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Additional Information relating to UBS Goals, UBS Goals+, UBS Perles+ and Instreet Yield¹

This notice is provided in relation to the UBS Goals, UBS Goals+, UBS Perles+ and Instreet Yield products ("Products") and the references to "Conditional Protection" or "Limited Protection" in the product disclosure statements for those Products (the "PDSs").

Whilst a Product may be described as having the benefit of Conditional Protection or Limited Protection in the relevant PDS, prospective investors should note that the Product does not provide overall principal or capital protection and that investors may lose their entire invested amount. Investors who are seeking such a feature should not consider an investment in the Products.

Investors should seek professional financial, legal and tax advice that takes into account their specific circumstances prior to making an investment in the Products. Investors should contact their financial adviser if they have any questions regarding the Product, or contact UBS if they have any questions regarding this notice.

Capitalised terms used in this notice have the meanings given to them in the relevant PDS. This notice is provided for informational purposes only and does not in any way amend the terms of the Products.

UBS AG, Australia Branch

UBS Investments Australia Pty Ltd

UBS Securities Australia Limited

¹ This notice is provided pursuant to ASIC Class Order 03/237 *Updated information in product disclosure statements* and is not information that is materially adverse to Investors in the Products.

² Capitalised terms in this notice have the meaning given to them in the PDS for the relevant Product unless otherwise defined in this notice.