



Summary List of UBS Share Builders

23-Oct-18

For general enquiries please contact the Warrants Desk on 1800 633 100

Underlying Security Code	UBS Investment Builder Code	Termsheet Number	Type	Earlier of next Annual Interest Date or Final Maturity Date	Reference Share Price (A\$)	Pricing \$ Per UBS Investment Builder				Pricing as Percentage			Rates as Percentage		
						Current Loan Amount	Equity Value	Interest Amount	Purchase Price	Purchase Price Percentage	Capital Contribution	Leverage Ratio (LVR)	Funding Cost Component	Walkaway Feature Cost Component	Interest Rate p.a.
AGL	AGLSSE	SB160526a	UBS Share Builder	7-Jun-19	19.17	10.91	8.26	0.40	8.66	45.17%	43.10%	56.90%	4.20%	1.65%	5.85%
AMC	AMC SSA	SB141017a	UBS Share Builder	7-Jun-19	13.06	5.94	7.12	0.21	7.33	56.13%	54.55%	45.45%	4.20%	1.36%	5.56%
AMC	AMC SSE	SB160526a	UBS Share Builder	7-Jun-19	13.06	10.39	2.67	0.42	3.09	23.66%	20.44%	79.56%	4.20%	2.30%	6.50%
AMC	AMC SSL	SB151016a	UBS Share Builder	7-Jun-19	13.06	7.42	5.64	0.26	5.90	45.18%	43.21%	56.79%	4.20%	1.38%	5.58%
AMP	AMP SSA	SB141017a	UBS Share Builder	7-Jun-19	3.20	2.91	0.29	0.23	0.52	16.25%	9.19%	90.81%	4.20%	8.29%	12.49%
AMP	AMP SSG	SB180613	UBS Share Builder	7-Jun-19	3.20	2.08	1.12	0.08	1.20	37.50%	35.00%	65.00%	4.20%	1.98%	6.18%
ANZ	ANZ SSA	SB141017a	UBS Share Builder	7-Jun-19	25.79	16.97	8.82	0.69	9.51	36.87%	34.20%	65.80%	4.20%	2.34%	6.54%
ANZ	ANZ SSE	SB160526a	UBS Share Builder	7-Jun-19	25.79	15.58	10.21	0.59	10.80	41.88%	39.57%	60.43%	4.20%	1.93%	6.13%
ANZ	ANZ SSL	SB151016a	UBS Share Builder	7-Jun-19	25.79	15.26	10.53	0.57	11.10	43.04%	40.82%	59.18%	4.20%	1.83%	6.03%
ANZ	ANZ SSZ	SB160411a	UBS Share Builder	7-Jun-19	25.79	12.50	13.29	0.45	13.74	53.28%	51.52%	48.48%	4.20%	1.63%	5.83%
ASX	ASX SSE	SB160526a	UBS Share Builder	7-Jun-19	59.15	26.40	32.75	0.90	33.65	56.89%	55.36%	44.64%	4.20%	1.30%	5.50%
AZJ	AZJ SSE	SB160526a	UBS Share Builder	7-Jun-19	4.18	2.75	1.43	0.11	1.54	36.84%	34.24%	65.76%	4.20%	2.15%	6.35%
BHP	BHP SSE	SB160526a	UBS Share Builder	7-Jun-19	33.16	10.41	22.75	0.36	23.11	69.69%	68.59%	31.41%	4.20%	1.43%	5.63%
BHP	BHP SSL	SB151016a	UBS Share Builder	7-Jun-19	33.16	17.61	15.55	0.65	16.20	48.85%	46.89%	53.11%	4.20%	1.74%	5.94%
BHP	BHP SSZ	SB160411a	UBS Share Builder	7-Jun-19	33.16	9.30	23.86	0.34	24.20	72.98%	71.96%	28.04%	4.20%	1.65%	5.85%
BXB	BXB SSA	SB141017a	UBS Share Builder	7-Jun-19	10.42	5.76	4.66	0.20	4.86	46.64%	44.67%	55.33%	4.20%	1.52%	5.72%
BXB	BXB SSE	SB160526a	UBS Share Builder	7-Jun-19	10.42	8.61	1.82	0.46	2.27	21.79%	17.42%	82.58%	4.20%	4.30%	8.50%
BXB	BXB SSL	SB151016a	UBS Share Builder	7-Jun-19	10.42	6.43	3.99	0.23	4.22	40.50%	38.28%	61.72%	4.20%	1.58%	5.78%
CBA	CBASSA	SB141017a	UBS Share Builder	7-Jun-19	67.34	38.62	28.72	1.42	30.14	44.76%	42.65%	57.35%	4.20%	1.71%	5.91%
CBA	CBASSE	SB160526a	UBS Share Builder	7-Jun-19	67.34	46.78	20.56	1.94	22.50	33.41%	30.53%	69.47%	4.20%	2.46%	6.66%
CBA	CBASSL	SB151016a	UBS Share Builder	7-Jun-19	67.34	40.75	26.59	1.54	28.13	41.77%	39.49%	60.51%	4.20%	1.87%	6.07%
CBA	CBASSZ	SB160411a	UBS Share Builder	7-Jun-19	67.34	42.06	25.28	1.66	26.94	40.01%	37.54%	62.46%	4.20%	2.15%	6.35%
CCL	CCL SSA	SB141017a	UBS Share Builder	7-Jun-19	9.85	4.52	5.33	0.16	5.49	55.74%	54.14%	45.86%	4.20%	1.41%	5.61%
CCL	CCL SSE	SB160526a	UBS Share Builder	7-Jun-19	9.85	5.26	4.59	0.18	4.77	48.43%	46.58%	53.42%	4.20%	1.34%	5.54%
CCL	CCL SSL	SB160411a	UBS Share Builder	7-Jun-19	9.85	5.11	4.74	0.18	4.92	49.95%	48.07%	51.93%	4.20%	1.61%	5.81%
CGF	CGF SSC	SB150526a	UBS Share Builder	7-Jun-19	11.52	3.81	7.71	0.13	7.84	68.06%	66.90%	33.10%	4.20%	1.43%	5.63%
CGF	CGF SSE	SB160526a	UBS Share Builder	7-Jun-19	11.52	5.66	5.86	0.21	6.07	52.69%	50.90%	49.10%	4.20%	1.67%	5.87%
COH	COH SSZ	SB160411a	UBS Share Builder	7-Jun-19	179.85	63.83	116.02	3.80	119.82	66.62%	64.51%	35.49%	4.20%	5.38%	9.58%
CPU	CPUSSE	SB160526a	UBS Share Builder	7-Jun-19	19.56	6.52	13.04	0.23	13.27	67.84%	66.69%	33.31%	4.20%	1.39%	5.59%
CSL	CSL SSA	SB141017a	UBS Share Builder	7-Jun-19	184.73	47.14	137.59	1.61	139.20	75.35%	74.48%	25.52%	4.20%	1.29%	5.49%
CSL	CSL SSE	SB160526a	UBS Share Builder	7-Jun-19	184.73	73.80	110.93	2.54	113.47	61.42%	60.05%	39.95%	4.20%	1.34%	5.54%
CSL	CSL SSL	SB151016a	UBS Share Builder	7-Jun-19	184.73	57.17	127.56	1.95	129.51	70.11%	69.05%	30.95%	4.20%	1.28%	5.48%
CSL	CSL SSZ	SB160411a	UBS Share Builder	7-Jun-19	184.73	63.81	120.92	2.26	123.18	66.68%	65.46%	34.54%	4.20%	1.50%	5.70%
CWN	CWN SSA	SB141017a	UBS Share Builder	7-Jun-19	12.95	7.64	5.31	0.55	5.86	45.25%	40.97%	59.03%	4.20%	7.47%	11.67%
CWN	CWN SSE	SB160526a	UBS Share Builder	7-Jun-19	12.95	6.17	6.78	0.50	7.28	56.22%	52.33%	47.67%	4.20%	8.92%	13.12%
DXS	DXS SSE	SB160526a	UBS Share Builder	7-Jun-19	10.24	5.19	5.05	0.18	5.23	51.07%	49.34%	50.66%	4.20%	1.31%	5.51%
FMG	FMG SSE	SB160526a	UBS Share Builder	7-Jun-19	3.97	1.29	2.68	0.05	2.73	68.77%	67.42%	32.58%	4.20%	2.46%	6.66%
GPT	GPT SSA	SB141017a	UBS Share Builder	7-Jun-19	5.08	1.91	3.17	0.07	3.24	63.78%	62.38%	37.62%	4.20%	1.80%	6.00%
GPT	GPT SSE	SB160526a	UBS Share Builder	7-Jun-19	5.08	3.20	1.88	0.12	2.00	39.37%	37.06%	62.94%	4.20%	1.69%	5.89%
IAG	IAG SSA	SB141017a	UBS Share Builder	7-Jun-19	7.12	3.18	3.94	0.12	4.06	57.02%	55.36%	44.64%	4.20%	1.80%	6.00%
IAG	IAG SSE	SB160526a	UBS Share Builder	7-Jun-19	7.12	3.48	3.64	0.12	3.76	52.81%	51.11%	48.89%	4.20%	1.39%	5.59%
IAG	IAG SSZ	SB160411a	UBS Share Builder	7-Jun-19	7.12	2.99	4.13	0.11	4.24	59.55%	58.02%	41.98%	4.20%	1.67%	5.87%
LLC	LLC SSE	SB160526a	UBS Share Builder	7-Jun-19	17.71	7.80	9.91	0.28	10.19	57.54%	55.97%	44.03%	4.20%	1.52%	5.72%
MFG	MFG SSE	SB160526a	UBS Share Builder	7-Jun-19	26.85	15.24	11.61	0.58	12.19	45.40%	43.24%	56.76%	4.20%	1.92%	6.12%
MGR	MGR SSE	SB160526a	UBS Share Builder	7-Jun-19	2.25	1.12	1.13	0.04	1.17	52.00%	50.24%	49.76%	4.20%	1.47%	5.67%
MPL	MPL SSA	SB141121a	UBS Share Builder	7-Jun-19	2.80	1.21	1.59	0.05	1.64	58.57%	56.82%	43.18%	4.20%	2.32%	6.52%
MPL	MPL SSE	SB160526a	UBS Share Builder	7-Jun-19	2.80	2.00	0.80	0.09	0.89	31.79%	28.54%	71.46%	4.20%	3.10%	7.30%
MQG	MQG SSA	SB141017a	UBS Share Builder	7-Jun-19	114.96	23.16	91.80	0.79	92.59	80.54%	79.85%	20.15%	4.20%	1.31%	5.51%

Underlying Security Code	UBS Investment Builder Code	Termsheet Number	Type	Earlier of next Annual Interest Date or Final Maturity Date	Reference Share Price (A\$)	Pricing \$ Per UBS Investment Builder				Pricing as Percentage			Rates as Percentage		
						Current Loan Amount	Equity Value	Interest Amount	Purchase Price	Purchase Price Percentage	Capital Contribution	Leverage Ratio (LVR)	Funding Cost Component	Walkaway Feature	
														Cost Component	Interest Rate p.a.
MQG	MQGSSE	SB160526a	UBS Share Builder	7-Jun-19	114.96	42.00	72.96	1.46	74.42	64.74%	63.47%	36.53%	4.20%	1.37%	5.57%
MQG	MQGSSL	SB151016a	UBS Share Builder	7-Jun-19	114.96	43.07	71.89	1.50	73.39	63.84%	62.54%	37.46%	4.20%	1.39%	5.59%
MQG	MQGSZ	SB160411a	UBS Share Builder	7-Jun-19	114.96	35.02	79.94	1.24	81.18	70.62%	69.53%	30.47%	4.20%	1.51%	5.71%
NAB	NABSSA	SB141017a	UBS Share Builder	7-Jun-19	25.48	14.38	11.10	0.52	11.62	45.60%	43.56%	56.44%	4.20%	1.63%	5.83%
NAB	NABSSB	SB160526a	UBS Share Builder	7-Jun-19	25.48	16.47	9.01	0.65	9.66	37.91%	35.37%	64.63%	4.20%	2.13%	6.33%
NAB	NABSSL	SB151016a	UBS Share Builder	7-Jun-19	25.48	15.19	10.29	0.57	10.86	42.62%	40.39%	59.61%	4.20%	1.82%	6.02%
NAB	NABSSZ	SB160411a	UBS Share Builder	7-Jun-19	25.48	13.31	12.17	0.49	12.66	49.69%	47.78%	52.22%	4.20%	1.68%	5.88%
NCM	NCMSSE	SB160526a	UBS Share Builder	7-Jun-19	20.61	12.79	7.82	0.48	8.30	40.27%	37.94%	62.06%	4.20%	1.84%	6.04%
NUF	NUFSSA	SB141017a	UBS Share Builder	7-Jun-19	5.65	2.64	3.01	0.19	3.20	56.64%	53.23%	46.77%	4.20%	7.50%	11.70%
ORG	ORGSSA	SB160526a	UBS Share Builder	7-Jun-19	7.91	3.96	3.95	0.15	4.10	51.83%	49.93%	50.07%	4.20%	1.93%	6.13%
ORI	ORISSA	SB141017a	UBS Share Builder	7-Jun-19	16.85	12.37	4.48	0.51	4.99	29.61%	26.61%	73.39%	4.20%	2.38%	6.58%
ORI	ORISSE	SB160526a	UBS Share Builder	7-Jun-19	16.85	9.01	7.84	0.32	8.16	48.43%	46.54%	53.46%	4.20%	1.48%	5.68%
PRY	PRYSSE	SB160526a	UBS Share Builder	7-Jun-19	2.83	2.41	0.42	0.19	0.61	21.55%	14.75%	85.25%	4.20%	8.64%	12.84%
QAN	QANSSE	SB160526a	UBS Share Builder	7-Jun-19	5.65	1.72	3.93	0.06	3.99	70.62%	69.49%	30.51%	4.20%	1.75%	5.95%
QBE	QBESSA	SB141017a	UBS Share Builder	7-Jun-19	11.68	6.62	5.06	0.23	5.29	45.29%	43.32%	56.68%	4.20%	1.40%	5.60%
QBE	QBESSE	SB160526a	UBS Share Builder	7-Jun-19	11.68	8.19	3.49	0.33	3.82	32.71%	29.90%	70.10%	4.20%	2.24%	6.44%
QBE	QBESSL	SB151016a	UBS Share Builder	7-Jun-19	11.68	8.52	3.16	0.35	3.51	30.05%	27.04%	72.96%	4.20%	2.45%	6.65%
QBE	QBESSZ	SB160411a	UBS Share Builder	7-Jun-19	11.68	6.94	4.74	0.26	5.00	42.81%	40.57%	59.43%	4.20%	1.87%	6.07%
RHC	RHCSSA	SB141017a	UBS Share Builder	7-Jun-19	53.93	31.04	22.89	1.09	23.98	44.47%	42.44%	57.56%	4.20%	1.45%	5.65%
RHC	RHCSSB	SB160526a	UBS Share Builder	7-Jun-19	53.93	47.76	6.17	3.14	9.31	17.26%	11.44%	88.56%	4.20%	6.38%	10.58%
RIO	RIOSSA	SB141017a	UBS Share Builder	7-Jun-19	78.28	39.22	39.06	1.40	40.46	51.69%	49.90%	50.10%	4.20%	1.53%	5.73%
RIO	RIOSSE	SB160526a	UBS Share Builder	7-Jun-19	78.28	23.95	54.33	0.82	55.15	70.45%	69.40%	30.60%	4.20%	1.32%	5.52%
RIO	RIOSSL	SB151016a	UBS Share Builder	7-Jun-19	78.28	31.41	46.87	1.08	47.95	61.25%	59.87%	40.13%	4.20%	1.34%	5.54%
RIO	RIOSZ	SB160411a	UBS Share Builder	7-Jun-19	78.28	23.34	54.94	0.83	55.77	71.24%	70.18%	29.82%	4.20%	1.53%	5.73%
S32	S32SSE	SB160526a	UBS Share Builder	7-Jun-19	3.78	0.79	2.99	0.04	3.03	80.16%	79.20%	20.80%	4.20%	3.18%	7.38%
SCG	SCGSSA	SB141017a	UBS Share Builder	7-Jun-19	3.92	1.56	2.36	0.05	2.41	61.48%	60.08%	39.92%	4.20%	1.42%	5.62%
SCG	SCGSSE	SB160526a	UBS Share Builder	7-Jun-19	3.92	2.87	1.05	0.12	1.17	29.85%	26.81%	73.19%	4.20%	2.47%	6.67%
SCG	SCGSSL	SB151016a	UBS Share Builder	7-Jun-19	3.92	2.16	1.76	0.08	1.84	46.94%	44.83%	55.17%	4.20%	1.95%	6.15%
SGP	SGPSSE	SB160526a	UBS Share Builder	7-Jun-19	3.93	2.73	1.21	0.11	1.31	33.33%	30.66%	69.34%	4.20%	2.00%	6.20%
SHL	SHLSSE	SB160526a	UBS Share Builder	7-Jun-19	23.42	13.35	10.07	0.46	10.53	44.96%	42.99%	57.01%	4.20%	1.36%	5.56%
SHL	SHLSSZ	SB160411a	UBS Share Builder	7-Jun-19	23.42	10.38	13.04	0.38	13.42	57.30%	55.70%	44.30%	4.20%	1.61%	5.81%
STO	STOSSA	SB160526a	UBS Share Builder	7-Jun-19	7.13	3.16	3.97	0.12	4.09	57.36%	55.75%	44.25%	4.20%	1.67%	5.87%
STO	STOSSZ	SB160411a	UBS Share Builder	7-Jun-19	7.13	3.20	3.93	0.12	4.05	56.80%	55.19%	44.81%	4.20%	1.60%	5.80%
STW	STWSSA	SB160526a	UBS Share Builder	7-Jun-19	55.11	31.45	23.66	2.02	25.68	46.60%	42.93%	57.07%	4.20%	6.13%	10.33%
STW	STWSSL	SB151016a	UBS Share Builder	7-Jun-19	55.11	28.68	26.43	1.90	28.33	51.41%	47.96%	52.04%	4.20%	6.46%	10.66%
STW	STWSSZ	SB160411a	UBS Share Builder	7-Jun-19	55.11	27.80	27.31	1.90	29.21	53.00%	49.56%	50.44%	4.20%	6.78%	10.98%
SUN	SUNSSA	SB141017a	UBS Share Builder	7-Jun-19	14.11	7.28	6.83	0.25	7.08	50.18%	48.39%	51.61%	4.20%	1.38%	5.58%
SUN	SUNSSB	SB160526a	UBS Share Builder	7-Jun-19	14.11	7.52	6.59	0.27	6.86	48.62%	46.73%	53.27%	4.20%	1.49%	5.69%
SUN	SUNSSL	SB151016a	UBS Share Builder	7-Jun-19	14.11	6.78	7.33	0.23	7.56	53.58%	51.92%	48.08%	4.20%	1.34%	5.54%
SUN	SUNSSZ	SB160411a	UBS Share Builder	7-Jun-19	14.11	6.37	7.74	0.23	7.97	56.48%	54.88%	45.12%	4.20%	1.54%	5.74%
SYD	SYDSSA	SB141017a	UBS Share Builder	7-Jun-19	6.51	1.73	4.78	0.07	4.85	74.50%	73.46%	26.54%	4.20%	2.09%	6.29%
SYD	SYDSSB	SB160526a	UBS Share Builder	7-Jun-19	6.51	4.28	2.23	0.15	2.38	36.56%	34.19%	65.81%	4.20%	1.58%	5.78%
SYI	SYISSA	SB140925a	UBS Share Builder	7-Jun-19	27.02	11.53	15.49	1.13	16.62	61.51%	57.34%	42.66%	4.20%	11.52%	15.72%
SYI	SYISSB	SB140925a	UBS Share Builder	7-Jun-19	27.02	15.31	11.71	1.26	12.97	48.00%	43.34%	56.66%	4.20%	9.02%	13.22%
SYI	SYISSE	SB160526a	UBS Share Builder	7-Jun-19	27.02	16.40	10.62	1.29	11.91	44.08%	39.29%	60.71%	4.20%	8.49%	12.69%
SYI	SYISSZ	SB160411a	UBS Share Builder	7-Jun-19	27.02	15.90	11.12	1.30	12.42	45.97%	41.17%	58.83%	4.20%	8.92%	13.12%
TCL	TCLSSA	SB141017a	UBS Share Builder	7-Jun-19	11.05	3.51	7.54	0.12	7.66	69.32%	68.24%	31.76%	4.20%	1.79%	5.49%
TCL	TCLSSB	SB160526a	UBS Share Builder	7-Jun-19	11.05	7.07	3.98	0.25	4.23	38.28%	36.04%	63.96%	4.20%	1.44%	5.64%
TCL	TCLSSL	SB151016a	UBS Share Builder	7-Jun-19	11.05	5.14	5.91	0.18	6.09	55.11%	53.50%	46.50%	4.20%	1.36%	5.56%
TLS	TLSSFA	SB180516a	UBS Share Builder	7-Jun-19	3.16	1.94	1.22	0.07	1.29	40.82%	38.63%	61.37%	4.20%	1.54%	5.74%
TLS	TLSSFB	SB180613	UBS Share Builder	7-Jun-19	3.16	1.59	1.57	0.06	1.63	51.58%	49.71%	50.29%	4.20%	1.79%	5.99%
VEA	VEASSA	SB180713a	UBS Share Builder	7-Jun-19	2.09	1.75	0.34	0.10	0.44	21.05%	16.27%	83.73%	4.20%	4.99%	9.19%
VEA	VEASSB	SB180713a	UBS Share Builder	7-Jun-19	2.09	2.50	0.00	0.50	0.09	4.31%	0.00%	119.62%	4.20%	27.96%	32.16%
WBC	WBCSSA	SB141017a	UBS Share Builder	7-Jun-19	26.66	16.38	10.28	0.62	10.90	40.89%	38.56%	61.44%	4.20%	1.90%	6.10%

Underlying Security Code	UBS Investment Builder Code	Termsheet Number	Type	Earlier of next Annual Interest Date or Final Maturity Date	Reference Share Price (A\$)	Pricing \$ Per UBS Investment Builder				Pricing as Percentage			Rates as Percentage		
						Current Loan Amount	Equity Value	Interest Amount	Purchase Price	Purchase Price Percentage	Capital Contribution	Leverage Ratio (LVR)	Funding Cost Component	Walkaway Feature Cost Component	Interest Rate p.a.
WBC	WBCSSE	SB160526a	UBS Share Builder	7-Jun-19	26.66	18.88	7.78	0.81	8.59	32.22%	29.19%	70.81%	4.20%	2.67%	6.87%
WBC	WBCSSL	SB151016a	UBS Share Builder	7-Jun-19	26.66	15.80	10.86	0.59	11.45	42.95%	40.74%	59.26%	4.20%	1.78%	5.98%
WBC	WBCSSZ	SB160411a	UBS Share Builder	7-Jun-19	26.66	17.15	9.51	0.70	10.21	38.30%	35.69%	64.31%	4.20%	2.32%	6.52%
WES	WESSSA	SB141017a	UBS Share Builder	7-Jun-19	47.76	21.28	26.48	0.73	27.21	56.97%	55.44%	44.56%	4.20%	1.35%	5.55%
WES	WESSSE	SB160526a	UBS Share Builder	7-Jun-19	47.76	24.37	23.39	0.83	24.22	50.71%	48.97%	51.03%	4.20%	1.28%	5.48%
WES	WESSSL	SB151016a	UBS Share Builder	7-Jun-19	47.76	22.03	25.73	0.76	26.49	55.46%	53.88%	46.12%	4.20%	1.32%	5.52%
WES	WESSSZ	SB160411a	UBS Share Builder	7-Jun-19	47.76	24.38	23.38	0.87	24.25	50.77%	48.96%	51.04%	4.20%	1.52%	5.72%
WOR	WORSSE	SB160526a	UBS Share Builder	7-Jun-19	17.84	3.81	14.03	0.14	14.17	79.43%	78.66%	21.34%	4.20%	1.56%	5.76%
WOW	WOWSSE	SB160526a	UBS Share Builder	7-Jun-19	28.04	13.64	14.40	0.47	14.87	53.03%	51.35%	48.65%	4.20%	1.37%	5.57%
WOW	WOWSSL	SB151016a	UBS Share Builder	7-Jun-19	28.04	17.19	10.85	0.60	11.45	40.83%	38.70%	61.30%	4.20%	1.39%	5.59%
WOW	WOWSSZ	SB160411a	UBS Share Builder	7-Jun-19	28.04	13.38	14.66	0.47	15.13	53.96%	52.27%	47.73%	4.20%	1.50%	5.70%
WPL	WPLSSA	SB141017a	UBS Share Builder	7-Jun-19	35.78	27.17	8.61	1.27	9.88	27.61%	24.06%	75.94%	4.20%	3.33%	7.53%
WPL	WPLSSE	SB160526a	UBS Share Builder	7-Jun-19	35.78	16.34	19.44	0.56	20.00	55.90%	54.32%	45.68%	4.20%	1.36%	5.56%
WPL	WPLSSL	SB151016a	UBS Share Builder	7-Jun-19	35.78	19.50	16.28	0.69	16.97	47.43%	45.49%	54.51%	4.20%	1.53%	5.73%

Glossary	
Next Annual Interest Date	The next date when Interest will be added to your Loan Amount
Reference Share Price	Price of Underlying Parcel used in calculations
Loan Amount	The amount that UBS is lending you for the purchase of the Underlying Parcel
Equity Value	The excess of the Reference Share Price over the Loan Amount
Interest Amount	The interest payable up until the next Annual Interest Date or the Final Maturity Date
Purchase Price	Means the amount paid for the UBS Investment Builder if it is purchased on the ASX on the indicative pricing date when the Reference Share Price is as stated above
Purchase Price Percentage	The Purchase Price divided by the Reference Share Price
Funding Cost component	The portion of the Interest Rate that is attributable to the cost at which UBS can provide funding for the Loan (expressed as a percentage per annum)
Walkaway Feature	A reference to the limited recourse feature of the Loan
Walkaway Feature Cost Component	The portion of the Interest Rate that is attributable to the Walkaway Feature
Interest Rate per annum	The Funding Cost Component + Walkaway Feature Cost Component (expressed as percentage per annum)
Capital Contribution	The Equity Value divided by the Reference Share Price
Leverage Ratio (LVR)	The Loan Amount divided by the Reference Share Price

IMPORTANT INFORMATION

This information is communicated by UBS AG Australia Branch (ABN: 47 088 129 613, AFSL: 231087) and/or its affiliates ("UBS"). This information is a sales and trading communication and should not be viewed as research. Full details of UBS Investment Research, if any, are available on request.

Before making an investment decision, clients should read the UBS Share Builder Master Product Disclosure Statement dated 25 September 2014 or 16 October 2015 (as applicable) and the UBS Dividend Builder Master Product Disclosure Statement dated 17 October 2014 (each referred to as a "Master PDS") and any Supplementary Product Disclosure Statement(s) ("SPDS") that accompanies the relevant Master PDS and the relevant Term Sheet(s) relating to the relevant Series referred to in this document, including the Risks section in the relevant Master PDS. To obtain a copy of the relevant Term Sheet(s), Master PDS and SPDS(s), call UBS on 1800 633 100 or visit the website <http://investments-au.ubs.com/resources>.

Potential investors should read the relevant Term Sheet(s), Master PDS and SPDS(s) in their entirety and base their decision to invest in the product upon the information contained in those documents only and any such investigation as the investor deems necessary.

This document does not take into account your investment objectives, financial situation or particular needs. Accordingly, nothing in this document or the relevant Term Sheet(s), Master PDS or SPDS(s) is a recommendation by UBS or its related entities or by any other person concerning investment in UBS Investment Builders and before acting on this information, you should consider its appropriateness having regard to your situation. We recommend that you not only consider the information in the relevant Term Sheet(s), Master PDS and SPDS(s) but also obtain independent financial, legal and taxation advice as to the suitability of an investment in UBS Investment Builders for you (bearing in mind your investment objectives, financial situation and particular needs).

Instalment warrants (including UBS Investment Builders) are complex and may involve a high risk of loss. Past performance is not necessarily indicative of future results. Foreign currency rates of exchange may adversely affect the value, price or income of any security or related instrument mentioned in this material.

An investment in UBS Investment Builders is only available to persons receiving the relevant Term Sheet(s), Master PDS and SPDS(s) in Australia. The relevant Term Sheet(s), Master PDS and SPDS(s) do not constitute an offer of UBS Investment Builders in any place in which, or to any person to whom, it would not be lawful to make such an offer. The distribution of the relevant Term Sheet(s), Master PDS and SPDS(s) in jurisdictions outside Australia may be restricted by law and any person who resides outside Australia into whose possession this information comes (including nominees, trustees or custodians) should seek advice on and observe those restrictions. The financial products discussed in the this document, the relevant Term Sheet(s), Master PDS and SPDS(s) may not be offered or sold in the United States of America ("US") or to, or for the account of or benefit of, US persons. Accordingly neither the relevant Term Sheet(s), Master PDS, SPDS(s) nor the Application Form may be sent to persons in the US or otherwise distributed in the US.

UBS, its related companies, or its clients may from time to time, as principal or agent, have long or short positions in, or may buy or sell, or make a market in any securities, currencies, financial instruments or other assets underlying the transaction or product to which this document relates. UBS may provide investment banking and other services to and/or have officers who serve as directors of the companies referred to in this document. UBS may pay or receive brokerage or retrocession fees in connection with this transaction. UBS' trading and/or hedging activities related to this transaction or product may have an impact on the price of the underlying asset and may give rise to conflicting interests or duties or affect the likelihood that any relevant barrier is crossed. Similar effects may also be caused by UBS's investment advice and/or market opinions. UBS has policies and procedures designed to minimise the risk that officers and employees are influenced by any conflicting interest or duty and that confidential information is improperly disclosed or made available.

UBS AG, Australia Branch is a foreign Authorised Deposit-Taking Institution ("foreign ADI") under the Banking Act 1959 (Cth), and is supervised by the Australian Prudential Regulation Authority. It is important for you to note that the financial products issued under the relevant Term Sheet(s), Master PDS and SPDS(s) are not deposit products and will not be covered by the depositor protection provisions in the Banking Act 1959 (Cth).

In any event, provisions in the Banking Act 1959 (Cth) for the protection of depositors do not apply to foreign ADIs including UBS AG, Australia Branch. For example, depositors with foreign ADIs do not receive the benefit of the following protections: (i) Deposits are not covered by the financial claims scheme and are not guaranteed by the Australian Government. (ii) Deposits do not receive priority ahead of amounts owed to other creditors. This means that if a foreign ADI was unable to meet its obligations or suspends payment, its depositors in Australia would not receive priority for repayments of their deposits from the foreign ADI's assets in Australia. (iii) A foreign ADI is not required to hold assets in Australia to cover its deposit liabilities in Australia. This means that if the foreign ADI was unable to meet its obligations or suspends payment it is uncertain whether depositors would be able to access the full amount of their deposit.

UBS Securities Australia Ltd is a subsidiary of UBS AG. However, it is not an authorised deposit-taking institution under the Banking Act 1959 (Cth). The obligations of UBS Securities Australia Ltd do not represent deposits or other liabilities of UBS AG, and UBS AG does not stand behind, support or guarantee UBS Securities Australia Ltd in any way.

Indicative Prices - UBS Disclaimer

The price quotations shown in this statement are indicative only and show preliminary estimates of the price at which UBS AG and/or any of its affiliates ("UBS") would sell (offer) the relevant instruments in a round lot as at the date and time of publication (commonly referred to as "indicative price quotations"). Any such indicative price quotations are subject to change without notice at the sole discretion of UBS and should not be used for valuation or any other purposes.

These indicative price quotations are provided in good faith using UBS's standard methodology for quotations of this kind. That methodology relies on proprietary models, empirical data and assumptions that we believe to be accurate and reasonable. However, UBS makes no representation as to the accuracy, completeness or appropriateness of such methodology. In preparing these indicative price quotations, UBS has taken into account such factors as it deemed appropriate (including, but not limited to, profit, credit risk, convertibility risk factors, hedging and transaction costs, market liquidity and bid-ask spreads). These indicative price quotations have been prepared as of a particular date and time and will therefore not reflect subsequent changes in market values or prices or in any other factors relevant to their determination.

These indicative price quotations do not necessarily reflect UBS's internal books and records and in particular, may not reflect reserves and other adjustments made to valuations for our financial reporting and other purposes. In addition, these indicative price quotations may not reflect adjustments for fees as a result of the impact of UBS's funding spread and does not include any brokerage or adviser fee.

These indicative price quotations should not be taken to suggest that any transactions have or will take place at these prices and do not constitute firm bids or offers or any other solicitation to conclude a transaction at the level stated. You should note that any request for firm, currently tradable bid or offer prices may result in different prices to reflect such factors as hedging and transaction costs, credit considerations, and market liquidity. Any transaction between you and UBS will be subject to agreement on the actual price and such additional terms as are agreed. Prior to entering into any transaction with UBS, you should consult with your own legal, regulatory, tax, business, investment, financial, accounting and any other advisers to the extent that you deem it necessary, and make your own investment, hedging and trading decisions (including decisions regarding the suitability of the transaction) based upon your own judgment and advice from such advisers as you deem necessary and not upon any view expressed by UBS.

UBS makes no representations or warranties with respect to the indicative pricing information provided, and to the extent permitted by law UBS specifically disclaims and will not accept any liability for any loss or damage (including any special or consequential damages) arising out of use or reliance by you or any other person upon the indicative pricing information.

This material is distributed in Australia by: UBS AG, Australia Branch and UBS Securities Australia Ltd (ABN 62 008 586 481, License No. 231098).