

UBS Income Goals

UBS Equity Solutions

DAILY INDICATIVE PRICING SHEET

Date of publication: 27-Oct-17

TABLE 1

Term Sheet Number:	UBSIG1	UBSIG2	UBSIG3	UBSIG4	Periodic Payments:	Quarterly		
Maturity Date:	30-Nov-17	28-Feb-18	31-May-18	31-Aug-18	Kick-In Observation Date:	Maturity Date only		
Series Details	Term to Maturity	Indicative Price*		Yield to Maturity**	Buffer^	Periodic Payment		
Series	Periodic Payment (as % of \$1 per Unit per annum)	Months	Bid	Offer	Per annum rate	Smallest positive gap or largest negative gap to Kick-In Level (as % of Reference Asset price)^	Next Periodic Payment Date	Next Periodic Payment Amount
Banks-1	4.00%	1.1	\$1.0060	\$1.0100	0.00%	30%	30-Nov-17	\$0.0100
Banks-2	4.00%	4.1	\$1.0104	\$1.0204	-0.11%	27%	30-Nov-17	\$0.0100
Banks-3	4.00%	7.1	\$1.0103	\$1.0203	1.63%	29%	30-Nov-17	\$0.0100
Banks-4	4.00%	10.1	\$1.0183	\$1.0283	1.38%	32%	30-Nov-17	\$0.0100
Icons-1	8.50%	1.1	\$0.9505	\$0.9545	Refer notes below	0%	30-Nov-17	\$0.0213
Icons-2	8.60%	4.1	\$0.9556	\$0.9656	25.91%	5%	30-Nov-17	\$0.0215
Icons-3	8.00%	7.1	\$0.9921	\$1.0021	10.22%	13%	30-Nov-17	\$0.0200
Icons-4	7.00%	10.1	\$1.0003	\$1.0103	7.27%	27%	30-Nov-17	\$0.0175
Resources-1	13.00%	1.1	\$1.0290	\$1.0330	-0.52%	31%	30-Nov-17	\$0.0325
Resources-2	12.70%	4.1	\$1.0528	\$1.0628	0.21%	27%	30-Nov-17	\$0.0318
Resources-3	14.00%	7.1	\$1.0717	\$1.0817	3.83%	25%	30-Nov-17	\$0.0350
Resources-4	10.50%	10.1	\$1.0282	\$1.0382	8.03%	27%	30-Nov-17	\$0.0263

SERIES DETAILS:

TABLE 2

Reference Assets	Reference Asset price used for indicative pricing	Kick-In Levels (70% x Reference Asset closing price on Strike Date)				Buffer ^				
		Banks-1	Banks-2	Banks-3	Banks-4	Banks	Banks-1	Banks-2	Banks-3	Banks-4
Banks										
ANZ	\$30.11	\$19.89	\$21.63	\$19.61	\$20.58	ANZ	34%	28%	35%	32%
CBA	\$78.90	\$55.06	\$57.62	\$55.76	\$53.06	CBA	30%	27%	29%	33%
NAB	\$32.84	\$20.25	\$22.39	\$21.08	\$21.14	NAB	38%	32%	36%	36%
WBC	\$33.55	\$21.89	\$23.59	\$21.35	\$21.89	WBC	35%	30%	36%	35%
Icons						Aussie Icons				
AMP	\$4.94	\$3.29	\$3.42	\$3.54	\$3.57	AMP	33%	31%	28%	28%
BHP	\$26.74	\$17.09	\$17.50	\$16.73	\$19.17	BHP	36%	35%	37%	28%
TLS	\$3.54	\$3.54	\$3.37	\$3.08	\$2.57	TLS	0%	5%	13%	27%
WOW	\$25.14	\$16.02	\$18.03	\$18.24	\$18.20	WOW	36%	28%	27%	28%
Resources						Resources				
BHP	\$26.74	\$17.09	\$17.50	\$16.73	\$19.17	BHP	36%	35%	37%	28%
RIO	\$70.08	\$40.43	\$43.39	\$43.97	\$47.49	RIO	42%	38%	37%	32%
WPL	\$29.92	\$20.73	\$21.94	\$22.51	\$20.18	WPL	31%	27%	25%	33%
NCM	\$22.01	\$13.68	\$15.50	\$14.80	\$16.00	NCM	38%	30%	33%	27%

NOTES:

Colour code: Buffer < 10% Buffer < 0%

Please refer to Master PDS and Term Sheet for full details and definitions of capitalised terms.

PRICES AND YIELDS TO MATURITY ARE INDICATIVE ONLY AND ARE SUBJECT TO CHANGE.

"Final Value" is as defined in the Master Product Disclosure Statement and relevant Term Sheet, namely:

- if Kick-In Event has not occurred:

Final Value per Unit = \$1.00

- if Kick-In Event has occurred because the Closing Level of the Lowest Performing Reference Asset on the Final Maturity Date is at or below its Starting Level:

Final Value per Unit = \$1.00 x Closing Level (w) ÷ Starting Level (w)

* "Indicative Price" is the indicative price at which UBS will buy (at the Bid price) or sell (at the Offer price) one Unit in the relevant Series as at the date of this document, assuming the Reference Asset prices and Kick-In Levels are as set out in the "Series Details" table. The Indicative Offer Price assumes that the Advisor Group Fee is nil. If an Adviser Group Fee is charged then it will be deducted from the Total Payment Amount before the remainder is applied to purchase Units at the then prevailing offer price.

** For Series where the Buffer is greater than 0%, "Yield to Maturity" is the annual rate of return calculated for each Series on the assumption that the Units are acquired at the indicative offer price today and held to maturity, Periodic Payments are paid as scheduled, and a Kick-In Event does not occur which means the Final Value is \$1.00 per Unit. If the Buffer is equal to or less than 0% then the Yield to Maturity is not calculated.

^ "Buffer" is the gap between the Reference Asset price used for indicative pricing and the Kick-In Level for the worst performing Reference Asset (in Table 1) or the relevant Reference Asset (in Table 2), expressed as a % of the Reference Asset price used for indicative pricing.

^^ "Accrued Periodic Payment Amount" is the Periodic Payment pro rated for the time since the last Periodic Payment Date.

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