



IMPORTANT NOTICE¹

8 March 2019

Updated information regarding independent dispute resolution scheme

This website notice is issued by UBS AG, Australia Branch (ABN 47 088 129 613, AFSL 231087) and UBS Investments Australia Pty Limited (ABN 79 002 585 677) in relation to the following products ("Products") and Product Disclosure Statements ("PDSs") issued by UBS AG, Australia Branch and/or UBS Investments Australia Pty Limited ("UBSIA") (with UBS Securities Australia Limited ABN 62 008 586 481, AFSL 231098 acting as arranger to any offers under the PDS where UBSIA is issuer):

UBS Product name	PDS / Master PDS dated	PDS section update
UBS Absolute Return Callable Units (Master PDS)	24 August 2015	Section 11 – Additional Information
UBS Goals (Master PDS)	27 June 2016	Section 11 – Additional Information
UBS PERLES+ Series 23	24 May 2017	Section 13 – Additional Information
UBS Structured Option and Loan Facility	28 February 2008	Section 12 – Additional Information
UBS Structured Option and Loan Facility	5 June 2014	Section 9 – Additional Information

The following information updates the independent dispute resolution scheme details in the relevant section of the PDS specified in the table above by replacing the wording in sub-section (b) under the section titled "Complaints" with the following:

If your complaint is not satisfactorily resolved within 3 Business Days, please contact our Complaints Officer on 1800 633 100 or put your complaint in writing and send it to us at the following address:

The Complaints Officer
c/- Legal & Compliance Department
UBS Securities Australia Limited
Level 16, Chifley Tower
2 Chifley Square
Sydney NSW 2000

We will try to resolve your complaint quickly and fairly.

If you still do not get a satisfactory outcome, depending on the nature of your complaint, you may have the right to complain to:

Australian Financial Complaints Authority
GPO Box 3
Melbourne VIC 3001
Telephone: 1800 931 678
Email: info@afc.org.au
Web: www.afca.org.au

The Australian Securities & Investments Commission also has a free call Infoline on 1300 300 630 (available Monday to Friday between 8:30am and 5:00pm (local time) in each state and territory) which you may use to make a complaint and obtain information about your rights.

¹ This notice is provided pursuant to ASIC Corporations (Updated Product Disclosure Statements) Instrument 2016/1055.

Investors are encouraged to take this information into account when making a decision to invest under any of the PDSs.

IMPORTANT NOTICE:

The information in this notice is general information only and does not take into account your investment objectives, financial situation or particular needs. Nothing in the PDSs or this notice is a recommendation by UBS, UBS AG, Australia Branch (ABN 47 088 129 613, AFSL 231087), UBS Securities Australia Ltd (ABN 62 008 586 481, AFSL 231089), UBS Investments Australia Pty Limited (ABN 79 002 585 677) or any other affiliate or person in relation to the Products, any Underlying Securities, Reference Assets or Delivery Assets (as applicable), the issuer of any Underlying Securities, Reference Assets or Delivery Assets (as applicable) or any other financial product.

You should reach an investment decision only after carefully considering, with your financial and taxation advisers, the suitability of the Products in light of your particular financial, legal and taxation circumstances, objectives and needs.

Capitalised terms and terms not defined in this notice have the meaning given to them in the relevant PDS.

UBS disclosure of interests

UBS and its related bodies corporate may, in their absolute discretion, buy and sell the Underlying Securities, Reference Assets or Delivery Assets (as applicable), the Products, exchange traded options and other financial products relating to the Products, Underlying Securities, Reference Assets or Delivery Assets (as applicable), either as principal or agent.

UBS and its related bodies corporate may also advise the issuers of the Underlying Securities, Reference Assets or Delivery Assets (as applicable) (for which it may receive fees and commissions) in relation to matters not related to the Products such as corporate advisory services, mergers and acquisitions, advisory and capital markets transactions.



IMPORTANT NOTICE¹

UBS Callable Goals

Series CG104R(AUD) and CG104R(USD)

Amendment to indicative Key Dates – dated 29 January 2018

In relation to the UBS Callable Goals Series CG104R(AUD) and CG104R(USD) Term Sheet dated 1 December 2017 and UBS Goals Master Product Disclosure Statement dated 27 June 2016 (collectively referred to as the "PDS"), issued by UBS Investments Australia Pty Limited ABN 79 002 585 677 and Arranged by UBS Securities Australia Limited ABN 62 008 586 481, AFSL 231098, the following indicative Key Date² has been extended:

- The Periodic Payment Determination Date of 30 November 2018 has been changed to 31 October 2018 and the Periodic Payment Determination Date of 30 November 2020 has been changed to 2 November 2020 (no other Periodic Payment Determination Date has been affected by this change)
- The Call Date of 30 November 2020 has also been changed to 2 November 2020 (no other Call Date has been affected by this change)

No other Indicative Key Dates set out in the PDS have been changed.

While these changes are not considered to be materially adverse to Investors, they should be taken into account when making an investment decision under the PDS.

¹ This notice is provided pursuant to ASIC Class Order 03/237 *Updated information in product disclosure statements* and is not information that is materially adverse to Investors in the UBS Callable Goals Series CG104R (AUD) and CG104R (USD) deferred purchase agreements.

² Capitalised terms not otherwise defined in this notice have the meaning given to them in the PDS for the UBS Callable Goals Series CG104R (AUD) and CG104R(USD).



IMPORTANT NOTICE¹

27 July 2016

Update to UBS Goals Master Product Disclosure Statement

This website notice is issued by UBS Investments Australia Pty Limited ("UBSIA") (ABN 79 002 585 677). UBSIA is the issuer of UBS Goals.

The purpose of this notice is to inform existing and potential investors in UBS Goals of the following updates to the master product disclosure statement for UBS Goals dated 27 June 2016.

- On page 25, under Example 7:

Replace:

Call Dates (for determining whether a Call Event has occurred)	Quarterly from 12 months including the Final Maturity Date (i.e. 12, 15, 18, 21, 24, 27, 30, 33 and 36 months after the Strike Date)
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With:

Call Dates (for determining whether a Call Event has occurred)	Semi-annually from the Strike Date including the Final Maturity Date (i.e. 6, 12, 18, 24, 30 and 36 months after the Strike Date)
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- On page 28, under Example 9:

Replace:

Kick-In Event	No Kick-In Event – Closing Levels of all Reference Assets were above their respective Kick-In Level on the Final Maturity Date
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With:

Kick-In Event	No Kick-In Event – Closing Levels of all Reference Assets remained above their respective Kick-In Level throughout the Investment Term
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IMPORTANT NOTICE:

UBSIA is the issuer of UBS Goals and the issue of the product disclosure statement for UBS Goals in Australia is arranged by UBS Securities Australia Limited (ABN 62 008 586 481, AFSL 231098) pursuant to an intermediary authorisation for the purposes of section 911A(2)(b) of the Corporations Act.

The information in this notice is general information only and does not take into account your investment objectives, financial situation or particular needs. Nothing in the PDS or this notice is a recommendation by UBSIA, UBS Securities Australia Ltd or any other person in relation to UBS Goals, any Reference Assets, any Delivery Assets, any Issuer of Reference Assets and Delivery Assets or any other financial product.

¹ This notice is provided pursuant to ASIC Class Order 03/237 *Updated information in product disclosure statements*.



You should reach an investment decision only after carefully considering, with your financial and taxation advisers, the suitability of UBS Goals in light of your particular financial, legal and taxation circumstances, objectives and needs.

UBSIA disclosure of interests

UBSIA and its related bodies corporate may, in their absolute discretion, buy and sell Reference Assets, Delivery Assets, exchange traded options and other financial products relating to Reference Assets or Delivery Assets, either as principal or agent.

UBSIA and its related bodies corporate may also advise the issuers of Reference Assets or Delivery Assets (for which it may receive fees and commissions) in relation to matters not related to UBS Goals such as corporate advisory services, mergers and acquisitions, advisory and capital markets transactions.



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Call Dates (for determining whether a Call Event has occurred)	Semi-annually from the Strike Date including the Final Maturity Date (i.e. 6, 12, 18, 24, 30 and 36 months after the Strike Date)
--	---

- On page 28, under Example 9:

Replace:

Kick-In Event	No Kick-In Event – Closing Levels of all Reference Assets were above their respective Kick-In Level on the Final Maturity Date
----------------------	---

With:

Kick-In Event	No Kick-In Event – Closing Levels of all Reference Assets remained above their respective Kick-In Level throughout the Investment Term
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