



IMPORTANT NOTICE¹

UBS Absolute Return Callable Units

Series 11R(AUD) and 11R(USD)

Amendment to Call Date – dated 30 January 2018

In relation to the UBS-ARC Units Series 11R(AUD) and 11R(USD) Term Sheet dated 1 December 2017 and UBS-ARC Units Master Product Disclosure Statement dated 24 August 2015 (collectively referred to as the "PDS"), issued by UBS Investments Australia Pty Limited ABN 79 002 585 677 and Arranged by UBS Securities Australia Limited ABN 62 008 586 481, AFSL 231098, the following Call Date² in the table on page 4 has been amended:

- The Call Date of 30 November 2020 has been changed to 2 November 2020 (no other Call Date has been affected by this change)

No other Call Dates or Indicative Key Dates set out in the PDS have been changed.

While these changes are not considered to be materially adverse to Investors, they should be taken into account when making an investment decision under the PDS.

¹ This notice is provided pursuant to ASIC Class Order 03/237 *Updated information in product disclosure statements* and is not information that is materially adverse to Investors in the UBS-ARC Units Series 11R (AUD) and 11R (USD) deferred purchase agreements.

² Capitalised terms not otherwise defined in this notice have the meaning given to them in the PDS for the UBS-ARC Units Series 11R (AUD) and 11R(USD).



IMPORTANT NOTICE¹

29 June 2016

UBS Absolute Return Callable Units – Updates to Master Product Disclosure Statement dated 24 August 2015

This website notice is issued by UBS Investments Australia Pty Limited ("UBSIA") (ABN 79 002 585 677). UBSIA is the issuer of UBS Absolute Return Callable Units.

The purpose of this notice is to inform existing and potential investors in UBS Absolute Return Callable Units that:

1. the "Instructions for Investor Sale Form" and "Investor Sale Form" on pages 94 – 96 of the UBS Absolute Return Callable Units Master Product Disclosure Statement dated 24 August 2015 ("Master PDS") are replaced with the "Instructions for Investor Sale Form" and "Investor Sale Form" set out in Appendix 1 to this notice; and
2. despite anything to the contrary in the Master PDS, an Investor Sale Form is a form that is in substantially the form set out in Appendix 1 of this notice and it can be provided to the Issuer without being attached to or accompanying the Master PDS.

IMPORTANT NOTICE:

UBSIA is the issuer of UBS Absolute Return Callable Units and the issue of the product disclosure statement for UBS Absolute Return Callable Units in Australia is arranged by UBS Securities Australia Limited (ABN 62 008 586 481, AFSL 231098) pursuant to an intermediary authorisation for the purposes of section 911A(2)(b) of the Corporations Act.

The information in this notice is general information only and does not take into account your investment objectives, financial situation or particular needs. Nothing in the PDS or this notice is a recommendation by UBSIA, UBS Securities Australia Ltd or any other person in relation to UBS Absolute Return Callable Units, any Reference Assets, any Delivery Assets, any Issuer of Reference Assets and Delivery Assets or any other financial product.

You should reach an investment decision only after carefully considering, with your financial and taxation advisers, the suitability of UBS Absolute Return Callable Units in light of your particular financial, legal and taxation circumstances, objectives and needs.

UBSIA disclosure of interests

UBSIA and its related bodies corporate may, in their absolute discretion, buy and sell Reference Assets, Delivery Assets, exchange traded options and other financial products relating to Reference Assets or Delivery Assets, either as principal or agent.

UBSIA and its related bodies corporate may also advise the issuers of Reference Assets or Delivery Assets (for which it may receive fees and commissions) in relation to matters not related to UBS Absolute Return Callable Units such as corporate advisory services, mergers and acquisitions, advisory and capital markets transactions.

¹ This notice is provided pursuant to ASIC Class Order 03/237 *Updated information in product disclosure statements*.

Appendix 1

Instructions for Investor Sale Form

THE INVESTOR SALE FORM IS TO BE USED IF YOU ARE AN INVESTOR AND WISH TO SELL UNITS PRIOR TO MATURITY. THIS INVESTOR SALE FORM SHOULD BE PROVIDED TO THE ISSUER.

Please complete the Investor Sale Form in accordance with the following instructions.

Completing the Form

- A. **SELLER DETAILS**— Enter the name of the Seller here. This should be the name in which the Units are registered. Where the sellers are joint individual holders, write the names of both individuals. Where the seller is a company, write the company name and ABN. Where the seller is a trust, enter the details of both the trust and trustee. Please provide your Client Reference Number if you have one.

Where the seller is a trustee, the Investor Sale Form must be completed in the name of the trustee and signed by the trustee without reference to the trust.

- B. **POSTAL ADDRESS**—Enter your postal address here for all correspondence.
- C. **TELEPHONE AND EMAIL**—Enter your telephone and email contact details here.
- D. **UNIT DETAILS**—Please enter the total number of Units in a Series that you wish to sell. Your request must be in respect of parcels of 1,000 Units and your residual holding must be at least 20,000 Units for each Series.

Also confirm whether the instructions for sale are to be executed as an "at market order", or with a minimum exit price. Please note that if the actual bid price at that time is less than your minimum exit price your sale request will not be executed.

- E. **ACKNOWLEDGEMENT**—Each seller must read this section.
- F. **SIGNATURE**

Where the Investor Sale Form is executed by a company, it must be executed either in accordance with section 127 of the Corporations Act or under a power of attorney. Section 127 of the Corporations Act allows a company to execute a document with or without using a common seal if the document is signed by two directors, a director and company secretary or (if applicable) the sole director who is also the sole company secretary.

If the Investor Sale Form is signed under a power of attorney, the attorney by signing certifies that it has not received notice of revocation of that power of attorney. A certified copy of the power of attorney must be lodged with the Investor Sale Form.

Lodging the Form

Investor Sale Forms should be forwarded to the address at the top of the Investor Sale Form. Once you lodge the Investor Sale Form your request that the Issuer buy-back your Units is irrevocable.

Sale of Units can only be made by completing and lodging an Investor Sale Form. An unaltered copy of the relevant Master PDS must be accompanied by an Investor Sale Form (whether distributed electronically or otherwise). A free, paper copy of the PDS is available from the Issuer upon request.

Appendix 1

Investor Sale Form

UBS Absolute Return Callable Units

Equity or Index Linked Investment

THIS FORM IS TO BE USED IF YOU ARE AN INVESTOR AND WISH TO SELL UNITS TO THE ISSUER PRIOR TO MATURITY. THIS FORM SHOULD BE PROVIDED TO THE ISSUER.

To: UBS Investments Australia Pty Limited
Level 16, Chifley Tower
2 Chifley Square
Sydney NSW 2000
Attention: Equity Risk Management Products
Re: UBS Absolute Return Callable Units

Please refer to the Instructions for the Investor Sale Form on the previous page.

We hereby request that the following Units issued by the Issuer pursuant to a Master Product Disclosure Statement be transferred from me/us to the Issuer:

A. Name of Seller (if a company, provide full name and ABN/ACN/ARBN)

Sellers Full Name (Individual Name/Joint Individual Names/Company Name/Trustee Names and Trust Names)

Client Reference Number

B. Address details

Residential Address Details—Number and Street

Suburb, City or Town

State

Postcode

C. Telephone and Email Details:

Daytime Number

(include area code)

Contact Name

Email address

D. Details of the Units to be sold:

UBS-ARC Units Series	Series Denomination (e.g. AUD, USD, GBP, etc...)	Number of Units to be Sold**

** Your request must be in respect of parcels of 1,000 Units and your residual holding must be at least 20,000 Units for each Series.

Please Select Order Instructions (if you do not make a selection we will assume "at Market Order"):

At Market Order:

(Tick box)

Minimum exit Price:

(enter per Unit price in denomination of relevant Series)

\$

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E. Acknowledgements:

I/We the registered holder(s) and seller(s) sell to the Issuer for the Buy-Back Price for the Units determined in accordance with the Terms, subject to the conditions on which I/We held those Units at the time of signing of this transfer. I/We have full legal power to sell the Units and do so free of any encumbrance or security (whether registered or not).

F. Signature

Dated:

SIGNED, SEALED AND DELIVERED by:

(Individual Seller, Joint Seller or Individual Trustee Seller)

First Seller's Signature

First Seller's Name

Second Seller's Signature

Second Seller's Name

(Company Seller or Corporate Trustee Seller) Executed by:

Company/Corporate Trustee Name (as registered by ASIC)

Affix Company Seal (if you have one):

Director's Signature

Director's Name

Director/Secretary's Signature

Director/Secretary's Name

(Power of Attorney)

Executed by and on behalf of (insert name of company)

Attorney Signature

Attorney Name

by its attorney in the presence of:

Witness Signature

Witness Name

UBS USE ONLY

Name of Buyer

I/We the Buyer(s) agree to accept the transfer of the Units specified above subject to the same conditions. I/We have not received any notice of revocation of the Power of Attorney under which the transfer is signed, by death of the grantor or otherwise.

SIGNED for UBS Investments Australia Pty Limited by its authorised representatives:

DATED:

UBS-ARC Units Series

Series Denomination

Number Sold

Buy-Back Price per Unit

Total Buy-Back Price Payable