



Important Notice¹ UBS Market Growth Instalments – SSP Series

Indicative Interest Rates and Indicative First Payment Amounts (Dated 10 June 2015)

This website notice relates to the UBS Market Growth Instalment Product Disclosure Statement dated 23 May 2011 (“PDS”) and Supplementary Product Disclosure Statements dated 29 April 2015 (“SPDS”) issued by UBS AG Australia Branch (ABN 47 088 129 613, AFSL 231087). You should read the SPDS together with the PDS and the supplementary product disclosure statements for the UBS Market Growth Instalments dated 17 June 2013 and 3 May 2013 before making a decision to invest.

This notice updates the information provided in the table on pages 5 and 6 of the SPDS dated 29 April 2015 – the indicative Interest Rates and indicative First Payment Amounts² set out below are based on pricing parameters as at 10 June 2015:

SSP Series of UBS Market Growth Instalments

ASX Code	Issuer of Underlying Security	Underlying Security	Additional Loan Amount	Indicative First Payment (as % of Closing Price on Strike Date)	Indicative Capped Level (as % of Closing Price on Strike Date)	Indicative aggregate Interest Rate as % of Loan Amount on Strike Date to Final Maturity Date (annualised)	Indicative First Payment amount on Strike Date to get exposure to an Underlying Parcel worth \$100,000
AGLSSP	AGL Energy Limited	1 ordinary share	\$0.6223	9.04%	120.0%	13.69%	\$9,041.90
AMCSP	Amcor Limited	1 ordinary share	\$0.5388	8.93%	120.0%	13.41%	\$8,933.66
AMPSSP	AMP Limited	1 ordinary share	\$0.2803	10.21%	125.0%	15.44%	\$10,207.14
ANZSSP	Australian & New Zealand Banking Group Ltd	1 ordinary share	\$1.7955	8.89%	120.0%	15.12%	\$8,889.72
BHPSSP	BHP Billiton Ltd	1 ordinary share	\$1.4855	10.61%	125.0%	16.51%	\$10,610.20
BXBSSP	Brambles Ltd	1 ordinary share	\$0.2945	9.35%	120.0%	12.82%	\$9,353.49
CBASSP	Commonwealth Bank of Australia	1 ordinary share	\$4.1990	8.69%	120.0%	14.44%	\$8,691.50
CSLSSP	CSL Limited	1 ordinary share	\$1.5576	9.56%	120.0%	12.16%	\$9,555.86
CWNSSP	Crown Reports Limited	1 ordinary share	\$0.3895	10.99%	125.0%	14.89%	\$10,989.25
IAGSSP	Insurance Australia Group Ltd	1 ordinary share	\$0.3230	9.46%	125.0%	15.90%	\$9,460.76
MQGSSP	Macquarie Group Ltd	1 ordinary share	\$3.2775	9.49%	120.0%	14.34%	\$9,487.74
NABSSP	National Australia Bank Ltd	1 ordinary share	\$1.9855	8.89%	120.0%	15.53%	\$8,894.66
ORGSSP	Origin Energy Ltd	1 ordinary share	\$0.4750	10.00%	120.0%	14.47%	\$10,003.95
OSHSSP	Oil Search Limited	1 ordinary share	\$0.0719	10.62%	120.0%	12.57%	\$10,621.65
QBESSP	QBE Insurance Group Ltd	1 ordinary share	\$0.5700	10.71%	125.0%	15.62%	\$10,712.78

¹ This notice is provided pursuant to ASIC Class Order 03/273 *Updated information in product disclosure statements*.

² Capitalised terms in this notice have the meaning given to them in the PDS and SPDS unless otherwise defined in this notice.

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RHCSSP	Ramsay Health Care Limited	1 ordinary share	\$0.9500	9.64%	120.0%	12.11%	\$9,643.91
RIOSSP	Rio Tinto Limited	1 ordinary share	\$2.7725	10.46%	125.0%	16.00%	\$10,456.70
SCGSSP	Scentre Group	1 Stapled Security	\$0.2062	8.52%	120.0%	14.33%	\$8,516.84
STWSSP	SPDR S&P/ASX 200 Fund *	1 ordinary unit	\$2.0587	10.13%	120.0%	14.81%	\$10,125.86
SUNSSP	Suncorp Group Limited	1 ordinary share	\$0.8170	8.47%	120.0%	15.06%	\$8,473.28
TCLSSP	Transurban Group	1 Stapled Security	\$0.3848	8.67%	120.0%	13.21%	\$8,669.39
TLSSSP	Telstra Corporation Ltd	1 ordinary share	\$0.2993	8.20%	120.0%	13.70%	\$8,197.61
WBCSSP	Westpac Banking Corporation Ltd	1 ordinary share	\$1.8430	9.12%	120.0%	15.46%	\$9,123.94
WESSSP	Wesfarmers Limited	1 ordinary share	\$1.9380	8.72%	120.0%	13.95%	\$8,720.42
WFDSSP	Westfield Corporation Ltd	1 Stapled Security	\$0.3050	9.58%	120.0%	13.66%	\$9,575.35
WOWSSP	Woolworths Limited	1 ordinary share	\$1.3490	9.16%	120.0%	14.66%	\$9,160.47
WPLSSP	Woodside Petroleum Ltd	1 ordinary share	\$1.2577	9.86%	120.0%	14.07%	\$9,861.23

No other Indicative Interest Rates or Indicative First Payment Amounts set out in the PDS and SPDS have been updated.

This updated information is placed on UBS website www.ubs.com/instalments and can be obtained by phoning UBS on 1800 633 100 or by emailing sh-warrants@ubs.com. A paper copy of this notice will be provided on request without charge.

While this update to the indicative Interest Rates and Indicative First Payment Amounts is not considered to be materially adverse to Investors, it should be taken into account when making a decision to invest under the PDS and SPDS.

The indicative Interest Rates and First Payment Amounts set out in the table above are estimates only, calculated as at the date of this website notice. They are subject to change on or before the Strike Date due to changes in market conditions. Also, these indicative amounts and rates apply only to the Strike Date – after the Strike Date, these amounts and rates could change significantly. The tables in the Investment Overview section of the PDS explain some of the main factors that impact on UBS' calculation of the First Payment and the Interest Rate.