.07	\$0.22	123%	0.12	\$6.85
IAG	IAGSSZ	SSZ	UBS Share Builder	\$2.802	No Cap	7/06/2019	\$7.07	\$4.36	40%	1.00	\$2.71
LLC	LLCISK	ISK	UBS Dividend Builder	\$8.3201	No Cap	7/06/2019	\$13.28	\$5.30	63%	0.95	\$7.98
LLC	LLCISW	ISW	UBS Dividend Builder	\$10.00	No Cap	7/06/2019	\$13.28	\$3.86	75%	0.87	\$9.42
LLC	LLCSSSE	SSE	UBS Share Builder	\$7.7973	No Cap	7/06/2019	\$13.28	\$5.77	59%	0.97	\$7.51
MFG	MFGISK	ISK	UBS Dividend Builder	\$15.4552	No Cap	7/06/2019	\$26.39	\$11.46	59%	0.98	\$14.93
MFG	MFGISW	ISW	UBS Dividend Builder	\$13.40	No Cap	7/06/2019	\$26.39	\$13.40	51%	0.99	\$12.99
MFG	MFGSSE	SSE	UBS Share Builder	\$15.2403	No Cap	7/06/2019	\$26.39	\$11.65	58%	0.98	\$14.74
MGR	MGRISH	ISH	Capped Instalment	\$2.15	\$2.60	15/01/2019	\$2.20	\$0.14	98%	0.51	\$2.06
MGR	MGRISK	ISK	UBS Dividend Builder	\$1.1794	No Cap	7/06/2019	\$2.20	\$1.06	54%	1.00	\$1.14
MGR	MGRISV	ISV	UBS Dividend Builder	\$2.15	No Cap	15/01/2019	\$2.20	\$0.14	98%	0.51	\$2.06
MGR	MGRSSE	SSE	UBS Share Builder	\$1.1195	No Cap	7/06/2019	\$2.20	\$1.12	51%	1.00	\$1.08
MPL	MPLISK	ISK	UBS Dividend Builder	\$2.0277	No Cap	7/06/2019	\$2.60	\$0.67	78%	0.89	\$1.93
MPL	MPLSSA	SSA	UBS Share Builder	\$1.209	No Cap	7/06/2019	\$2.60	\$1.43	47%	1.00	\$1.17
MPL	MPLSSE	SSE	UBS Share Builder	\$2.0009	No Cap	7/06/2019	\$2.60	\$0.69	77%	0.92	\$1.91
MQG	MQGISH	ISH	Capped Instalment	\$104.30	\$125.25	30/11/2018	\$116.23	\$12.15	90%	0.91	\$104.08
MQG	MQGISK	ISK	UBS Dividend Builder	\$45.2632	No Cap	7/06/2019	\$116.23	\$72.35	39%	1.00	\$43.88
MQG	MQGISV	ISV	UBS Dividend Builder	\$102.55	No Cap	30/11/2018	\$116.23	\$13.92	88%	0.97	\$102.31
MQG	MQGISW	ISW	UBS Dividend Builder	\$62.40	No Cap	7/06/2019	\$116.23	\$55.85	54%	0.98	\$60.38
MQG	MQGISX	ISX	UBS Dividend Builder	\$113.95	No Cap	30/05/2019	\$116.23	\$13.06	98%	0.53	\$103.17
MQG	MQGSSA	SSA	UBS Share Builder	\$21.0139	No Cap	7/06/2019	\$116.23	\$95.85	18%	1.00	\$20.38
MQG	MQGSSE	SSE	UBS Share Builder	\$39.8456	No Cap	7/06/2019	\$116.23	\$77.58	34%	1.00	\$38.65
MQG	MQGSSK	SSK	Market Growth Instalment	\$124.3775	\$145.16	28/06/2019	\$116.23	\$6.76	107%	0.33	\$109.47
MQG	MQGSSL	SSL	UBS Share Builder	\$40.9163	No Cap	7/06/2019	\$116.23	\$76.54	35%	1.00	\$39.69
MQG	MQGSZ	SSZ	UBS Share Builder	\$32.8745	No Cap	7/06/2019	\$116.23	\$84.38	28%	1.00	\$31.85
NAB	NABISH	ISH	Capped Instalment	\$28.65	\$34.40	30/11/2018	\$23.58	\$0.03	122%	0.00	\$23.55
NAB	NABISK	ISK	UBS Dividend Builder	\$17.2924	No Cap	7/06/2019	\$23.58	\$7.03	73%	0.91	\$16.55
NAB	NABISV	ISV	UBS Dividend Builder	\$28.65	No Cap	30/11/2018	\$23.58	\$0.03	122%	0.00	\$23.55
NAB	NABISW	ISW	UBS Dividend Builder	\$15.60	No Cap	7/06/2019	\$23.58	\$8.54	66%	0.95	\$15.04
NAB	NABISX	ISX	UBS Dividend Builder	\$26.55	No Cap	30/05/2019	\$23.58	\$1.60	113%	0.13	\$21.98
NAB	NABSSA	SSA	UBS Share Builder	\$13.3915	No Cap	7/06/2019	\$23.58	\$10.61	57%	0.99	\$12.97
NAB	NABSSSE	SSE	UBS Share Builder	\$15.4788	No Cap	7/06/2019	\$23.58	\$8.64	66%	0.97	\$14.94
NAB	NABSSK	SSK	Market Growth Instalment	\$28.3125	\$32.94	28/06/2019	\$23.58	\$0.63	120%	0.09	\$22.95
NAB	NABSSL	SSL	UBS Share Builder	\$14.1986	No Cap	7/06/2019	\$23.58	\$9.84	60%	0.98	\$13.74
NAB	NABSSZ	SSZ	UBS Share Builder	\$12.3165	No Cap	7/06/2019	\$23.58	\$11.66	52%	1.00	\$11.92
NCM	NCMISK	ISK	UBS Dividend Builder	\$12.1242	No Cap	7/06/2019	\$20.59	\$8.86	59%	0.99	\$11.73
NCM	NCMSSE	SSE	UBS Share Builder	\$12.7901	No Cap	7/06/2019	\$20.59	\$8.23	62%	0.98	\$12.36
NCM	NCMSSK	SSK	Market Growth Instalment	\$21.7058	\$26.60	28/06/2019	\$20.59	\$1.41	105%	0.32	\$19.18
NUF	NUFSSA	SSA	UBS Share Builder	\$2.5416	No Cap	7/06/2019	\$6.01	\$3.55	42%	0.99	\$2.46
ORG	ORGISK	ISK	UBS Dividend Builder	\$3.5499	No Cap	7/06/2019	\$6.86	\$3.44	52%	0.98	\$3.42
ORG	ORGSSSE	SSE	UBS Share Builder	\$3.9609	No Cap	7/06/2019	\$6.86	\$3.05	58%	0.97	\$3.81
ORG	ORGSSK	SSK	Market Growth Instalment	\$10.1005	\$11.90	28/06/2019	\$6.86	\$0.19	147%	0.04	\$6.67
ORI	ORISK	ISK	UBS Dividend Builder	\$8.6385	No Cap	7/06/2019	\$17.58	\$9.20	49%	1.00	\$8.38
ORI	ORISSA	SSA	UBS Share Builder	\$12.0513	No Cap	7/06/2019	\$17.58	\$5.93	69%	0.98	\$11.65
ORI	ORISSE	SSE	UBS Share Builder	\$8.693	No Cap	7/06/2019	\$17.58	\$9.15	49%	1.00	\$8.43
PRY	PRYISK	ISK	UBS Dividend Builder	\$2.3548	No Cap	7/06/2019	\$2.46	\$0.39	96%	0.58	\$2.07
PRY	PRYISW	ISW	UBS Dividend Builder	\$2.0521	No Cap	7/06/2019	\$2.46	\$0.57	83%	0.77	\$1.89
PRY	PRYSSE	SSE	UBS Share Builder	\$2.4127	No Cap	7/06/2019	\$2.46	\$0.33	98%	0.59	\$2.13
QAN	QANISK	ISK	UBS Dividend Builder	\$1.9049	No Cap	7/06/2019	\$5.59	\$3.75	34%	1.00	\$1.84
QAN	QANSSE	SSE	UBS Share Builder	\$1.7238	No Cap	7/06/2019	\$5.59	\$3.92	31%	1.00	\$1.67
QBE	QBEISH	ISH	Capped Instalment	\$9.65	\$12.00	27/03/2019	\$11.35	\$1.72	85%	0.51	\$9.63
QBE	QBEISK	ISK	UBS Dividend Builder	\$8.1225	No Cap	7/06/2019	\$11.35	\$3.53	72%	0.95	\$7.82
QBE	QBEISV	ISV	UBS Dividend Builder	\$9.65	No Cap	27/03/2019	\$11.35	\$2.03	85%	0.84	\$9.32
QBE	QBEISW	ISW	UBS Dividend Builder	\$5.60	No Cap	7/06/2019	\$11.35	\$5.92	49%	1.00	\$5.43



# Summary List of Instalment Warrants

20-Nov-18

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Underlying Security Code	Instalment Code	Instalment Series	Instalment Type	Loan Amount	Capped Level	Maturity / Annual Interest Date	Assumed Underlying Security Price	Based On Assumed Underlying Security Price			Indicative Cash Back (Shareholder Applications)
								Indicative Instalment Price	Indicative Gearing Level*	Indicative Delta**	
QBE	QBEISX	ISX	UBS Dividend Builder	\$9.45	No Cap	27/03/2019	\$11.35	\$2.18	83%	0.88	\$9.17
QBE	QBESSA	SSA	UBS Share Builder	\$6.6205	No Cap	7/06/2019	\$11.35	\$4.94	58%	0.99	\$6.41
QBE	QBESSE	SSE	UBS Share Builder	\$8.188	No Cap	7/06/2019	\$11.35	\$3.46	72%	0.96	\$7.89
QBE	QBESSK	SSK	Market Growth Instalment	\$9.7325	\$11.64	28/06/2019	\$11.35	\$1.51	86%	0.37	\$9.84
QBE	QBESSL	SSL	UBS Share Builder	\$8.5223	No Cap	7/06/2019	\$11.35	\$3.15	75%	0.94	\$8.20
QBE	QBESSZ	SSZ	UBS Share Builder	\$6.942	No Cap	7/06/2019	\$11.35	\$4.64	61%	0.99	\$6.71
RHC	RHCISK	ISK	UBS Dividend Builder	\$45.7503	No Cap	7/06/2019	\$54.33	\$10.93	84%	0.84	\$43.40
RHC	RHCISW	ISW	UBS Dividend Builder	\$35.40	No Cap	7/06/2019	\$54.33	\$20.04	65%	0.98	\$34.29
RHC	RHCSSA	SSA	UBS Share Builder	\$31.0417	No Cap	7/06/2019	\$54.33	\$24.24	57%	1.00	\$30.09
RHC	RHCSSSE	SSE	UBS Share Builder	\$47.7625	No Cap	7/06/2019	\$54.33	\$9.25	88%	0.80	\$45.08
RIO	RIOISH	ISH	Capped Instalment	\$74.45	\$93.15	27/03/2019	\$79.44	\$9.31	94%	0.51	\$70.13
RIO	RIOISK	ISK	UBS Dividend Builder	\$28.098	No Cap	7/06/2019	\$79.44	\$52.19	35%	1.00	\$27.25
RIO	RIOISV	ISV	UBS Dividend Builder	\$73.60	No Cap	27/03/2019	\$79.44	\$10.48	93%	0.66	\$68.96
RIO	RIOISX	ISX	UBS Dividend Builder	\$85.70	No Cap	27/03/2019	\$79.44	\$4.91	108%	0.28	\$74.53
RIO	RIOSSA	SSA	UBS Share Builder	\$39.2169	No Cap	7/06/2019	\$79.44	\$41.45	49%	0.99	\$37.99
RIO	RIOSSSE	SSE	UBS Share Builder	\$23.9523	No Cap	7/06/2019	\$79.44	\$56.21	30%	1.00	\$23.23
RIO	RIOSSK	SSK	Market Growth Instalment	\$83.8939	\$100.53	28/06/2019	\$79.44	\$5.54	106%	0.35	\$73.90
RIO	RIOSSL	SSL	UBS Share Builder	\$31.4119	No Cap	7/06/2019	\$79.44	\$48.98	40%	1.00	\$30.46
RIO	RIOSSZ	SSZ	UBS Share Builder	\$23.3425	No Cap	7/06/2019	\$79.44	\$56.82	29%	1.00	\$22.62
S32	S32ISK	ISK	UBS Dividend Builder	\$0.9466	No Cap	7/06/2019	\$3.31	\$2.40	29%	1.00	\$0.91
S32	S32ISW	ISW	UBS Dividend Builder	\$2.20	No Cap	7/06/2019	\$3.31	\$1.22	66%	0.92	\$2.09
S32	S32SSE	SSE	UBS Share Builder	\$0.7838	No Cap	7/06/2019	\$3.31	\$2.56	24%	1.00	\$0.75
S32	S32SSK	SSK	Market Growth Instalment	\$3.6934	\$4.73	28/06/2019	\$3.31	\$0.24	112%	0.32	\$3.07
SCG	SCGISK	ISK	UBS Dividend Builder	\$2.923	No Cap	7/06/2019	\$3.87	\$1.06	76%	0.93	\$2.81
SCG	SCGSSA	SSA	UBS Share Builder	\$1.5647	No Cap	7/06/2019	\$3.87	\$2.36	40%	1.00	\$1.51
SCG	SCGSSE	SSE	UBS Share Builder	\$2.869	No Cap	7/06/2019	\$3.87	\$1.10	74%	0.96	\$2.77
SCG	SCGSSK	SSK	Market Growth Instalment	\$4.463	\$5.23	28/06/2019	\$3.87	\$0.12	115%	0.16	\$3.75
SCG	SCGSSL	SSL	UBS Share Builder	\$2.1627	No Cap	7/06/2019	\$3.87	\$1.78	56%	1.00	\$2.09
SGP	SGPISH	ISH	Capped Instalment	\$3.95	\$4.80	15/01/2019	\$3.61	\$0.16	109%	0.02	\$3.45
SGP	SGPISK	ISK	UBS Dividend Builder	\$2.8466	No Cap	7/06/2019	\$3.61	\$0.88	79%	0.91	\$2.73
SGP	SGPISV	ISV	UBS Dividend Builder	\$4.00	No Cap	15/01/2019	\$3.61	\$0.16	111%	0.01	\$3.45
SGP	SGPSSE	SSE	UBS Share Builder	\$2.725	No Cap	7/06/2019	\$3.61	\$0.98	75%	0.97	\$2.63
SHL	SHLISK	ISK	UBS Dividend Builder	\$13.4739	No Cap	7/06/2019	\$21.71	\$8.65	62%	0.99	\$13.06
SHL	SHLSSSE	SSE	UBS Share Builder	\$13.3515	No Cap	7/06/2019	\$21.71	\$8.77	61%	0.99	\$12.94
SHL	SHLSSZ	SSZ	UBS Share Builder	\$10.3752	No Cap	7/06/2019	\$21.71	\$11.66	48%	1.00	\$10.05
STO	STOISH	ISH	Capped Instalment	\$5.10	\$6.60	27/03/2019	\$6.10	\$0.98	84%	0.45	\$5.12
STO	STOISK	ISK	UBS Dividend Builder	\$3.0078	No Cap	7/06/2019	\$6.10	\$3.19	49%	0.99	\$2.91
STO	STOISV	ISV	UBS Dividend Builder	\$5.15	No Cap	27/03/2019	\$6.10	\$1.21	84%	0.80	\$4.89
STO	STOISX	ISX	UBS Dividend Builder	\$6.00	No Cap	27/03/2019	\$6.10	\$0.65	98%	0.56	\$5.45
STO	STOSSE	SSE	UBS Share Builder	\$3.1552	No Cap	7/06/2019	\$6.10	\$3.05	52%	0.99	\$3.05
STO	STOSSZ	SSZ	UBS Share Builder	\$3.1953	No Cap	7/06/2019	\$6.10	\$3.01	52%	0.99	\$3.09
STW	STWISK	ISK	UBS Dividend Builder	\$31.7697	No Cap	7/06/2019	\$53.50	\$22.76	59%	0.98	\$30.74
STW	STWISW	ISW	UBS Dividend Builder	\$31.50	No Cap	7/06/2019	\$53.50	\$22.98	59%	0.99	\$30.52
STW	STWSSE	SSE	UBS Share Builder	\$30.5196	No Cap	7/06/2019	\$53.50	\$23.94	57%	0.99	\$29.56
STW	STWSSK	SSK	Market Growth Instalment	\$60.1388	\$71.13	28/06/2019	\$53.50	\$2.38	112%	0.17	\$51.12
STW	STWSSL	SSL	UBS Share Builder	\$27.7507	No Cap	7/06/2019	\$53.50	\$26.60	52%	1.00	\$26.90
STW	STWSSZ	SSZ	UBS Share Builder	\$26.8678	No Cap	7/06/2019	\$53.50	\$27.48	50%	1.00	\$26.02
SUN	SUNISK	ISK	UBS Dividend Builder	\$7.7872	No Cap	7/06/2019	\$13.42	\$5.88	58%	0.99	\$7.54
SUN	SUNISX	ISX	UBS Dividend Builder	\$14.0185	No Cap	27/03/2019	\$13.42	\$0.81	104%	0.31	\$12.61
SUN	SUNSSA	SSA	UBS Share Builder	\$7.2825	No Cap	7/06/2019	\$13.42	\$6.36	54%	1.00	\$7.06
SUN	SUNSSSE	SSE	UBS Share Builder	\$7.5162	No Cap	7/06/2019	\$13.42	\$6.14	56%	1.00	\$7.28
SUN	SUNSSK	SSK	Market Growth Instalment	\$14.9699	\$17.60	28/06/2019	\$13.42	\$0.56	112%	0.26	\$12.86
SUN	SUNSSL	SSL	UBS Share Builder	\$6.7838	No Cap	7/06/2019	\$13.42	\$6.84	51%	1.00	\$6.58
SUN	SUNSSZ	SSZ	UBS Share Builder	\$6.3671	No Cap	7/06/2019	\$13.42	\$7.25	47%	1.00	\$6.17
SYD	SYDISK	ISK	UBS Dividend Builder	\$4.5079	No Cap	7/06/2019	\$6.60	\$2.24	68%	0.98	\$4.36
SYD	SYDSSA	SSA	UBS Share Builder	\$1.7276	No Cap	7/06/2019	\$6.60	\$4.93	26%	1.00	\$1.67
SYD	SYDSSE	SSE	UBS Share Builder	\$4.2841	No Cap	7/06/2019	\$6.60	\$2.45	65%	0.99	\$4.15
SYD	SYDSSK	SSK	Market Growth Instalment	\$7.8865	\$9.04	28/06/2019	\$6.60	\$0.22	119%	0.14	\$6.38
SYI	SYIISK	ISK	UBS Dividend Builder	\$16.5783	No Cap	7/06/2019	\$26.14	\$10.06	63%	1.00	\$16.08
SYI	SYISSA	SSA	UBS Share Builder	\$10.7689	No Cap	7/06/2019	\$26.14	\$15.70	41%	1.00	\$10.44
SYI	SYISSB	SSB	UBS Share Builder	\$14.5507	No Cap	7/06/2019	\$26.14	\$12.03	56%	1.00	\$14.11
SYI	SYISSSE	SSE	UBS Share Builder	\$15.6465	No Cap	7/06/2019	\$26.14	\$10.96	60%	1.00	\$15.18
SYI	SYISSZ	SSZ	UBS Share Builder	\$15.1393	No Cap	7/06/2019	\$26.14	\$11.47	58%	1.00	\$14.67
TAH	TAHISH	ISH	Capped Instalment	\$4.35	\$5.40	27/03/2019	\$4.51	\$0.44	96%	0.52	\$4.07
TAH	TAHISV	ISV	UBS Dividend Builder	\$4.30	No Cap	27/03/2019	\$4.51	\$0.48	95%	0.60	\$4.03
TAH	TAHISX	ISX	UBS Dividend Builder	\$4.50	No Cap	27/03/2019	\$4.51	\$0.37	100%	0.47	\$4.14
TCL	TCLISK	ISK	UBS Dividend Builder	\$7.1597	No Cap	7/06/2019	\$11.42	\$4.48	63%	1.00	\$6.94
TCL	TCLSSA	SSA	UBS Share Builder	\$3.5099	No Cap	7/06/2019	\$11.42	\$8.02	31%	1.00	\$3.40
TCL	TCLSSE	SSE	UBS Share Builder	\$7.0678	No Cap	7/06/2019	\$11.42	\$4.57	62%	1.00	\$6.85
TCL	TCLSSK	SSK	Market Growth Instalment	\$12.5763	\$14.48	28/06/2019	\$11.42	\$0.48	110%	0.26	\$10.94
TCL	TCLSSL	SSL	UBS Share Builder	\$5.1377	No Cap	7/06/2019	\$11.42	\$6.44	45%	1.00	\$4.98
TLS	TLSISH	ISH	Capped Instalment	\$3.1644	\$3.815	27/03/2019	\$3.03	\$0.18	104%	0.35	\$2.85
TLS	TLSISV	ISV	UBS Dividend Builder	\$2.9644	No Cap	27/03/2019	\$3.03	\$0.26	98%	0.56	\$2.77
TLS	TLSISW	ISW	UBS Dividend Builder	\$1.7142	No Cap	7/06/2019	\$3.03	\$1.37	57%	0.99	\$1.66
TLS	TLSISX	ISX	UBS Dividend Builder	\$2.7644	No Cap	27/03/2019	\$3.03	\$0.40	91%	0.73	\$2.63
TLS	TLSSSF	SSF	UBS Share Builder	\$1.9392	No Cap	7/06/2019	\$3.03	\$1.16	64%	0.98	\$1.87
TLS	TLSSSG	SSG	UBS Share Builder	\$1.5892	No Cap	7/06/2019	\$3.03	\$1.49	52%	1.00	\$1.54
TLS	TLSSSK	SSK	Market Growth Instalment	\$2.6869	\$3.215	28/06/2019	\$3.03	\$0.38	89%	0.38	\$2.65
TLS	TLSSSU	SSU	Rolling Self Funding Instalme	\$1.4667	No Cap	21/06/2019	\$3.03	\$1.61	48%	1.00	\$1.42
VEA	VEAIS4	IS4	UBS Dividend Builder	\$1.25	No Cap	7/06/2019	\$1.80	\$0.60	69%	0.94	\$1.20
VEA	VEAIS5	IS5	UBS Dividend Builder	\$2.50	No Cap	7/06/2019	\$1.80	\$0.10	139%	0.03	\$1.70



# Summary List of Instalment Warrants

20-Nov-18

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Underlying Security Code	Instalment Code	Instalment Series	Instalment Type	Loan Amount	Capped Level	Maturity / Annual Interest Date	Based On Assumed Underlying Security Price				Indicative Cash Back (Shareholder Applications)
							Assumed Underlying Security Price	Indicative Instalment Price	Indicative Gearing Level*	Indicative Delta**	
VEA	VEASS4	SS4	UBS Share Builder	\$1.75	No Cap	7/06/2019	\$1.80	\$0.21	97%	0.61	\$1.59
VEA	VEASS5	SS5	UBS Share Builder	\$2.50	No Cap	7/06/2019	\$1.80	\$0.05	139%	0.04	\$1.75
WBC	WBCISH	ISH	Capped Instalment	\$28.80	\$34.65	30/11/2018	\$25.12	\$0.03	115%	0.00	\$25.09
WBC	WBCISK	ISK	UBS Dividend Builder	\$19.6499	No Cap	7/06/2019	\$25.12	\$6.42	78%	0.87	\$18.70
WBC	WBCISV	ISV	UBS Dividend Builder	\$28.60	No Cap	30/11/2018	\$25.12	\$0.03	114%	0.00	\$25.09
WBC	WBCISW	ISW	UBS Dividend Builder	\$16.30	No Cap	7/06/2019	\$25.12	\$9.40	65%	0.96	\$15.72
WBC	WBCISX	ISX	UBS Dividend Builder	\$27.75	No Cap	30/05/2019	\$25.12	\$1.71	110%	0.18	\$23.41
WBC	WBCSSA	SSA	UBS Share Builder	\$15.441	No Cap	7/06/2019	\$25.12	\$10.19	61%	0.98	\$14.93
WBC	WBCSSE	SSE	UBS Share Builder	\$17.9367	No Cap	7/06/2019	\$25.12	\$7.86	71%	0.95	\$17.26
WBC	WBCSSK	SSK	Market Growth Instalment	\$29.927	\$34.92	28/06/2019	\$25.12	\$0.70	119%	0.11	\$24.42
WBC	WBCSSL	SSL	UBS Share Builder	\$14.8579	No Cap	7/06/2019	\$25.12	\$10.74	59%	0.99	\$14.38
WBC	WBCSSZ	SSZ	UBS Share Builder	\$16.2053	No Cap	7/06/2019	\$25.12	\$9.49	65%	0.97	\$15.63
WES	WESISH	ISH	Capped Instalment	\$41.80	\$50.20	27/03/2019	\$43.86	\$4.24	95%	0.50	\$39.62
WES	WESISK	ISK	UBS Dividend Builder	\$24.9755	No Cap	7/06/2019	\$43.86	\$19.65	57%	0.99	\$24.21
WES	WESISV	ISV	UBS Dividend Builder	\$41.55	No Cap	27/03/2019	\$43.86	\$4.65	95%	0.63	\$39.21
WES	WESISW	ISW	UBS Dividend Builder	\$24.20	No Cap	7/06/2019	\$43.86	\$20.37	55%	1.00	\$23.49
WES	WESISX	ISX	UBS Dividend Builder	\$46.75	No Cap	27/03/2019	\$43.86	\$2.31	107%	0.26	\$41.55
WES	WESSSA	SSA	UBS Share Builder	\$21.2841	No Cap	7/06/2019	\$43.86	\$23.22	49%	1.00	\$20.64
WES	WESSSE	SSE	UBS Share Builder	\$24.371	No Cap	7/06/2019	\$43.86	\$20.23	56%	1.00	\$23.63
WES	WESSSK	SSK	Market Growth Instalment	\$50.4225	\$59.50	28/06/2019	\$43.86	\$1.56	115%	0.20	\$42.30
WES	WESSSL	SSL	UBS Share Builder	\$22.0263	No Cap	7/06/2019	\$43.86	\$22.50	50%	1.00	\$21.36
WES	WESSSZ	SSZ	UBS Share Builder	\$24.3778	No Cap	7/06/2019	\$43.86	\$20.25	56%	1.00	\$23.61
WOR	WORISK	ISK	UBS Dividend Builder	\$3.5657	No Cap	7/06/2019	\$15.01	\$11.56	24%	1.00	\$3.45
WOR	WORSS	SSE	UBS Share Builder	\$3.591	No Cap	7/06/2019	\$15.01	\$11.53	24%	1.00	\$3.48
WOW	WOWISH	ISH	Capped Instalment	\$26.3984	\$31.80	27/03/2019	\$28.65	\$3.11	92%	0.61	\$25.54
WOW	WOWISK	ISK	UBS Dividend Builder	\$13.4582	No Cap	7/06/2019	\$28.65	\$15.60	47%	1.00	\$13.05
WOW	WOWISV	ISV	UBS Dividend Builder	\$26.2484	No Cap	27/03/2019	\$28.65	\$3.39	92%	0.75	\$25.26
WOW	WOWISX	ISX	UBS Dividend Builder	\$28.8484	No Cap	27/03/2019	\$28.65	\$1.76	101%	0.45	\$26.89
WOW	WOWSSE	SSE	UBS Share Builder	\$13.6425	No Cap	7/06/2019	\$28.65	\$15.42	48%	1.00	\$13.23
WOW	WOWSSK	SSK	Market Growth Instalment	\$30.5867	\$36.16	28/06/2019	\$28.65	\$1.35	107%	0.34	\$27.30
WOW	WOWSSL	SSL	UBS Share Builder	\$17.1879	No Cap	7/06/2019	\$28.65	\$11.98	60%	1.00	\$16.67
WOW	WOWSSU	SSU	Rolling Self Funding Instalme	\$17.8412	No Cap	21/06/2019	\$28.65	\$11.37	62%	1.00	\$17.28
WOW	WOWSSZ	SSZ	UBS Share Builder	\$13.3842	No Cap	7/06/2019	\$28.65	\$15.68	47%	1.00	\$12.97
WPL	WPLISH	ISH	Capped Instalment	\$29.40	\$36.50	27/03/2019	\$32.55	\$4.32	90%	0.50	\$28.23
WPL	WPLISK	ISK	UBS Dividend Builder	\$17.0703	No Cap	7/06/2019	\$32.55	\$16.04	52%	0.99	\$16.51
WPL	WPLISV	ISV	UBS Dividend Builder	\$29.30	No Cap	27/03/2019	\$32.55	\$4.89	90%	0.71	\$27.66
WPL	WPLISW	ISW	UBS Dividend Builder	\$18.45	No Cap	7/06/2019	\$32.55	\$14.72	57%	0.98	\$17.83
WPL	WPLISX	ISX	UBS Dividend Builder	\$33.30	No Cap	27/03/2019	\$32.55	\$2.57	102%	0.42	\$29.98
WPL	WPLSSA	SSA	UBS Share Builder	\$27.1724	No Cap	7/06/2019	\$32.55	\$6.97	83%	0.83	\$25.58
WPL	WPLSSE	SSE	UBS Share Builder	\$16.3448	No Cap	7/06/2019	\$32.55	\$16.72	50%	0.99	\$15.83
WPL	WPLSSK	SSK	Market Growth Instalment	\$35.1872	\$41.48	28/06/2019	\$32.55	\$2.01	108%	0.31	\$30.54
WPL	WPLSSL	SSL	UBS Share Builder	\$19.5045	No Cap	7/06/2019	\$32.55	\$13.72	60%	0.98	\$18.83

\* "Gearing Level" is the ratio of the Loan Amount to the Underlying Security Price.

\*\* "Delta" is a measure of the relative change in the price of the instalment warrant for a small change in the price of the Underlying Security. Delta will change over time and is expressed as a number between 0 and 1.

Indicative prices are as at 20-Nov-18

### IMPORTANT INFORMATION

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Before making an investment decision, clients should read the relevant Product Disclosure Statement relating to the corresponding UBS Instalment Warrant product ("PDS") and any Supplementary Product Disclosure Statement(s) ("SPDS") and Term Sheet(s) that accompanies the PDS, including the Risks section in the PDS. To obtain a copy of the relevant PDS, Term Sheet(s) and SPDS(s), call UBS on 1800 633 100 or visit the website: <http://investments-au.ubs.com/resources>.

Potential investors should read the relevant PDS, Term Sheet(s) and SPDS(s) in their entirety and base their decision to invest in the product upon the information contained in those documents only and any such investigation as the investor deems necessary.

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# Summary List of Instalment Warrants

20-Nov-18

For general enquiries please contact the Warrants Desk on 1800 633 100

Underlying Security Code	Instalment Code	Instalment Series	Instalment Type	Loan Amount	Capped Level	Maturity / Annual Interest Date	Based On Assumed Underlying Security Price				Indicative Cash Back (Shareholder Applications)
							Assumed Underlying Security Price	Indicative Instalment Price	Indicative Gearing Level*	Indicative Delta**	
<p>this information, you should consider its appropriateness having regard to your situation. We recommend that you not only consider the information in the relevant PDS, Term Sheet(s) and SPDS(s) but also obtain independent financial, legal and taxation advice as to the suitability of an investment in UBS Instalment Warrants for you (bearing in mind your investment objectives, financial situation and particular needs).</p> <p>Instalment warrants are complex and may involve a high risk of loss. Past performance is not necessarily indicative of future results. Foreign currency rates of exchange may adversely affect the value, price or income of any security or related instrument mentioned in this material.</p> <p>An investment in UBS Instalment Warrants is only available to persons receiving the relevant PDS, Term Sheet(s) and SPDS(s) in Australia. 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