



IMPORTANT NOTICE¹

UBS Callable Goals

Series CG104R(AUD) and CG104R(USD)

Amendment to indicative Key Dates – dated 29 January 2018

In relation to the UBS Callable Goals Series CG104R(AUD) and CG104R(USD) Term Sheet dated 1 December 2017 and UBS Goals Master Product Disclosure Statement dated 27 June 2016 (collectively referred to as the "PDS"), issued by UBS Investments Australia Pty Limited ABN 79 002 585 677 and Arranged by UBS Securities Australia Limited ABN 62 008 586 481, AFSL 231098, the following indicative Key Date² has been extended:

- The Periodic Payment Determination Date of 30 November 2018 has been changed to 31 October 2018 and the Periodic Payment Determination Date of 30 November 2020 has been changed to 2 November 2020 (no other Periodic Payment Determination Date has been affected by this change)
- The Call Date of 30 November 2020 has also been changed to 2 November 2020 (no other Call Date has been affected by this change)

No other Indicative Key Dates set out in the PDS have been changed.

While these changes are not considered to be materially adverse to Investors, they should be taken into account when making an investment decision under the PDS.

¹ This notice is provided pursuant to ASIC Class Order 03/237 *Updated information in product disclosure statements* and is not information that is materially adverse to Investors in the UBS Callable Goals Series CG104R (AUD) and CG104R (USD) deferred purchase agreements.

² Capitalised terms not otherwise defined in this notice have the meaning given to them in the PDS for the UBS Callable Goals Series CG104R (AUD) and CG104R(USD).



IMPORTANT NOTICE¹

27 July 2016

Update to UBS Goals Master Product Disclosure Statement

This website notice is issued by UBS Investments Australia Pty Limited ("UBSIA") (ABN 79 002 585 677). UBSIA is the issuer of UBS Goals.

The purpose of this notice is to inform existing and potential investors in UBS Goals of the following updates to the master product disclosure statement for UBS Goals dated 27 June 2016.

- On page 25, under Example 7:

Replace:

Call Dates (for determining whether a Call Event has occurred)	Quarterly from 12 months including the Final Maturity Date (i.e. 12, 15, 18, 21, 24, 27, 30, 33 and 36 months after the Strike Date)
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With:

Call Dates (for determining whether a Call Event has occurred)	Semi-annually from the Strike Date including the Final Maturity Date (i.e. 6, 12, 18, 24, 30 and 36 months after the Strike Date)
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- On page 28, under Example 9:

Replace:

Kick-In Event	No Kick-In Event – Closing Levels of all Reference Assets were above their respective Kick-In Level on the Final Maturity Date
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With:

Kick-In Event	No Kick-In Event – Closing Levels of all Reference Assets remained above their respective Kick-In Level throughout the Investment Term
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IMPORTANT NOTICE:

UBSIA is the issuer of UBS Goals and the issue of the product disclosure statement for UBS Goals in Australia is arranged by UBS Securities Australia Limited (ABN 62 008 586 481, AFSL 231098) pursuant to an intermediary authorisation for the purposes of section 911A(2)(b) of the Corporations Act.

The information in this notice is general information only and does not take into account your investment objectives, financial situation or particular needs. Nothing in the PDS or this notice is a recommendation by UBSIA, UBS Securities Australia Ltd or any other person in relation to UBS Goals, any Reference Assets, any Delivery Assets, any Issuer of Reference Assets and Delivery Assets or any other financial product.

¹ This notice is provided pursuant to ASIC Class Order 03/237 *Updated information in product disclosure statements*.



You should reach an investment decision only after carefully considering, with your financial and taxation advisers, the suitability of UBS Goals in light of your particular financial, legal and taxation circumstances, objectives and needs.

UBSIA disclosure of interests

UBSIA and its related bodies corporate may, in their absolute discretion, buy and sell Reference Assets, Delivery Assets, exchange traded options and other financial products relating to Reference Assets or Delivery Assets, either as principal or agent.

UBSIA and its related bodies corporate may also advise the issuers of Reference Assets or Delivery Assets (for which it may receive fees and commissions) in relation to matters not related to UBS Goals such as corporate advisory services, mergers and acquisitions, advisory and capital markets transactions.