



# Summary List of UBS Share Builders

7-Jun-19

For general enquiries please contact the Warrants Desk on 1800 633 100

Underlying Security Code	UBS Investment Builder Code	Termsheet Number	Type	Earlier of next Annual Interest Date or Final Maturity Date	Reference Share Price (A\$)	Pricing \$ Per UBS Investment Builder				Pricing as Percentage			Rates as Percentage		
						Current Loan Amount	Equity Value	Interest Amount	Purchase Price	Purchase Price Percentage	Capital Contribution	Leverage Ratio (LVR)	Funding Cost Component	Walkaway Feature Cost Component	Interest Rate p.a.
AGL	AGLSSE	SB160531a	UBS Share Builder	7-Jun-19	20.65	10.36	10.29	0.01	10.30	49.88%	49.84%	50.16%	4.20%	#DIV/0!	#DIV/0!
AMC	AMCSSA	SB141017a	UBS Share Builder	7-Jun-19	15.77	5.47	10.30	0.01	10.31	65.38%	65.32%	34.68%	4.20%	#DIV/0!	#DIV/0!
AMP	AMPSSA	SB141017a	UBS Share Builder	7-Jun-19	2.11	2.87	0.00	0.77	0.01	0.47%	0.00%	135.82%	4.20%	#DIV/0!	#DIV/0!
AMP	AMPSSG	SB180613	UBS Share Builder	7-Jun-19	2.11	2.04	0.07	0.01	0.08	3.79%	3.32%	96.68%	4.20%	#DIV/0!	#DIV/0!
ANZ	ANZSSA	SB141017a	UBS Share Builder	7-Jun-19	28.16	15.37	12.79	0.01	12.80	45.45%	45.42%	54.58%	4.20%	#DIV/0!	#DIV/0!
ANZ	ANZSSE	SB160531a	UBS Share Builder	7-Jun-19	28.16	13.98	14.18	0.00	14.18	50.36%	50.34%	49.66%	4.20%	#DIV/0!	#DIV/0!
ANZ	ANZSSL	SB151016a	UBS Share Builder	7-Jun-19	28.16	13.66	14.50	0.00	14.50	51.49%	51.48%	48.52%	4.20%	#DIV/0!	#DIV/0!
ANZ	ANZSSZ	SB160411a	UBS Share Builder	7-Jun-19	28.16	10.90	17.26	0.00	17.26	61.29%	61.28%	38.72%	4.20%	#DIV/0!	#DIV/0!
ASX	ASXSSE	SB160531a	UBS Share Builder	7-Jun-19	78.15	25.26	52.89	0.01	52.90	67.69%	67.68%	32.32%	4.20%	#DIV/0!	#DIV/0!
BHP	BHPSSL	SB151016a	UBS Share Builder	7-Jun-19	37.05	15.40	21.65	0.00	21.65	58.43%	58.43%	41.57%	4.20%	#DIV/0!	#DIV/0!
BHP	BHPSSZ	SB160411a	UBS Share Builder	7-Jun-19	37.05	7.09	29.96	0.01	29.97	80.89%	80.87%	19.13%	4.20%	#DIV/0!	#DIV/0!
BXB	BXBSSL	SB151016a	UBS Share Builder	7-Jun-19	12.68	6.29	6.39	0.01	6.40	50.47%	50.42%	49.58%	4.20%	#DIV/0!	#DIV/0!
CBA	CBASSA	SB141017a	UBS Share Builder	7-Jun-19	79.72	36.62	43.10	0.01	43.11	54.08%	54.07%	45.93%	4.20%	#DIV/0!	#DIV/0!
CBA	CBASSL	SB151016a	UBS Share Builder	7-Jun-19	79.72	38.75	40.97	0.01	40.98	51.40%	51.39%	48.61%	4.20%	#DIV/0!	#DIV/0!
CBA	CBASSZ	SB160411a	UBS Share Builder	7-Jun-19	79.72	40.06	39.66	0.00	39.66	49.75%	49.75%	50.25%	4.20%	#DIV/0!	#DIV/0!
CCL	CCLSSZ	SB160411a	UBS Share Builder	7-Jun-19	9.58	4.85	4.73	0.00	4.73	49.37%	49.32%	50.68%	4.20%	#DIV/0!	#DIV/0!
CSL	CSLSSL	SB151016a	UBS Share Builder	7-Jun-19	200.86	55.96	144.90	0.00	144.90	72.14%	72.14%	27.86%	4.20%	#DIV/0!	#DIV/0!
CSL	CSLSSZ	SB160411a	UBS Share Builder	7-Jun-19	200.86	62.61	138.25	0.01	138.26	68.83%	68.83%	31.17%	4.20%	#DIV/0!	#DIV/0!
CWN	CWNSSA	SB141017a	UBS Share Builder	7-Jun-19	12.25	7.04	5.21	0.00	5.21	42.53%	42.49%	57.51%	4.20%	#DIV/0!	#DIV/0!
IAG	IAGSSA	SB141017a	UBS Share Builder	7-Jun-19	7.50	2.88	4.62	0.01	4.63	61.73%	61.65%	38.35%	4.20%	#DIV/0!	#DIV/0!
MFG	MFGSSE	SB160531a	UBS Share Builder	7-Jun-19	43.81	14.50	29.31	0.00	29.31	66.90%	66.90%	33.10%	4.20%	#DIV/0!	#DIV/0!
MPL	MPLSSE	SB160531a	UBS Share Builder	7-Jun-19	3.31	1.94	1.37	0.00	1.37	41.39%	41.27%	58.73%	4.20%	#DIV/0!	#DIV/0!
MQG	MQGSSL	SB151016a	UBS Share Builder	7-Jun-19	117.25	37.32	79.93	0.01	79.94	68.18%	68.17%	31.83%	4.20%	#DIV/0!	#DIV/0!
MQG	MQGSSZ	SB160411a	UBS Share Builder	7-Jun-19	117.25	29.27	87.98	0.00	87.98	75.04%	75.03%	24.97%	4.20%	#DIV/0!	#DIV/0!
NAB	NABSSA	SB141017a	UBS Share Builder	7-Jun-19	26.75	12.56	14.19	0.00	14.19	53.05%	53.04%	46.96%	4.20%	#DIV/0!	#DIV/0!
NAB	NABSSSE	SB160531a	UBS Share Builder	7-Jun-19	26.75	14.65	12.10	0.01	12.11	45.27%	45.24%	54.76%	4.20%	#DIV/0!	#DIV/0!
NAB	NABSSL	SB151016a	UBS Share Builder	7-Jun-19	26.75	13.37	13.38	0.01	13.39	50.06%	50.02%	49.98%	4.20%	#DIV/0!	#DIV/0!
NAB	NABSSZ	SB160411a	UBS Share Builder	7-Jun-19	26.75	11.49	15.26	0.01	15.27	57.08%	57.06%	42.94%	4.20%	#DIV/0!	#DIV/0!
ORG	ORGSSSE	SB160531a	UBS Share Builder	7-Jun-19	7.06	3.86	3.20	0.00	3.20	45.33%	45.31%	54.69%	4.20%	#DIV/0!	#DIV/0!
QAN	QANSSE	SB160531a	UBS Share Builder	7-Jun-19	5.50	1.60	3.90	0.00	3.90	70.91%	70.84%	29.16%	4.20%	#DIV/0!	#DIV/0!
RHC	RHCSSA	SB141017a	UBS Share Builder	7-Jun-19	70.11	30.44	39.67	0.00	39.67	56.58%	56.58%	43.42%	4.20%	#DIV/0!	#DIV/0!
RHC	RHCSSSE	SB160531a	UBS Share Builder	7-Jun-19	70.11	47.16	22.95	0.00	22.95	32.73%	32.73%	67.27%	4.20%	#DIV/0!	#DIV/0!
RIO	RIOSSA	SB141017a	UBS Share Builder	7-Jun-19	96.72	33.30	63.42	0.01	63.43	65.58%	65.57%	34.43%	4.20%	#DIV/0!	#DIV/0!
RIO	RIOSSL	SB151016a	UBS Share Builder	7-Jun-19	96.72	25.49	71.23	0.00	71.23	73.65%	73.64%	26.36%	4.20%	#DIV/0!	#DIV/0!
SHL	SHLSSZ	SB160411a	UBS Share Builder	7-Jun-19	26.12	10.05	16.07	0.01	16.08	61.56%	61.54%	38.46%	4.20%	#DIV/0!	#DIV/0!
STO	STOSSZ	SB160411a	UBS Share Builder	7-Jun-19	6.72	3.11	3.61	0.01	3.62	53.87%	53.73%	46.27%	4.20%	#DIV/0!	#DIV/0!
STW	STWSSL	SB151016a	UBS Share Builder	7-Jun-19	59.79	26.50	33.29	0.00	33.29	55.68%	55.67%	44.33%	4.20%	#DIV/0!	#DIV/0!
STW	STWSSZ	SB160411a	UBS Share Builder	7-Jun-19	59.79	25.62	34.17	0.01	34.18	57.17%	57.15%	42.85%	4.20%	#DIV/0!	#DIV/0!
SUN	SUNSSZ	SB160411a	UBS Share Builder	7-Jun-19	13.09	6.03	7.06	0.01	7.07	54.01%	53.96%	46.04%	4.20%	#DIV/0!	#DIV/0!
SYD	SYDSSSE	SB160531a	UBS Share Builder	7-Jun-19	7.44	4.09	3.35	0.00	3.35	45.03%	44.97%	55.03%	4.20%	#DIV/0!	#DIV/0!
SYI	SYISSA	SB140925a	UBS Share Builder	7-Jun-19	29.76	10.11	19.65	0.00	19.65	66.03%	66.02%	33.98%	4.20%	#DIV/0!	#DIV/0!
SYI	SYISSB	SB140925a	UBS Share Builder	7-Jun-19	29.76	13.89	15.87	0.00	15.87	53.33%	53.31%	46.69%	4.20%	#DIV/0!	#DIV/0!
SYI	SYISSZ	SB160411a	UBS Share Builder	7-Jun-19	29.76	14.48	15.28	0.00	15.28	51.34%	51.34%	48.66%	4.20%	#DIV/0!	#DIV/0!

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						Current Loan Amount	Equity Value	Interest Amount	Purchase Price	Purchase Price Percentage	Capital Contribution	Leverage Ratio (LVR)	Funding Cost Component	Walkaway Feature	
														Cost Component	Interest Rate p.a.
TCL	TCLSSA	SB141017a	UBS Share Builder	7-Jun-19	14.23	3.22	11.01	0.01	11.02	77.44%	77.37%	22.63%	4.20%	#DIV/0!	#DIV/0!
TLS	TLSSSF	SB180516a	UBS Share Builder	7-Jun-19	3.69	1.86	1.83	0.01	1.84	49.86%	49.62%	50.38%	4.20%	#DIV/0!	#DIV/0!
TLS	TLSSSG	SB180613	UBS Share Builder	7-Jun-19	3.69	1.51	2.18	0.01	2.19	59.35%	59.11%	40.89%	4.20%	#DIV/0!	#DIV/0!
WBC	WBCSSA	SB141017a	UBS Share Builder	7-Jun-19	27.83	14.50	13.33	0.00	13.33	47.90%	47.89%	52.11%	4.20%	#DIV/0!	#DIV/0!
WBC	WBCSSE	SB160531a	UBS Share Builder	7-Jun-19	27.83	17.00	10.83	0.01	10.84	38.95%	38.93%	61.07%	4.20%	#DIV/0!	#DIV/0!
WBC	WBCSSL	SB151016a	UBS Share Builder	7-Jun-19	27.83	13.92	13.91	0.01	13.92	50.02%	49.99%	50.01%	4.20%	#DIV/0!	#DIV/0!
WBC	WBCSSZ	SB160411a	UBS Share Builder	7-Jun-19	27.83	15.27	12.56	0.01	12.57	45.17%	45.15%	54.85%	4.20%	#DIV/0!	#DIV/0!
WES	WESSSA	SB141017a	UBS Share Builder	7-Jun-19	37.96	6.19	31.77	0.01	31.78	83.72%	83.70%	16.30%	4.20%	#DIV/0!	#DIV/0!
WES	WESSSZ	SB160411a	UBS Share Builder	7-Jun-19	37.96	9.28	28.68	0.00	28.68	75.55%	75.55%	24.45%	4.20%	#DIV/0!	#DIV/0!
WOW	WOWSSE	SB160531a	UBS Share Builder	7-Jun-19	31.33	13.19	18.14	0.00	18.14	57.90%	57.89%	42.11%	4.20%	#DIV/0!	#DIV/0!
WOW	WOWSSL	SB151016a	UBS Share Builder	7-Jun-19	31.33	16.74	14.59	0.01	14.60	46.60%	46.58%	53.42%	4.20%	#DIV/0!	#DIV/0!
WOW	WOWSSZ	SB160411a	UBS Share Builder	7-Jun-19	31.33	12.93	18.40	0.00	18.40	58.73%	58.72%	41.28%	4.20%	#DIV/0!	#DIV/0!
WPL	WPLSSA	SB141017a	UBS Share Builder	7-Jun-19	34.06	25.90	8.16	0.00	8.16	23.96%	23.95%	76.05%	4.20%	#DIV/0!	#DIV/0!
WPL	WPLSSE	SB160531a	UBS Share Builder	7-Jun-19	34.06	15.07	18.99	0.00	18.99	55.75%	55.74%	44.26%	4.20%	#DIV/0!	#DIV/0!
WPL	WPLSSL	SB151016a	UBS Share Builder	7-Jun-19	34.06	18.23	15.83	0.00	15.83	46.48%	46.47%	53.53%	4.20%	#DIV/0!	#DIV/0!

<b>Glossary</b>	
Next Annual Interest Date	The next date when Interest will be added to your Loan Amount
Reference Share Price	Price of Underlying Parcel used in calculations
Loan Amount	The amount that UBS is lending you for the purchase of the Underlying Parcel
Equity Value	The excess of the Reference Share Price over the Loan Amount
Interest Amount	The interest payable up until the next Annual Interest Date or the Final Maturity Date
Purchase Price	Means the amount paid for the UBS Investment Builder if it is purchased on the ASX on the indicative pricing date when the Reference Share Price is as stated above
Purchase Price Percentage	The Purchase Price divided by the Reference Share Price
Funding Cost component	The portion of the Interest Rate that is attributable to the cost at which UBS can provide funding for the Loan (expressed as a percentage per annum)
Walkaway Feature	A reference to the limited recourse feature of the Loan
Walkaway Feature Cost Component	The portion of the Interest Rate that is attributable to the Walkaway Feature
Interest Rate per annum	The Funding Cost Component + Walkaway Feature Cost Component (expressed as percentage per annum)
Capital Contribution	The Equity Value divided by the Reference Share Price
Leverage Ratio (LVR)	The Loan Amount divided by the Reference Share Price

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